

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

May 12, 2022

To,
The Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 526211

**Sub: Outcome of Meeting of Committee of Directors in accordance with Reg. 30 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Committee of Directors of the Company, Suraj Industries Ltd, at their meeting held today i.e., May 12, 2022, at F-32/3, Second Floor, Okhla Industrial Area, Phase-2, New Delhi-110020, has, inter alia, considered and approved the allotment of 16,55,172 Equity Shares of face value of Rs. 10/- each fully paid up for cash at an issue price of Rs. 145/- each, and 5,51,724 Fully Convertible Warrants ('Warrants') each carrying a right to subscribe to one Equity Share per Warrant, for cash at an issue price of Rs. 145/- each, to the following persons belonging to 'Promoter & Promoter Group' and 'Non-Promoter' category:

S. No.	Name of the Allottee	Category	No. of Equity Shares Allotted	No. of Warrants Allotted
1.	Mr. Suraj Prakash Gupta	Promoter & Promoter Group	-	5,51,724
2.	Ayodhya Finlease Limited	Non-Promoter	16,55,172	-

Pursuant to allotment of the Equity Shares, the paid-up share capital of the Company stands increased from Rs. 9,54,20,000/- divided into 9,542,000 Equity Shares of Rs. 10/- each to Rs. 11,19,71,720/- divided into 1,11,97,172 Equity Shares of Rs. 10/- each.

The meeting of the Committee of Directors commenced at 11:00 A.M. and concluded at 11:30 A.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Suraj Industries Ltd


Chhavi Agrawal

(Company Secretary and Compliance Officer)



Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020