

July 19, 2023

BSE Limited

Scrip Code: 543287

Debt Segment – 974163, 974199, 974473, 974511

National Stock Exchange of India Limited

Trading Symbol: LODHA

Dear Sir,

Sub: Allotment of 4,900 senior, listed, rated, secured, transferable, redeemable non-convertible debentures of Rs. 1 lakh each aggregating to Rs. 49 crore

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated 13th July, 2023 of SEBI are as hereunder:

Type of securities allotted	senior, listed, rated, secured, transferable, redeemable non-convertible debentures
Type of issuance	Private Placement
Total numbers of securities allotted	4,900 of Rs. 1 lakh each
Size of the Issue	₹ 49 crore
whether proposed to be listed? If yes, name of the stock exchange(s);	To be listed on Debt segment of BSE Ltd.
Tenure of Instrument date of allotment and date of maturity	Date of Allotment : July 19, 2023 Date of Maturity : June 30, 2026
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with quarterly coupon payment
Charge/Security, if any, created over the assets	Yes, 100% secured by way of pari-passu charge on under construction commercial tower.
Special rights/interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal	Amounts unpaid on due date will attract default rate at 2% p.a. over and above coupon rate from the date on which such payment is actually due to the date on which the relevant overdue amounts are repaid.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon, if any	None
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be redeemed in eight quarterly installment starting from September 30, 2024 and ending on June 30, 2026

Rating	ICRA : A+/Positive by ICRA Limited
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Kindly take the above information on record.

Thanking you,
Yours truly,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No. F4154