

ACC Limited Registered Office Cement House 121, Maharshi Karve Road Mumbai - 400 020, India

CIN: L26940MH1936PLC002515

Phone +91 22 3302 4321 Fax +91 22 6631 7458 www.acclimited.com

August 22, 2022

No. ACC/Sec./SE/22/057

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Scrip Code: ACC

Dear Sir/ Madam,

BSE Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai 400 001 Scrip Code: 500410

Sub: Recommendations of the Committee of Independent Directors of ACC Limited on the Open Offer by Endeavour Trade and Investment Limited published in Newspapers

We wish to inform you that pursuant to the Regulation 26(7) of the SEBI (SAST) Regulations, 2011, the Company has published reasoned recommendations on the open offer by Endeavour Trade and Investment Limited, as finalized by the Committee of the Independent Directors at its meeting held on August 19, 2022.

Please find enclosed copies of the recommendations as published in Financial Express (English, all editions), Jansatta (Hindi, all editions) and Navshakti (Marathi, Mumbai edition) on August 22, 2022, for your information and the same is also being uploaded on the website of the Company at www.acclimited.com

You are requested to kindly take the above intimation on record.

Thanking you,

Yours Sincerely, For ACC LIMITED

Rashmi Khandelwal Company Secretary & Compliance Officer ACS-28839

Encl.: as above

FINANCIAL EXPRESS



DIPNA PHARMACHEM LIMITED

CIN: U24100GJ2011PLC066400

No Company was originally incorporated as: Tipian Pharmachem Private Limited" under the provisions of Companies Act, 1596 vide Certificate of Incorporation dated, 3, 2011 bearing Corporate Identification Number IU24 1006L2011 PTC066400 issued by the Registrar of Companies, Gujarat, Dada and Nagar Havelli. Subsequently, I same of company was changed to Topian Pharmachem Private Limited" and a tresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dada a separate of Companies, Gujarat, Dada and Nagar Havelli. Subsequently, I same of company was changed to Spring Pharmachem Separate (Separated Company) was converted to the Private Immedia or Public Limited company pursuants as special resolution passed and renation of the Company was changed as "Dispin Pharmachem Limited" and a fresh certificate composition was issued by the Registrar of Companies. Animediated as the Company was changed as "Dispin Pharmachem Limited" and a fresh certificate composition was issued by the Registrar of Companies. Animediated date of Company was Carlot on the debatis, please see feet the chapter titled "History and Certain Corporations" and Company Was Carlot Occupant Was Carlot Company was Carlot Occupant Was Carlot Occupa ted" under the provisions of Companies Act, 1956 O issued by the Registrar of Companies, Gujarat, I a fresh certificate of incorporation was issued by R sed by o

incorporation was issued by the Registrar of Companies, Ammediated dated May 25, 2002. For further details, please refer the Chapter titled "History and Certain Corporation Matters" beginning on page 76 of the Prospectus. The CN forth Company is LEVI OLOGIA (2014 TO 11) (2014 T

COMPANY FORFUTHER DETAILS, PLEASE REFER TO SECTION THE D'TEMBO F HEISSUE BEGINNING ON PAGE NO. 756 OF THE PROSPECTUS.

The Face Value of the Equity Shares is \$10/- Each and the Issue Price is \$3/8/- Each.

The Issue Price is \$3.8 Times of the Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE

TERMS OF REGULATIONS 25/3/O THE SECURITIES AND EXCHANGE BOARD OR INON A (ISSUE OCCUPATION AND DISCUSUE REQUIREMENTS) REGULATION
2016 (THE "SERI (ICON) REGULATIONS"), AS AMENIDED, AND RULE 19/(8)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENIDED, FOR THE SECOND AND A CHAPTER TITLE THE DISCUSS PLACES (THE TOT OCCUPATION) AND A CHAPTER TITLE THE SERIES (IS OFT THE REGISTRAN OF COMPANIES, AHMEDABAD, GUJARRAT FOR FILMING AN REQUIRED UNDER SECTION 25 OF THE COMPANIES ACT, 2613.

FIXED PRICE ISSUE AT ₹ 38.00/- PER EQUITY SHARE

MINIMUM APPLICATION OF 3000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER

ISSUE

OPENS ON: AUGUST 25, 2022 (THURSDAY) CLOSES ON: AUGUST 30, 2022 (TUESDAY)

ASBA* | Simple, Sate, Smart way of Application – Make use of it !!! | Application – Make use of it !! | Application – Make use of it !!

invessurs can avail the same. For details, check section on ASBA below. In ocheque / demand draft will be accepted.

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online tradinal departs and submit account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASSA and UPI process, sheater et to the details given in Application Form, Abridged Prospectus and General Information for the details on ASSA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information SASAF Arms can be updated in the AssASAF Arms can be the obtained from the is to banks that is disappear, ASSAF Arms can be not be obtained from the visible of BSE Limited (BSE) and can be obtained from the is to banks that is disappear, ASSAF Arms can be not be obtained from the is to the history of the AsSAF Arms can be obtained from the iss of the NissaF AsSAF Arms can be obtained from the iss of the NissaF AsSAF Arms can be obtained from the iss of the NissaF AsSAF Arms can be obtained from the size of the NissaF AsSAF Arms can be obtained from the size of the NissaF AsSAF Arms can be obtained from the size of the NissaF AsSAF AsSAF Arms can be obtained from the size of the NissaF AsSAF ASSAF

on the website of SEBI at www.sebi_gou.in. For the list
IN TERMS OF THE CIRCULAR NO. CIRCEPT/POLIUCYCELL/T/2015 DATED
NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE
ISSUE ORLY THROUGH APPLICATION SUPPORTED BY BLOCKED ANDOUNT
(ASSA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH
WILL BE BLOCKED BY THE SELF-CERTIFIED SYRIDICATE BANKS (SCSS) FOR
HE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO.
OF PHASE IF OR THE PROVIDENT TO CIRCULAR BEARING NO.
OF PHASE IF OR THE PROVIDENT TO CIRCULAR BEARING NO.
OF PHASE IF OR THE PROVIDENT SECRET AND THE PROVIDENT ARE REQUIRED TO
MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED ANDOUNT
OR UPI 10 (IN CASE OF RIIS.) IN WHICH THE CORRESPONDING APPLICATION
AS APPLICABLE.
FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE
"ISSUE PROCEDURE" ON PAGE NO. 145 OF THE PROSPECTUS. IN CASE OF
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DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL Pay the interest on the application money at the rate of 15% per annum for the period of delay.

