

January 18, 2023

| BSE Limited | National Stock Exchange of India Limited |
|--|--|
| P. J. Towers | Bandra Kurla Complex |
| Dalal Street | Bandra East |
| Mumbai - 400 001 | Mumbai - 400 051 |
| Central Depository Services (India) Limited Marathon Futurex, Unit No. 2501, 25th floor, A-Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai 400013 sameerm@cdslindia.com; prachik@cdslindia.com ajitp@cdslindia.com | National Securities Depository Limited Trade World, 'A'Wing, 4th & 5th Floor Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai- 400 013 issuerprofile@nsdl.co.in |

Dear Sir/Madam,

- Sub: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended December 31, 2022.
- Ref: BSE Scrip code: 500354 NSE Scrip symbol: RAJSREESUG

This is to inform that the details of securities dematerialized during the quarter ended December 31, 2022 as required under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 have been furnished by our Registrar and Share Transfer Agent to all the Stock Exchanges, where the shares of the Company are listed. We hereby confirm and certify that:

- a) The securities comprised in the said certificates(s) have been listed on the stock exchanges or exchanges were the earlier issued securities were listed; and
- b) The certificates have been mutilated and cancelled after due verification and the name of the depository has been substituted in our records as the registered owner within the prescribed timeline.

Kindly take the same on record.

Thanking you

For and on behalf of RAJSHREE SUGARS & CHEMICALS LIMITED

Company Secretary Membership # A29858

- Enc : Confirmation Certificate from the Registrar dated 5th January 2023.
- CC to : M/s.S.K.D.C Consultants Limited (Registrars and Share Transfer Agents) "Surya" 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore 641 028.

Rajshree Sugars & Chemicals Limited

BIJCIC

S K D C CONSULTANTS LIMITED

CIN: U74140MH1998PLC366529

SEBI Registered Category I Registrars and Share Transfer Agents | Registration No. INR000000775

Date: 05.01.2023

RAJSHREE SUGARS & CHEMICALS LIMITED Uffizi, 338/8 Avanashi road Peelamedu Coimbatore - 641 004

Dear Sir/ Madam,

Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st December 2022, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,

For S.K.D.C. Consultants Ltd

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Authorised Signatory