

CINELINE

Date: 8th October,2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38 **BSE Limited** Corporate Relationship Department 1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE)

Sub: Disclosure of inter-se transfer of Shares between the Promoters/ Promoter Group with Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Ma'am,

Errow Marriella

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with Regulation 3 of SEBI (Prohibition of Insider Regulations) Regulations, 2015, we would like to inform you that the Company has received an information of Inter-se transfer of Shares (by way of Gift) amongst Promoter and Promoter Group.

The details of the same are as under:

Date of Proposed Transaction	NameofthePerson(belongstoPromoterGroup)Transferor/ Donor	Name of the Transferee / Donee	No of Shares proposed to be transferred by way of gift.	% of Holding
On or after 16 th October, 2021	Mr. Rasesh Babubhai Kanakia	Mrs. Rupal Rasesh Kanakia	21,00,000	6.98
On or after 16 th October, 2021	Mr. Himanshu Babubhai Kanakia	Mrs. Hiral Himanshu Kanakia	21,00,000	6.98
		Total	42,00,000	13.96

This being an inter-se transfer of shares amongst Promoter Group, the same falls within the exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition).

The aggregate holding of Promoter and Promoter group before and after the above inter-se transaction remains the same.

In this connection, necessary disclosure under Regulation 10(5) from the above said acquisition in prescribed format, as submitted by the acquirer is enclosed herewith for your kind information and records.

For Cineline India Limited

Rashmi Shah Company Secretary Mem. No.: 25059

Date: 8th October,2021

National Stock Exchange of India Limited	BSE Limited	Cineline India Limited
Exchange Plaza, 5 th Floor,	Corporate Relationship	Kanakia Future City,
	Department	
Plot No. C/1, G Block,	1 st Floor, New Trading Ring,	Residential Bluilding No. 2,
Bandra Kurla Complex,	PJ Towers, Dalal Street,	CTS No.101, Village Tirandaz,
		Powai.
Bandra (East), Mumbai - 400 051	Fort, Mumbai - 400 001	Mumbai- 400076

Company Code: 532807 (BSE) / CINELINE (NSE)

Sub: Prior Intimation under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift.

Dear Sir/ Ma'am,

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the PRIOR INTIMATION in the specified format under regulation 10(5) in respect of proposed *inter-se* acquisition of **42,00,000** (13.96%) shares of Cineline India Limited being the Target Company ("TC") as follows;

Name of the Person (belongs to Promoter Group) Transferor / Donor		No of Shares proposed to be transferred by way of gift.	
Mr. Rasesh Babubhai Kanakia	Mrs. Rupal Rasesh Kanakia	21,00,000	6.98
Mr. Himanshu Babubhai Kanakia	Mrs. Hiral Himanshu Kanakia	6.98	

The shares are proposed to be acquired by way of "**Gift**" amongst the Promoter and Promoter Group pursuant to exemption provided in Regulation 10 (1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the TC for not less than three years prior to the proposed acquisition) and there will be no change in the total shareholding of the Promoters Group after such *inter-se* transfer of shares of TC.

Thanking You.

Yours Faithfully,

HIRAL Digitally signed by HIRAL HIMANSHU KANAKIA Date: 2021.10.08 20:47:36 +05'30'