PROPOSED LISTING

PROPOSED LISTING
The Equity Sharms offered through the Prospectus are proposed to be listed on the SAIE Pattorn of RSE Limited ("RSE SME"), in terms of the Chapter K0 the SEBI (CIQF) Regulations, 2018, as amended from time to time, our Company has received an he-Principle Approval later dated August 17, 2022 from BSE Limited for using its name in this offer document of incling of our shares on the SME Platform of BSE. For the purpose of this issue, the Designated Stock Exchange will be the BSE Limited for the course for the purpose of this issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR), Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

INDIALAMENT LAUSE OF USE LIMITED (DESIGNATED STOCK EXCHANGE) IT is to be distinctly understood that the permission given by the SEE Limited ("BE") should not in any way be deemed or construed that the contents of the Prospectus or the prical at which the Equity Shares are offered has been cleared, solicited or approved by SEE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investor are advised to refer to the Prospectus for the Vision of the Prospectus of the SEE" on appart 300 cite Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face vaule of the shares is 70.00; per Equity Shares and the Issue price is 8.3.00°; per Equity Share, which is 3.3 times of the face value. The Issue price is 46 determined by our Company in consultation with the Lead Manageri as stated in the chapter titled on "Basis for Issue Price" beginning on page 5 of the Prospectus should not be steam to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given

regarding an active or sustained trading in the Equity Shar regarding the price at which the Equity Shares will be traded a GENERAL RISK

GENERAL RISK
Investments in equity and equity-related securities involve a degree of risk a
investors should not invest any funds in this Issue unless they can afford to take
investors should not invest any funds in this Issue unless they can afford to take
investors should not invested the risk actions causel,
before taking an investment decision in this Issue. For taking an investment
decision, investors must rely on their own examination of our Company and
Issue including the risks involved. The Equity Shares offered in the Issue ha
onlike hear necessaries when the Issue has not the Issue has not

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR Regulations, there is no requirement of appointing an IPO Grading Agency.

Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSEP PICE: The Issue Price is determined by the Company consultation with the Lead Manager. The financial data presented in section. "Bas of Issue Price" on page no. 54 of the Prospectus are based on Company's Restate Financial Statements. Investors should also refer to the section titled "Pisk reformation and "Restated Financial Statement" on page no. 17 and 94 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT 2013

CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

OUR COMPAINY
For information on the main objects of the Company, please refer "History and Certain Corporate Structure" on page 78 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for impection ir relation to the Issue. For further details, please refer "Material Contracts and Documents for inspection" on page 226 of the Prospection.

Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPTIAL OF OUR COMPANY AND CAPTIAL STRUCTURE
AUthorised Share Captial is Text">Text Authorised Share Captial is Text Captial is Text Captial is Text Captial for Text Captial since capital will be Text Text Captial since capital since of the Company, please refer to chapter titled Text Captial Since on pages on Ao other Prospectus.

NAME OF THE SIGNATORIES TO MEMORANUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIEDED BY THEM

Mr. Keyur Shah and Mrs. Dipna Shah are the original subscribers to the Memorandum of Association who subscribed 5.000 and 5.000 Equity Shares each respectively of

LEAD MANAGER OF THE ISSUE INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 612, 6th Floor, Shree Balaji Height Kokilaben Vyas Marg, Ellisbridge, Ahmedabad – 380 009, Gujarat, India

Ahmedabad – 380 009, Gujarat, India Tel No.: +91-988055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg No.: INM000012856

BEGISTAGE TO THE ISSUE

MIGRISHARE SERVICES PRIVATE LIMITED

Address: Office No. 56-2, din Horo, Prinzade
Businesses Prik, Next to Ahrua Centrie,
Markada Caves Road, Andrieri (Ess),
Mumbari - 400093

Tel No. +91 12-26638200, Fax No. +91 22-62838299

Migrishare Control of the Prinzade Companies of Markada Caves Road, Andrieri (Ess),
Mumbari - 4012-86838200, Fax No. +91 22-62838299

Migrishare Control of the Prinzade Caves Road, Andrieri (Ess),
Migrishare Control of the Prinzade Caves Road, Andrieri (Ess),
Migrishare Cave

wes the 'te' As I ZZ-6268200, Fax No: + Website: www.bigshareonline.com
E-Mail: jon@bigshareonline.com
Investor Grievance Email: investor@t
Contact Person: Mr. Aniket Chindarkar
SEBI Reg. No.: INRO00001385

IPIA. PLUE Complany Secretary structoring and Complany Secretary structoring and Complane of Officer DIPNA PHARMACHEM LIMITED Address: A271. Siddh Vangak Complex, Near D.A.V. School, Makarha, Almedshad – 380 055, Gujarat, Ind Tel No. +91-988066121; Website: www.docum.edu.com/docum.

Officer, the Lead Manager or the Registrar to the issue, in cass of any pre-issue or post-issue related problems, such as non receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt or retinnd orders and non-receipt of funds by electronic mode etc

AVAILABILITY OF APPLICATION FORMS

INITION PURPLANTAGE AND A PROPERTY OF THE PROJECT O

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ent in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk F use. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of St uru Company at www.dipanpalmarschem.com and also on website of Lead Manager at www.linspervices.in.

www.bseindia.com, the website of our Company at www.dipna APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

INDINSSUPPORTED BY BLUCKED AMOUNT (ASSA)
The are quived for this application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centre for a required for this application form and submit the saccount we centre required to be paid for allotment of starse. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the de no forms and Prospectus and also please refer to the clapter titled "Issue Procedure" on page 145 of the Prospectus.

application forms and Prospectus and also please refer to the chapter t APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

sor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited apitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Place: Ahmedabad Date: August 22, 2022

DIPNA PHARMACHEM LIMITED
On behalf of the Board of Directors
Sd/KEYUR SHAH
Managing Director

15. Any other matter to be highlighted

Place: Mumbai Date: August 19, 2022

nchem Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition, to make an Initial Public Susue of its Equity Shares and has filled the Prospectus with the Registrand Companies, Ahmedad Augulart. The website of ESE in the State of Companies, Ahmedad Augulart. The Website of ESE in the State of the Lead Manager at www.fillnservices, website of ESE in the Media and the State of Companies.

