



December 02, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 540268	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Code: TRU
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund raising of USD Five Million through allotment of US denominated Bonds

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee of TruCap Finance Limited (“Company”) at their meeting held on December 02, 2024 have *inter-alia*, considered and approved the allotment of 500 (Five Hundred) secured, rated, listed, United States Dollar denominated bonds having face value of USD 10,000 (United States Dollar Ten Thousand only) each, aggregating up to USD 5,000,000 (United States Dollar Five Million only) (hereinafter referred to as “Bonds”) on a private placement basis to BlueOrchard Microfinance Fund.

Disclosure required under Regulation 30 of the Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 issued on July 13, 2023 are as below:

Size of the Issue	The Company has raised funds aggregating to USD 5,000,000 (USD Five Million).
Whether proposed to be Listed	The Bonds will be listed on global securities market platform of India International Exchange Limited (India INX) within 30 (Thirty) calendar days from the Date of Allotment of the Bonds.
Tenure of Instrument: <ul style="list-style-type: none">Date of AllotmentDate of Maturity	Tenure: 36 months from the Date of Allotment. Date of Allotment: December 02, 2024 Date of Maturity: December 02, 2027
Coupon	490 basis points plus 6 month CME Term SOFR (“Coupon”)
Schedule of Payment of Interest	The Coupon shall be paid semi-annually on the interest payment dates set out under the transaction documents executed in relation to the Bonds.
Charge/Security	The Bonds will be secured by way of a first ranking exclusive charge over identified book debts in favour of the Security Trustee up to a security cover of at 110% of principal and interest outstanding, to be maintained at all times.
Details of redemption of debentures	Bullet repayment on the maturity date of the Bonds i.e. December 02, 2027.

The above is for your information and records.

Thanking You,
Yours faithfully
For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)