



Date:- 03-06-2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001

Scrip Code: 543230

Sub: - Intimation of Receipt of In-Principle Approval for Migration of the Company from BSE SME platform to BSE Main Board Platform.

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Obligation and disclosure requirements) Regulations 2015, we hereby inform that, Advait Infratech Limited (the Company) has received the In-Principal Approval from BSE Limited (BSE) vide the letter enclosed herewith with regards to the application for migration of the company from SME Platform to Main board of the Exchange in terms of Regulation 277 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 of the Company.

We request you to take the above information record.

Thanking you
Yours faithfully
Advait Infratech Limited

Daisy Mehta
Company Secretary

Place : Ahmedabad

LO/Migration/SC/IP/79/2023-24

June 02, 2023

The Company Secretary
Advait Infratech Limited
A-801 To 803, Sankalp Iconic
Iscon Temple Cross Road, Opp. Vikram Nagar
S.G Highway, Ahmedabad, Gujarat, 380054

Dear Sir/ Madam,

Re: In-Principle Approval for Migration of Advait Infratech Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated April 17, 2023, for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.


Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The company shall note that on migration from SME Platform to BSE's Main Board Trading Platform, all the provisions of SEBI (LODR) Regulations, 2015 will become applicable on the company, including but not limited to Corporate Governance (CG) provisions, on the first date of trading on Main Board
6. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee for the Financial Year 2023-24 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter. Then after the company can apply for extensions as per the BSE checklist.

Yours faithfully,

For BSE Limited


Rupal Khandelwal
Deputy General Manager
SC


Raghavendra Bhat
Associate Manager