On the Wessite of Scot at wrw.soc.up.com, to a consider the Company at www.dipnapharmachers. On the Company at the C

FACT THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED (A Government of India Enterorise)

cclld.com/jsyakumarp@facilld.com, NOTICE INVITING e-TENDER

Tender No: 04026/2022-2023/E26056 e-tender ID : 2022_FACT_707617_1

tate & time for submission of bids: 31.08.2022 at 11.00 hrs. version of the above is published in FACT website, https://fact.co.in.

PUBLIC NOTICE

Notice is hereby given that We, SiL Investments Limited, formerly known as Sutell industries Limited, having its Registered Office. Pachpathar Road, Bhavanimand, Rajasthan - 23506, are the owner of Plot No. 20, Block-8, Sector-14, Noide, District Gautam Budh Nagar - UP, thereinafter referred to as the said Property). We represent that the following original Transfer Deed cum Sale Deed of the said Property and a deed of Power of Attorney pertaining in the chain of property have been misplaced and have not been deposited by us with intent to create any security or encumbrance. Transfer Deed cum Sale Deed dated 23" Cottoer, 2000, entered between Shri Rajeev Peshawaria and Smt. Vandana Peshawaria - the Seller and Soller floaters in Carlot of the Purchaser. Power of Attorney issued by Shri Rajeev Peshawaria in favour of Smt. Vandana Peshawaria for Signing the Transfer Deed cum Sale Deed dated 02" March, 1996.
Any person(s) who finds the aforementioned Transfer Deed, is requested to return the same to us at the below mentioned address or contact the undersigned.

Ally bearings.

All the same to us at the below mentioned accessor.

Mr. Lokes Gandhi, Company Secretary,
SIL Investments Limited.

Park Limester Limited.

Rejasthum - 325602, Mor. 9075948416

Description of the "said Property"

Residential Built-up Plot Mo. 20, Block-B sector-14, Nolda, District Gautam Budh Nagar - U.P. plot area measuring 444 sq. mtrs. along with built upstructure standing thereon having its total covered area on all floors of 388 sq. mtrs., and which is bounded as under:

On The SOUTH BY: 9 mtr. wide road

On The EAST BY: Plot No.B-05, Sector-14, Noida

On THE WEST BY: Plot No.B-15, Sector-14, Noida

On THE WEST BY: Plot No.B-21, Sector-14, Noida

Con the Control of the South Sector-14, Noida

On The WEST BY: Plot No.B-19, Sector-14, Noida

Lokeb Gandents Limited.

Lokeb Gandents

Lokeb Canado.

SQ-Lokesh Gandhi Company Secretary and Compliance Officer Mob: 09769484106

DOCUMENTS THROUGH ELECTRONIC MODE

Members are hereby informed that the 74th Annual General Meeting (AGM the Community informed that the 74th Annual General Meeting (AGM the Community of AGM the Community of AGM the Community of AGM the Community of AGM the AGM the

of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

The Note The 7th ACM along with the Annual Report for the financial The Note 2021 Carlo (Security 1997). The Note 2021 Carlo (Security 1997) is a special continuity with the applicable regulatory requirements, will be sent only through electronic mode to those members who have registered their e-mail addresses with the Company or the Depository Participants (DPs). These documents will also be available to Company's website www.andresyuic.com, website of 85°E. Ltd. Www.evoling.nadi.com.

In terms of Section 108 of the Act read with Ruie 20 of the Companies (Management and Administration) Ruies, 2014, the Resolutions for consideration at the 74th ACM will be transacted through remote e-voting ACM, for which purpose the services of National Securities Depository Limited (*NSDL*) have been engaged by the Company.

Members who hold shares in physical form or who have not registered their e-mail addresses with the Company or with the DPs and wish to in the ACM or cast their vices through remote verting or e-voting with the International control of the ACM or cast their vices through remote verting or e-voting with the International control of the ACM or cast their vices through remote e-voting or e-voting with the International control of the ACM or cast their vices through remote e-voting or e-voting with the International control of the ACM or cast their vices through remote e-voting or e-voting with the International control of the ACM or cast their vices through remote e-voting or e-voting with the International control of the ACM or cast their vices through remote e-voting the meeting, are required to register their e-mail addresses, in the following manner:

Members with physical holding:

Members may send a letter requesting for registration of their e addresses, mentioning their name and folio number along with a attested copy of PAN card through email to the Compare mail id: one-sc@andrevyule.com and/or to the Compar's Registration of the addresses and the compary's Registration of the c

Members with demat holding: Register/update through respective DPs. (Any such updation effet the DPs will automatically reflected in the Company's subsequent re The Company requests all the Members who have not yet regist updated their email address/Mobile no./PAN with the Comp register/update the same at the earliest. For and on behalf of

For and on behalf of ew Yule & Company Lim Sd/-Sucharita Das Company Secretary



use, 121 Maharshi Karve Road, Mumbai - 400020 e: www.acclimited.com, Investor Support: ACC-InvestorSupport@acclimited.com

