

Date: 15<sup>th</sup> April, 2021

To,

<b>The General Manager</b> <b>Dept. of Corporate Services</b> <b>National Stock Exchange of India Limited</b> <b>Bandra Kurla Complex</b> <b>Bandra (E)</b> <b>Mumbai-400051</b>  <b>NSE Scrip code: DBREALTY</b>	<b>The Manager</b> <b>Dept of Corporate Services</b> <b>BSE Limited</b> <b>Floor 25, P J Towers</b> <b>Dalal Street</b> <b>Mumbai – 400 001</b>  <b>BSE Scrip code: 533160</b>
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Dear Sir / Madam,

**Sub : Update on issue of allotment of fully Convertible Warrants on preferential basis**

In furtherance to our earlier disclosures dated 22<sup>nd</sup> February, 2021 as well as disclosure of Voting results of Extra- Ordinary General Meeting (EGM) dated 24<sup>th</sup> March, 2021 on EGM held on 23<sup>rd</sup> March, 2021 for allotment of fully convertible Warrants to Promoter/Promoter Group as well as Non Promoter Investor (more particularly detailed therein) as per the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any other applicable laws, rules and regulations, we would like to inform you that M/s India Opportunities Growth Fund Limited- Pinewood Strategy ("Non - Promoter Investor") has vide a letter dated 14<sup>th</sup> April, 2021 expressed its unwillingness to subscribe 1,50,00,000 nos. of Warrants of the Company.

However, please note that the Promoter/ Promoter Group i.e Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) and Mrs. Shabana Balwa will subscribe their part of Warrants i.e. 1,25,00,000 nos. of Warrants each as mentioned in the EGM Notice, subject to necessary in-principle approval from Stock Exchanges or other authority.

The said disclosure is pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015. Request you to take it on your records.

Thanking you,

Yours faithfully,

**For D B Realty Limited**

**Jignesh Shah**  
**Company Secretary**



**D B REALTY LIMITED**

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : Info@dbg.co.in

CIN: L70200MH2007PLC166818