

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051 Stock Code: BAJAJHIND
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Dear Sirs,

Sub: Confirmation as per SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding Fund raising by issuance of Debt securities by large entities

We refer to the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 with respect to Fund raising by issuance of Debt securities by large entities and disclosures thereof by large entities.

In this regard we would like to inform that as on March 31, 2023, the Company does not fall under the criteria as specified in para 1.2 (Chapter XII) of the said SEBI circular details of which are given below:

Sl. No.	Criteria	Status	Applicability
1	Specified securities or debt securities or non-convertible redeemable preference shares, listed on a recognised stock exchange(s) in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;	Equity shares are listed with recognized stock exchanges	Yes
2	Outstanding long term borrowing of Rs 100 crore or above, where outstanding long-term borrowings shall mean any outstanding borrowing with original maturity of more than one year and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); and	Outstanding long term borrowing is above Rs.100 crore	Yes
3	Credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, the highest of such ratings shall be considered for the purpose of applicability of this framework.	Credit rating from single rating agency CARE for the Company's bank facilities are CARE D (Single D)	No

We are also given below the details as per Annexure XII - A of the said SEBI Operational circular dated August 10, 2021:-



Bajaj Hindusthan Sugar Ltd.

Office : TC - 13, Vibhuti Khand, Gernli Nagar, Lucknow- 226010

Tel: + 91-522-2720852, 2721872 | Fax: +91-522-2728662

Regd. Office : Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh - 262 802

Tel: + 91-5876-233754/5/7/8, 233483 | Fax: +91-5876-233401 | E-mail : investors@bajajhindusthan.com | CIN: L15&20UP1921PLC065243

Sl. No.	Particulars	Details
1	Name of the company	Bajaj Hindusthan Sugar Limited
2	CIN	L15420UP1931PLC065243
3	Outstanding borrowing of the Company as on March 31, 2023 (in Rs. crore)	4230.76
4	Highest credit rating during the previous FY along with name of the CRA	CARE D (Single D) CARE Ratings Limited
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

The above may please be taken on record and suitably disseminated to all the concerned.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited

Kausik Adhikari

Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)
Contact details:
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Sunil Kumar Ojha

Sunil Kumar Ojha
Chief Financial Officer
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