1.	Date	August 19, 2022		
2.	Name of the Target Company (TC)	ACC Limited		
3.	Details of the Offer pertaining to the TC	Open ofter for the acquisition of up to 4,89.56,419 (Four Corne Eighty Nine Lash Fifty Six Thousand Four Hundred and Ninetenty high pick-up equity shares of the Target Company having a decay when of the 10 fair of the total voting equity share capital of the Target Company on a fully diluted basis (as of the 10° working day from the closure of the total voting equity share capital of the Target Company on a fully diluted basis (as of the 10° working day from the closure of the tradering period of the Quantity States (Explained) and Fare States (Explained) and Target Company (ringuing 50.6565 Equity Shares lept in beginned) at price of 18 c. 2,200 (Indian Rupes No Thousand and Three Hundred only) per Equity Share ("Ofter Price") from the public shareholders of the Target Company ("Open Ofter").		
		The Public Announcement dated May 15, 2022 ("PA"), the Detailed Public Statement published on May 23, 2022 ("DPS"), the Draft Letter of Offer dated May 25, 2022 ("LDF") have been jointly issued by ICICI Securities Limited and Deutsche Equilise India Private Limited on behalf of the Acquirer.		
4.	Name(s) of the Acquirer and PAC with the Acquirer	Acquirer: Endeavour Trade and Investment Limited There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.		
5.	Name of the Manager to the Open Offer	ICICI Securities Limited and Deutsche Equites India Private Limited are the joint managers to the Open Offer. ICICI Securities Limited ICICI Verture House, Appasable Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India. Contact person: Memer Purchit Gaurav Mittal Tal: +91 22 68077100, Tax: +91 22 6807 7801, E-mail: acci.openoffer@icicisecurities.com. Website: www.licicisecurities.com.		
		Deutsche Equities India Private Limited 14" Floor, The Capital, C-70, G Block, Bandra Kurla Complex, Mumbai – 400051, Maharashtra, India.		

tact person: Soumyajit Sengupta / Prathmesh Sonawane
+91 22 6670 5008, Fax: +91 22 7180 4199, E-mail: acc.openoffer@db.com, Website: www.deutschebank.co.ii

SEBI registration no.: INMUUUU i a. Mr. Shailesh Haribhakti (Chai b. Mr. S. K. Roongta (Member) c. Ms. Falguin Nayar (Member) d. Mr. D. Sundaram (Member) e. Mr. Vinayak Chatterjee (Mem f. Mr. Sunil Mehta (Member)

Each of the members of the IDC are Independent Directors on the Board of Directors of the Target Comp a. None of the members of the IDC hold any equity shares or other securities of the Target Company; b. None of the members of the IDC have any other contracts or relationship with the Target Company. relationship with the TC (Director, equity

None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during the a. 12 months period preceding the date of the PA, and b. period from the date of the PA till the date of this recommendation. Trading in the equity shares/ other securities of the TC

by IDC Me None of the members of the IDC:
a. are Directors on the board of the Acquirer;
b. hold any equity shares or other securities of the Acquirer; or
c. have any contracts' relationship with the Acquirer. IDC Members' relationship with the Acquirer (Director, equity shares, owned, any other contract/ relationship), if any

mbers of the IDC have traded in any of the equity shares/securities of the Ar

rading in the equipment hares/ other ecurities of the acquirer by IDC Hambers

The IDC has reviewed the PA, the DPS, and the LOF. Edelweiss Financial Services Limited, SEBI registered, Category I Merchant, Banker, appointed by the IDC to provide its independer pignion with respect both offer Price, has lead a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of th SEBI (SAS) Plegulations, or provided presented the valuation of fair price per equity share of the Target Company and opined that the Offer Price is fair and reasonable.

Based on the above, the IDC is of the opinion that, as on the date of this recommendation, the Offer Price of Rs. 2,300 (Indian Rup Thousand and Three Hundred only) per Equity Share offered by the Acquirer is:

in accordance with the regulation prescribed under the SEBI (SAST) Regulations; and
 the Open Offer appears to be fair and reasonable.

However, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price of the Ta August 19, 2022 is higher than the Offer Price. The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or not to

The IDC has reviewed the PA, the DPS and the LOF. THE NAV THIS TEVENING UTTE YN, THE DY'S AND THE LOSE.

GEWENESS Financial Services Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its as confirmed that the Offer Price of Rs. 2,300 (Indian Rupees Two Thousand and Three Hundred only) per Equity Share Regulation 8(2) of the SEBI (SAST) Regulations.

Redevelors Financial Services Limited have also provided the valuation of fair price per equity share o meeting held on August 19, 2022 and opined that the Offer Price of Rs. 2,300 (Indian Rupees Two Ti Equity Share is fair and reasonable.

Based on the above, IDC is of the opinion that the Offer Price of Rs. 2,300 (Indian Rupees Two Thous. Share is in compliance with the SEBI (SAST) Regulations and the Open Offer appears to be fair and reas

dowever, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price of the largust 19, 2022 is higher than the Offer Price.

The shareholders are advised to independently evaluate the Open Offer and take an informed dec Shares in the Open Offer. This statement of recomm lations will be available on the website of the Target Com

dations were unanimously approved by the members of the IDC. pattern of the IDC 14. Details of Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, was appointed by the IDC to popinion with respect to the Offer Price.

New Delhi

For and on behalf of the Committee of Inde ACC Limited

Shailesh Haribhakti

एसआरयू स्टील्स लिमिटेड CIN No-L17300DL1995PLC107286 🤋 पंजीकृत कार्यांतप: ए-48, पहली मंजिल, वजीरपुर औद्योगिक क्षेत्र, नई

दिल्ली-110052 vww.srusteels.in, | घ्य ईमेत:- srust & टेलीफोन नंबर-011-27373622,

ऋणधारको नारन्टरो	मांग सूचना तिथि	प्रतिभृत परिसम्पति (अग्रस सम्पति)		
का सम	एथं गति	का विवरण		
त्री संदीप चहु, श्रीमती देववानी (ग्रॉस्पेक्ट नं. 929181)	16 वर्ग. 2022 इ. 11,23,619/- (रुपये ग्यारह लाख वैईस हजार छः खैं उन्जीस मात्र)	सम्बद्धि कर सभी भाग तथा हिस्सा ग्राम नमालपुर करात, पररुषा ज्ञासापुर, तह. एवं विश्व इरिहार, 249401, ज्ञासापुर, तह. एवं विश्व रुर्वट मं, 9 के भाग, क्षास्त में 350 एम. एरिया मार 420 वर्ष स्टेट पर निर्मित मकता।		

