

VEDL/Sec./SE/21-22/17

April 23, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

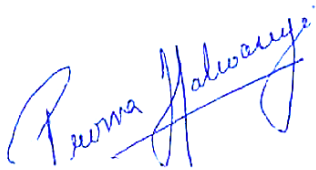
Subject: Compliance of SEBI Circular dated November 26, 2018 w.r.t Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t *fund raising by issuance of debt securities by Large entities*, please find enclosed herewith the details of incremental borrowing in the prescribed format (as per Annexure B1) of the said circular for the financial year ended March 31, 2021.

Request to please take the same on record.

Thanking you,
Yours sincerely,
For Vedanta Limited



Purna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

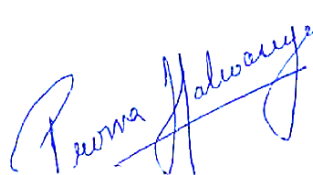
ANNEXURE B1
Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

1. **Name of the Company:** Vedanta Limited
2. **CIN:** L13209MH1965PLC291394
3. **Report filed for FY:** FY 2021
4. **Details of the borrowings (all figures in Rs crore):**

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	9,150
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	2,287.5
iii.	Actual borrowings done through debt securities in FY (c)	500
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) – (c) {If the calculated value is zero or negative, write "nil"}	1,787.5
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	In FY 21, due to outbreak of COVID Pandemic, market was not conducive for borrowings via issuance of debt securities. If we look at our FY 20 borrowings, ~70% incremental borrowing (i.e. Rs. 4,920 Cr) was via issuance of debt securities.



GR Arun Kumar
 Whole-Time Director & CFO
 Vedanta Limited
 3rd Floor, Core 6, Scope Complex,
 7 Lodhi Road, New Delhi – 110 003



Prerna Halwasiya
 Company Secretary & Compliance Officer
 Vedanta Limited
 3rd Floor, Core 6, Scope Complex,
 7 Lodhi Road, New Delhi – 110 003

Date: April 23, 2021

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