

Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

December 28, 2021

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sirs,

Sub: Buyback of Equity Shares - Completion of extinguishment/destruction of a total of 3,80,000 Equity Shares

Pursuant to the Public Announcement dated October 14, 2021 (the "Public Announcement") and the Letter of Offer dated November 12, 2021 (the "Letter of Offer"), the Tendering Period for the Buyback opened on November 26, 2021 and closed on December 9, 2021.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
2,21,74,923	3,80,000	2,17,94,923

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose a copy of the certificate dated December 27, 2021 relating to the above extinguishment of 3,80,000 Equity Shares.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on December 22, 2021 and have been reproduced in Annexure A for ease of reference.

Yours faithfully,
For Goldiam International Limited




Pankaj Parkhiya
Company Secretary & Compliance Officer

Encl.: As above

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India

Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com

Website: www.goldiam.com

Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback (1)		Post Buyback(2)	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoters/ Promoter Companies	1,46,94,672	66.27	1,44,70,456	66.39
Foreign Investors (including Non-Resident Indians / FIIs/ Foreign Mutual Funds/Foreign Nationals)	4,10,075	1.85	7,32,4467	33.61
Financial Institutions / Banks and Mutual Funds promoted by Banks / Institutions / NBFCs	200	0		
Others (Public, Bodies Corporate etc.)	70,69,976	31.88		
Total	2,21,74,923	100.00	2,17,94,923	100.00

(1) As on the record date i.e. October 27, 2021

(2) Post Extinguishment as on December 23, 2021

December 27, 2021

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY GOLDIAM INTERNATIONAL LIMITED (the "Company")

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, ("Buyback Regulations") as amended from time to time.

Pursuant to the Public Announcement dated October 14, 2021, and Letter of Offer dated November 12, 2021, the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of Rs.10/- (Rupee Ten Only) each (the "Equity Shares") from its equity shareholders/beneficial owners of Equity Shares as on October 27, 2021, commenced on November 26, 2021 and closed on December 09, 2021. The Buyback was implemented through Tender Offer Route as prescribed under the Buyback Regulations.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

A) The Equity Shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
Keynote Capitals Limited	12024300-00083701	December 23, 2021	3,79,973

B) The Equity Shares extinguished in physical form are as under:


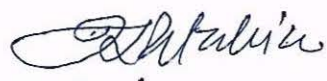

Date of Extinguishment	No. of Equity Shares Extinguished in Physical Form
22.12.2021	27

C) The total Equity Shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	3,80,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations, as amended from time to time.

For Goldiam International Limited	
<p>RASHESH MANHARBHAI BHANSALI</p> <p>Rashesh Manhar Bhansali Executive Chairman (DIN:00057931)</p> <p><small>Digitally signed by RASHESH MANHARBHAI BHANSALI DN: cn=IN, o=Personal, 2.5.4.23e604e478c5c0edca320c0c710d7964 05a0482072766c0c4f57095926c95f, postalCode=400030, st=Maharashtra, serialNumber=f699c78356d0f34c0bb00340fca 8131999f80712a9720c0d5155055c80e08f, cn=RASHESH MANHARBHAI BHANSALI Date: 2021.12.27 11:00:31 +05'30'</small></p>	<p>ANMOL RASHESH BHANSALI</p> <p>Anmol Rashesh Bhansali Whole-time Director (DIN: 07931599)</p> <p><small>Digitally signed by ANMOL RASHESH BHANSALI DN: cn=IN, o=Personal, 2.5.4.23e604e478c5c0edca320c0c710d7964 05a0482072766c0c4f57095926c95f, postalCode=400030, st=Maharashtra, serialNumber=2a6881c6f996f805074b0e4e2 903104805778e43e76e8e2929e0c00a0421 E, cn=ANMOL RASHESH BHANSALI Date: 2021.12.27 13:02:40 +05'30'</small></p>

Registrar to the Buyback & Company	Statutory auditor of the company
<p data-bbox="226 257 724 293">For Link Intime India Private Limited</p>  <p data-bbox="226 519 612 589">Name: Dnyanesh Gharote Designation: Vice President</p>	<p data-bbox="916 257 1305 360">For J.D. Zatakia & Company Chartered Accountants Firm Regn. No.111777W</p>  <p data-bbox="916 519 1305 589">J.D. Zatakia, Proprietor Membership Number: 17669</p> 

Enclosed: Confirmation from Depositories for extinguishment of dematerialized form.



CDSL/OPS/IPO-CA/2021-22/CA-457604.003

December 24 , 2021

The Company Secretary,
Goldiam International Limited
Gems & Jewellery Complex
Seepz
Andheri (East) Mumbai, Maharashtra,
India - 400096

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
457604.003	Debit ISIN INE025B01017	Goldiam International Limited Equity Shares	23-Dec-2021	1	379973

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Sachin Kalsulkar
Deputy Manager – Operations

c.c Link Intime India Private Limited

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

PANKAJ PARKHIYA

From: Jyoti Mhatre <JyotiM@nsdl.co.in>
Sent: Tuesday, December 28, 2021 10:17 AM
To: PANKAJ PARKHIYA; 'Dhanashree Satghare'
Cc: 'equityca Liip!'; 'khojkumar Pal'; 'Shashank Pisat'; listedequities; Anubhav Saxena; 'Radha Kirthivasan'
Subject: RE: [External] RE: Goldiam International Limited _BUYBACK

Importance: High

Dear Sir,

Please note that we have taken the extinguishment details and updated the capital in our records.

Regards,



Jyoti Mhatre

National Securities Depository Limited

Mo: 7208269667 | Email: jyotim@nsdl.co.in

Please send all attachments exceeding size of 1MB by either zipping or splitting it !!

From: PANKAJ PARKHIYA <pankaj@goldiam.com>
Sent: 28 December 2021 09:13
To: Jyoti Mhatre <JyotiM@nsdl.co.in>; 'Dhanashree Satghare' <dhanashree.satghare@linkintime.co.in>; listedequities <listedequities@nsdl.co.in>; Anubhav Saxena <AnubhavS@nsdl.co.in>
Cc: 'equityca Liip!' <equityca@linkintime.co.in>; 'khojkumar Pal' <khojkumar.pal@linkintime.co.in>; 'Shashank Pisat' <shashank@keynoteindia.net>; 'Radha Kirthivasan' <radha@keynoteindia.net>
Subject: RE: [External] RE: Goldiam International Limited _BUYBACK

Dear NSDL Team,