मार-यूपना व्यवस्थानीच्यां के अधिकृतिकरण और पूर्वमिर्मात गांव प्रतिकृति कित (कर्मण) नियम, 2002 (एक नियम) के नियम पठित प्रतिकृति दिशा प्रदर्शन अधिनियम, 2002 (एक अधिनियम) की प्रत्य 13(2) के तदशा उक्त नियमों के नि पठित पत्र अधिनियम की प्रत्य 15(2) के तदशा त्यार शिक्ष्यों का प्रत्यों करते हुए, आईमार्ट्यपुरस्त होने क (मुक्राईप्ट्रपुरस्त एक्ट्रपुरस्था) (पूर्व में द्वीवस्था प्रतिकाद प्रत्योत्वा स्वार्थिय प्रदर्शन सिटिय के स्वार में प्रता

ऋगी(बॉ) म्यानंटर (बॉ) का नान	क्षेत्र सुनव दिनांट और पति: 18 अगवन २००२ संस्तरण संस्ता ४००००० र 18.70,629/- शिन्ह समझ सत्तर हजार गाँव स	प्रतिमृति संपत्ति (अचल संपत्ति) का विवरण
की मोहम्मद रिजवान, कीमडी गुजरान (संमातना संस्था १८८९०६ और 821371)	एनतीस स्पर्ध) संसदना संख्या 921371, स्पर्ध 2.91.770 /- (स्पर्ध दो लास एक्सन्से हजार सात स्वी	संपत्ति का वह समस्त टुकड़ा और अंश ज्यस्त गंबर—7 और 8 और अका मिजुमला, कपपुर खदरा वार्ड—अधोध्या दास, सरकानक, 228003, उत्तर प्रदेश, मारत में स्थित स्ताट गंबर—11 ए, कुल परिमाय क्षेत्र 400 वर्ग कीट।

AMEYA AMEYA PRECISION ENGINEERS LIMITED

(This is only an advertisement for information purposes and is not a prospectus announcement)

Corporate Identification Number: U292597W20127LC145613

mpany was incorporated as Private Limited Company under the name? Amery Pervision Engineers Private Intelled" under the provisions of the Companies Act, 1956 value of Incorporation dated December 08, 2012 issued by Registrar of Companies, Pure, Mahrastária. Subsequently, our Company was converted into a public into your pursuant to approved of the shareholders at networking real meeting held on January 19, 2022 and consequently, the name of our Company and channels to America Managing and Company and Company

Registered Office: Gat No.345, Kasurdi (Kb), Pune-Satara Highway, Pune – 412205, Maharashtra, India.

Contact Person: Ms. Askanksha Rajeer Kelkar, Company Secretary and Compliance Officer
Tel No.: +91 9552589861; Email: investor@ameyaengineers.com: Website: www.ameyaengineers.com

PROMOTERS OF OUR COMPANY: BIPIN SHIRISH PANDE AND NIKHIL SHIRISH PANDE

PROMOTERS OF OUR COMPANY: BIPIN SHIRISH PANDE AND NIKHIL SHIRISH PANDE

THE OFFER

INITIAL PUBLIC OFFER OF 21,00,000 EQUITY SHARES OF FACE VALUE OF 7-10. FACE ("EQUITY SHARES") OF AMEYA PRECISION ENGINEERS LIMITED ("AMEYA" OR "FOUR COMPANY" OR "THE SISUER") FOR CASH AT A PRICE OF F34. FER EQUITY SHARE ("INCLUDING A SHARE PREMIUN OR 7-24. FER EQUITY SHARE) ("OFFER PINCE"), AGRIFCANTING TO 12-24. OF LANK'S ("OFFER ON SHARE") FOR EACH SHARE ("INCLUDING A SHARE PREMIUN OR 7-24. FER EQUITY SHARES AGRIFCANTING TO 12-24. OF LANK'S ("OFFER ON SHALE"), I THE OFFER THIS SHARE ("INCLUDING SHARES HAVE AS "SHARES") AND AND OFFER FOR SHALE ("INCLUDING SHARES HAVE AS "SHARES") AND AND OFFER FOR SHALE ("INCLUDING SHARES HAVE AS "SHARES") AND AND OFFER FOR SHARES HAVE AS "SHARES" AND THE OFFER OF SHARES HAVE AS "SHARES" AND THE OFFER OF SHARES HAVE AS "SHARES" AND SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A PEXED PROFES OFFER HAVE ADDRESS HAVE AS "SHARES" AND SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A PEXED PROFES OFFER HAVE ADORDOR HIS HE AND OFFER TO THE PUBLIC WILL BE MADE IN THRESS OF REGULATION 253 OF THE SESII (COR) REGULATIONS. 501 AS A SHAREDED FROM THE HERRORS OF REGULATION 253 OF THE SESII (COR) REGULATIONS. 501 AS A TOTAL OF THE PROSEDEFUL."

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FIXED PRICE OFFER AT \$34.00 PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

ors"on page 24 of the Prospectus

OPENS ON: THURSDAY, AUGUST 25, 2022 CLOSES ON: TUESDAY, AUGUST 30, 2022



Investment instead:

In "IP-Now an ablable in ASBA for all individual investors applying in public offers where the application amount is up to £500,000, applying through Registered Brokers, Syndicate, ID-S & RTAS, Refat Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linear forms and the contract investment and the investment and are in compliance with IDEDT coefficient of bath English (ASBA Bank) and the Investment investment in the Investment investment in the Investment investment in the Investment investm

Investment Bankers of India ("ABIT"), the weopases of national source, securing or new exemble, which is considered from the list of banks that is available on the website of Securities and Exchange Board of India ("SE views selds povin."

"List of banks supporting IDP is also available on the website of SEBI at www.sebb, gov.in. for the list of UPP Apps and Banks live on IPD, please refer to www.sebb, gov.in. Investigating using the UPP Micchanism may apply through the SCSBs and mobile applications whose names appear on the website of applications whose names applications applications whose names applications applications whose names applications app

NSE for the listing of the Equity Shares pursuant to letter dated April 07, 2022 for using its name in the Prost of Stock Exchange shall be NSE EMERGE

Two Segment Store Exchange shall be ISE IMERGE.

The CAUSEOF SERVICES Show the Order to Service Servic

16 of the Prospectus.

