

HO/Finance/Share/287/2018-19

Date: 29.03.2019

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Deputy General Manager Bombay Stock Exchange Ltd., Floor 25 Pheroj Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Dear Sir,

SUB: UCO Bank Employee Share Purchase Scheme 2019.

The Bank has offered **Twenty Crore equity shares** of Rs.10/- each at an issue price of Rs.14.25 per share to all the eligible employees of the Bank under UCO Bank Employee Share Purchase Scheme 2019.

We have vide our letter no. HO/Finance/Share/259/2018-19 dated 08.03.2019 communicated that the date of opening of the offer was 8th March, 2019.

Further to the above, we inform that above issue/offer was closed on 28th March, 2019. The details of the allotment of shares will be communicated as and when the procedure for allotment is completed.

Yours faithfully,

(N Pyrna Chandra Rao) Company Secretary