Hiral Himanshu Kanakia Promoter of Cineline India Limited (Acquirer) Encl: As above Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company	CINELINE INDIA LIMITED		
	(TC)			
2	Name of the acquirer(s)	1. Rupal Rasesh Kanakia		
		2. Hiral Himanshu Kanakia		
		The disclosure is pursuant to Inter-se transfer of Shares (by		
		way of Gift) amongst Promoter and Promoter Group.		
3	Whether the acquirer(s) is/ are	Yes		
	promoters of the TC prior to the transaction. If not, nature of	The disclosure is pursuant to Inter-se transfer of Shares (by		
	transaction. If not, nature of relationship or association with	way of Gift) amongst Promoter and Promoter Group.		
	the TC or its promoters			
	Details of the proposed			
4.	acquisition			
	a Name of the person(s) from	1. Rasesh Babubhai Kanakia		
	. whom shares are to be	2. Himanshu Babubhai Kanakia		
	b Proposed date of acquisition	On or after 16-10-2021		
	c Number of shares to be	Please refer Annexure A		
	. acquired from each person			
	mentioned in 4(a) above			
	d Total shares to be acquired as	13.96% OF TC		
	. % of share capital of TC e Price at which shares are	"NIL"		
	. proposed to be acquired	Shares are proposed to be transferred by way of Gift.		
	F .F	Therefore, no consideration involved.		
	f Rationale, if any, for the	Inter-se transfer by way of Gift of Shares within family,		
	. proposed transfer	amongst Promoter and Promoter Group		
5	Relevant sub-clause of regulation	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.		
	10(1)(a) under which the acquirer is exempted from making open			
	offer			
6	If, frequently traded, volume	Not Applicable		
	weighted average market price	Shares are proposed to be transferred by way of Gift.		
	for a period of 60 trading days	Therefore, no consideration involved.		
	preceding the date of issuance of			
	this notice as traded on the stock exchange where the maximum			
	volume of trading in the shares of			

	the TC are recorded during such period.				
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Not Applicable Shares are proposed to be transferred by way of Gift. Therefore, no consideration involved			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable Shares are proposed to be transferred by way of Gift. Therefore, no consideration involved			
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 (corresponding provisions of the repealed Takeover Regulations 1997	We hereby declare that the Acquirers and Sellers have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011. (corresponding provisions of the repealed Takeover Regulations 1997.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that the Acquirers have complied with all the conditions specified under regulation 10(1)(a) with respect to exemptions claimed herein.			
11	Shareholding details	Before the ProposedAfter the Proposed Transaction		roposed Transaction	
		No. of shares / voting rights	% w.r.t. total share capital of TC	No. of shares / voting rights	% w.r.t. total share capital of TC
	 a Acquirer(s) and PACs (other than sellers)(*) 1) Rupal Rasesh Kanakia 	3,28,844	1.09	24,28,844	8.07
	2) HIral Himanshu Kanakia TOTAL Acquirer(s) and PACs (other than sellers)(*)	3,28,844	1.09	24,28,844	8.07

	1) Rupal Rasesh Kanakia	3,28,844	1.09	24,28,844	8.07
	2) HIral Himanshu Kanakia	3,28,844	1.09	24,28,844	8.07
	3) Rupal Kanakia Trust	30,68,800	10.20	30,68,800	10.20
	4) Hiral Kanakia Trust	30,68,800	10.20	30,68,800	10.20
	5) Ashish Benefit Trust	30,68,800	10.20	30,68,800	10.20
	6) Vrutant Benefit Trust	30,68,800	10.20	30,68,800	10.20
	7) Kanakia Finance &	140	0.0005	140	0.0005
	Investment Pvt Ltd				
	8) Kanakia Gruhnirman Pvt	140	0.0005	140	0.0005
	Ltd				
b	b Sellers				
	1) Rasesh Babubhai Kanakia	33,73,924	11.21	12,73,924	4.23
	2) Himanshu Babubhai	33,73,824	11.21	12,73,824	4.23
	Kanakia				

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

RUPAL RASESH KANAKIA

Rupal Rasesh Kanakia Promoter of Cineline India Limited (Acquirer)

Digitally signed by RUPAL RASESH KANAKIA

Date: 2021.10.08

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Digitally signed by HIRAL HIMANSHU HIRAL HIMANSHU / KANAKIA Date: 2021.10.08 KANAKIA 20:33:16 +05'30'

Hiral Himanshu Kanakia Promoter of Cineline India Limited (Acquirer)

Place: MUMBAI Date: 08.10.2021

ANNEXURE A

POINT 4 (C) Number of shares to be acquired mentioned in 4(c) above

Sr No	Name of the Transferee being part of Promoter Group	Name of the Seller being part of Promoter Group	No. of shares	% of shareholding	Consideration
1.	Rasesh Kanakia	Rupal R Kanakia	21,00,000	6.98%	By way of Gift
2.	Himanshu Kanakia	Hiral Kanakia	21,00,000	6.98%	By way of Gift