DISCLAIMER CALUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or const cleared or approved by NSE not does it certify the correctness or completeness of any of the contents of the Offier Document. The investors an often the full sted of the "Disclaimer Clause of other Stedeness or completeness of any of the contents of the Offier Document. The investors and for the full sted of the "Disclaimer Clause of the Offier Stedeness or Completeness of the Offier Document. The investors and offier Stedeness or Completeness of the Offier Document. The investors and offier Stedeness or Completeness of the Offier Document. The investors and offier Stedeness or Completeness or Complete

as per MeA of our Company: For information on the main objects of our Company, see "History and Certain componen seaters" on page 111 of over ruspecuse and
Memorandum of Association of our Company. The MeA is an antient document for inspection in evidation the URL in a section of our Company is Limited.

The Capital of our Company and Capital Sturder. The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus
Authorised Share Capital of 110,000,0000 Feel Visided into 1,00,0000 Equity Share or 120 each, Pro-Other Issued, Subscribed A Paid-up Share Capital is

Authorised Share Capital of 110,000,0000 Feel Visided into 1,00,0000 Equity Share or 120 each, Pro-Other Issued, Subscribed A Paid-up Share Capital is

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The Capital of 100,000 Equity Shares or 120 each, for or dates in the share capital and repaid stortcur's or page 50 structures' or page 50 each of the Shares Capital is

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LEAD MANAGER TO THE OFFER	REGISTRAN TO THE OFFER	COMPLIANCE OFFICER AMEYA		
SHRENI SHARES PVT. LTD.	Skyline			
SHRENI SHARES PRIVATE LIMITED Office No. 102, 1st Floor, Sea Lord CHS, Plot No. 1/8, 1/A, Survey No. 4-12, Ram Nagar, Borivali (West), Mumbai-400 092, Maharashtra, India. Telephone: +91-22-2808 8456 E-mail: shrenishares@gmail.com	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor Ckhia Industrial Area, Phase-I, New Delhii 110 020, India. Telephone: 011-40450193-97 Fax No: 011-26812682 E-mail: admin@skylinerta.com	Aakanksha Rajeev Kelkar, Company Secretary and Compliance Officer Gat No. 345 ksurdif(Kb), Pune-Satara Highway, Pune-412205, Maharashtra, India. Telephone: 9552589861 E-mail: cs@ameyaengineers.com Website: www.ameyaengineers.com		
Investors Grievance e-mail: info@shreni.in Website: www.shreni.in Contact Person: Krunal Pipalia SEBI Registration Number: INM000012759	Investor Grievance e-mail: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Rati Gupta SEBI Registration Number: INR000003241	Investors can contact the Company Secretary and Compliance Office. Lead Manager or the Registrar to the Offer in case at any Pre - Offer or Po - Offer related problems, such as non receipt of Alebment Advice or cree of allotted Equity Shares in the respective beneficiary account unblocking off unds, etc.		

at www.shreni.in, the website of our Company at www.ameg AVAILABILITY OF APPLICATION FORMS: Application Form

Limited. Application Forms can also be obtained from the Stock excl BANKER TO THE OFFER & SPONSOR BANK: Kotak Mahindra Bank APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Inv

CLIMINED
vestors (other than Anchor Investors) have to apply through the ASBA process. For details on the ASBA process
cutus and also please refer to the section "Other Procedure" on page 179 of the Prospectus. ASBA form can also be
rm can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

Date: August 19, 2022

Place: Pune, Maharashira

AMETA PRICISION ENGINEERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions

considerations, to make a Pablic Issue of its Equity Shares and has filed the Prospecties with the Registrar of Companies. Pune on August 15, 2022. The Prospecties shall be as the webstee of the Company, the INCE and the LM at www.ameyarepineers.com, www.neveremeps.com and www.aherei.in respectively. Applicants should note that investment to the Company and pulpage of relial and for exhibit and proposed and an exhibit and an advantage of the Company and the

Registered Office: Cement House, 121 Mahasahi Karve Road, Mumbai - 400020
CIN: L26940MH1936PLC002515, Tel: 022-41593321, Website: www.acclimited.com. Investor Support: ACC-InvestorSupport@acclimited.com commendations of the Committee of Independent Directors ("IDC") of ACC Limited ("Target Company") under Regulation 26(7) of the Securities and Exchange Board lia (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") on the Open Offer made in

End	lavour Trade and Invest	tment Limited ("Acquirer") to the public shareholders of the Target Company.
1.	Date	August 19, 2022
	Name of the Target Company (TC)	ACC Limited
	Details of the Offer pertaining to the TC	Open ofter for the acquisition of up to 4,89,56,419 (Four Core Eighty Nine Lakh Fifty Six Thousand Four Hundred and Nineteen Hug yaid-up equity shares of the Tagnet Company having a locative to the Off Ninet Reputer Source (Faulty Shares) representing 25% of the total voting equity share capital of the Tagnet Company on a fully diluted basis (as of the 10° working day from the closure of the tendering pector of the Quantity Company (as a facility of the Company (as a facility Shares kept in the Appence) at price of RS, 2,300 (Indian Rupees Nor Thousand and Three Hundred only) per Equity Share ("Offer Price") from the public shareholders of the Target Company ("Open Offer"). The Public Announcement dated May 15, 2022 ("PR"), the Detailed Public Statement published on May 23, 2022 ("PS"), the Detail Letter of Offer dated May 25, 2022 ("DIAD") and the letter of Offer dated Apout St. (2007 "Nave been indivisiously VIGIS Casterines Limited

Name of the Manager to the

ICICI Securities Limited

ICICI Vietnire House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India.

Contract person: Simere Purothi (Saurar Mittal

Icit.: +91 22 60077100, Fax. +91 22 6907 7801, E-mail: accl.openofter@icicisecurities.com, Website: www.icicises

SiEringistration-ic. NMi000011179

SEBI registration no.: IMMOU0010833 a. Mr. Shailesh Haribhakti (Chairperson) b. Mr. S. K. Roongta (Member) c. Ms. Falguni Nayar (Member) d. Mr. D. Sundaram (Member) e. Mr. Vinayak Chatterjee (Member) f. Mr. Sunil Mehta (Member)

of the members of the IDC are independent Directors on the Board of Directors of the Target Co ne of the members of the IDC hold any equity shares or other securities of the Target Company ne of the members of the IDC have any other contracts or relationship with the Target Company

one of the members of the IDC have traded in any of the equity shares/securities of the Target Company during the . 12 months period preceding the date of the PA; and . period from the date of the PA till the date of this recommendation. Trading in the equit other les of the TC

IDC Members

one of the members of the IDC have traded in any of the equity shares/securities of the A

securities of the Acquirer by IDC Members The IDC has reviewed the PA, the DPS, and the LOF. Frielweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, a

However, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price of the Targa August 19, 2022 is higher than the Offer Price.

The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or not to Shares in the Open Offer. Shares in the Upen Unter.

The IDC has reviewed the PA, the DPS and the LOF.

Edelweiss Financial Services. Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provid has confirmed that the Offer Price of Rs. 2,00 (Indian Ruipers Two Thousand and Three Hundred only) per Equity S Regulation (5) of the SEBI (SAST) Regulations. 2. Summary of reasons for recommendations

Regulation (C.Z.) or the Scale (GNS) Pregulation IS.

Edelweiss Financial Services Limited have also provided the valuation of fair price per equity meeting held on August 19, 2022 and opined that the Offer Price of Rs. 2,300 (Indian Rupees Equity Share is fair and reasonable.

Based on the above, IDC is of the opinion that the Offer Price of Rs. 2.300 (Indian Rupees Two Thousand and Three Share is in compliance with the SEBI (SAST) Regulations and the Open Offer appears to be fair and reasonable.

However, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price August 19, 2022 is higher than the Offer Price.

The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or Shares in the Open Offer.

15. Any other matter to be injulighted.

To be injulighted to the test of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and or and not misslanding, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the (SAST) Regulations.

readwhere.com

ACC

Acquirer: Endeavour Trade and Investment Limited
There are no persons acting in concert with the Acquirer for the purposes of the Open Offer. Name(s) of the Acquirer and PA(with the Acquirer

one of the members of the IDC: are Directors on the board of the Acquirer; hold any equity shares or other securities of the Acquirer; or have any contracts/ relationship with the Acquirer. relationship with the Acquirer (Director, equity shares, owned, any other contra relationship), if

rading in the equ

delivers influence betwees unflet, Sebi registered, Litelopry I interchant sanexe, appointed by the UU to provide it pinion with respect the Offer Price, ship copined that the Offer Price of Greed by the Acquirer (being the highest price prescribed) is in accordance with the Regulat SEBI (ASAT) Regulations; and provided presented the valuation of fair price per equity share of the Target Company and opined that the Offer Price is fair and

Based on the above, the IDC is of the opinion that, as on the date of this recommendation, the Offer Price of Rs. 2,300 (Indian Rupees Tw Thousand and Three Hundred only) per Equity Share offered by the Acquirer is: in accordance with the regulation prescribed under the SEBI (SAST) Regulations; and the Open Offer appears to be fair and reasonable.

The recommendations were unanimously approved by the members of the IDC Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, was appointed by the IDC to propinion with respect to the Offer Price.

For and on behalf of the Committee of Indep ACC Limited

pattern of the IDC 14. Details of

Date: August 19, 2022

सरफैसी ॲक्ट,२००२ च्या कलम १३(२) अन्वये क

स्वितिहरूला ज्याना अधिक त्यानान् पुटाल व्याव, परिवाय आणि प्रमाताह त्यातील विशेष्ठ रक्षेकतित एडेक्वेस हाक्रमिय आपसा स्वितिहरूला प्रमाणका अधीर राहित. करेदरा, मह कर्दरा आणि स्वित्ता, त्यामा, प्रकीत देव, कलम १३(२)अन्तवे पाठकलेली मागणी सूचना आणि त्याअंतर्गत हावा केलेली रक्षम आर् करवायी तारिक योग्ना करगील खालीलप्रमाणे:

कर्जदार, सह कर्जदार, हमीदार यांचे नाव, कर्ज खाते क्र. आणि कर्ज रक्तमः
 विलेश एन असले (कर्जदार) आणि विशा निलेश असले (सह-कर्जदार)

करीहर, 50-4 (चिन, प्रिक आर्थ) करात, प्रदेश कारी, सामान्य गा, उसे 10, उसे 10, उसे 10, प्रत्य कर 10,

शेअर प्रमाणपत्रे हरवल्याची सूचना

□ HDFC

हाऊसिंग डेव्हलपमेंट फायनान्स कॉर्पोरेशन लिमिटेड

ही आर्थन। इंटिल्स प्रस्त का जाना रहा जा जाना रहा जा जाना रहा है। उस के कार्यावर के स्वत्र एक देश हो जाना है। इस के कार्यावर के स्वत्र एक दी राधि कार्यावर के स्वत्र के स्वत्य क

अ.	फोलिओ	भागधारकांचे	रु. २ च्या	भाग प्रमाणपत्र	विभिन्न
क्र.	क्र.	नाव	समभागांची संख्या	क्र.	क्र.
٩.	एच००२५३३६	हर्षद एम पारेख गीत एच पारेख	१०००	\$000	९७५४१८६-९७५५१८५

काण्याची व्यक्तिया सद्द सम्मागंवर कोणाती द्वारा असल्यास किंवा वा वर्षण केल्याप्रमाणे हरवाने गरावत झाले असे कळविलोल्या भाग प्रमाणाताच्या बदल्यान प्रतिस्थिती भग प्रमाणात जाती करण्यास आक्षेत्र आस्त्राम्य, त्यांनी कृषणा त्यांना आक्षेत्र तिहित्त तथा स्वत्रीक्त का स्वत्रीक्त त्या स्वत्रीक्त तथा ह्यांनी कृषणा त्यांना आक्षेत्र तिहत तथा स्वत्रीक्त्र का स्वत्रीक्त तथा ह्यांनी कृषणा तथांना अभित्र तथा तथांनी कृषणा तथांना करणात कळवाता केवा तर्वाच्यास्त्र मात्रा (७) दिल्यांने वर दिलेल्या पत्यावर्थी प्रक्रिय पत्र पार्वेत, त्यार सूचनेच्या युद्धत स्थानीस्थान वर कोणीती व्यक्ती उपाह्मीदित्त वर्षणा प्रमाणात्र वर्षीत वर्षणा वर्षीत त्या तथे सर्ववर्षा त्याच्या/तिष्या स्वतःच्या वोद्योगीय करतील अणि त्यासाठी

NOTICE CUM ADDENDUM

Merger of Tata Dynamic Bond Fund, Tata Income Fund, Tata Medium Term Fund with Tata Corporate Bond Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Dynamic Bond Fund (hereinafter referred to as 'Transferor Scheme'), Tata Income Fund (hereinafter referred to as 'Transferor Scheme'), Tata Medium Term Fund (hereinafter referred to as 'Transferor Scheme') with Tata Corporate Bond Fund, an open-ended debt scheme predominantly investing in AA+ & above rated corporate bonds, with flexibility of any Macaular Duration & relatively high interest rate risk & moderate credit risk (hereinafter referred to as "Surviving Scheme"). The record date for the merger is 24th September, 2022

The exit option of atleast 30 days, at prevailing NAV, without exit load will be given to the unitholders of merging scheme i.e. Tata Dynamic Bond Fund, Tata I Fund, Tata Medium Term Fund and to the unitholders of Tata Corporate Bond Fund (i.e. surviving scheme)

The sale of units of Tata Dynamic Bond Fund, Tata Income Fund, Tata Medium Term Fund (Transferor Scheme) (including switch-in & registra investment options) and Tata Corporate Bond Fund (Surviving Scheme) will stand suspended with effect from 22nd August, 2022.

A written communication has been sent to all Unitholders of all the concerned scheme informing the details about the merger including, basis of allo

in Tata Corporate Bond Fund-tax implication & financial information of the scheme

Consequently, from the record date, Tata Dynamic Bond Fund, Tata Income Fund and Tata Medium Term Fund will cease to exist and the schemes will become unitholders of Tata Corporate Bond Fund.

Investors of Income Cum Capital Withdrawal Option (IDCW- Payout & Reinvestment) of Tata Dynamic Bond Fund - (Regular Plan & Direct Plan) would be allotted

Investors of Income Lum Capital Withdrawal Option (IDLW- Payout & Heinvestment) or 1 stat Dynamic Bond rund - (Regular Plan & Direct Plan) would be allotted units, without any entry load, in the Income Cum Capital Withdrawal Option (IDCW- Periodic - Payout & Refroide Reinvestment) Option of Tata Corporate Bond Fund - (Regular Plan & Direct Plan), investors in Growth Option of Tata Dynamic Bond Fund - (Regular Re Direct Plan) would be allotted units without any entry load, in the Growth option of the Tata Corporate Bond Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record data investors of Income Cum Capital Withdrawal Option (IDCW- Harl Yearly Payout/Reinvestment and Periodic Payout/Reinvestment) Option of Tata Income Fund - (Regular Plan & Direct Plan) would be allotted units, without any entry load, in the Income Cum Capital Withdrawal Option (IDCW-Quarterly Payout/Reinvestment and Periodic Payout/Reinvestment) option of Tata Corporate Bond Fund-(Regular Plan & Direct Plan), investors in Growth Option of Tata Income Fund - (Regular Reinvestment) option of Tata Income Fund - (Regular Reinvestmen Plan) would be allotted units without any entry load, in the Growth option of the Tata Corporate Bond Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record date.

Investors of Income Cum Capital Withdrawal Option (IDCW- Payout & Reinvestment) of Tata Medium Term Fund - (Regular Plan & Direct Plan) would be allotted units, without any entry load, in the Income Cum Capital Withdrawal Option (IDCW- Periodic- Payout/Reinvestment) of Tata Corporate Bond Fund - (Regular Plan & Direct Plan), investors in Growth Option of Tata Medium Term Fund - (Regular & Direct Plan) would be allotted units without any entry load, in the Growth option of the Tata Corporate Bond Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record date.

of the lata Corporate Bond Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) or record rate. In Interms of prevailing regulatory regular remembers, unlinified soci of Tata Dynamic Bond Fund, Tata Roome Fund, Tata Adum Term Fund, Tata Corporate Bond Fund are given an option to exit at the prevailing Net Asset Value without any exit load, in case they are not in favour of the merger. The period of this exit offer is from 23 August, 2022 to 23 September, 2022. If no request for Redemption/Switch is received by Tata Asset Management Pvt Ltd. on or before 23 September, 2022 (upto 3.00pm) the units in Tata Dynamic Bond Fund, Tata Income Fund & Tata Medium Term Fund will automatically be merged to Tata Corporate Bond Fund & a fresh Account Statement will be issued to the unitholders to that effect.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger & will be allott oninducies who out not excluse are successful execution until great any part of the respective plan as mentioned above of Tata Corporate Bond Fund, Intitude who opt to continue in the surviving scheme (i.e., Tata Corporate Bond Fund) shall be subject to load structure of surviving scheme prevailing on the record date of merger.

The existing Systematic Investment [Plan (SIP)/Systematic Transfer Plan (STP)/Systematic Withdrawal Plan (SWP) in the merged scheme i.e. Tata Dynamic Bond Fund, Tata Income Fund and Tata Medium Term Fund shall stand canceleid discontinued in the surviving scheme i.e. in Tata Corporate Bond Fund.

*Investors who have opted for Systematic Transfer Plan (STP) from Tata Dynamic Bond Fund, Tata Income Fund and Tata Medium Term Fund to Tata Corpo Bond Fund or vice versa the same will stand cancelled from the date of merger of the scheme.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective

pledges/encumbrances prior to the redemption/switch-out requests progress incurred incression to the recent prioris switch-out requests.

In case a lien is marked on the units held in Tata Dynamic Bond Fund, Tata Income Fund and Tata Medium Term Fund, the fresh units allotted in Tata Corporate Bond Fund will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the surviving scheme.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Dynamic Bond Fund Tata Income Fund and Tata Medium Term Fund) will be extinguished from their demat account and prop scheme (i.e. Tata Corporate Bond Fund) will be credited to their demat account after the record date.

Load free exit period is available only for investors holding units as on 22 August, 2022 as per Registrars record

Cut off timing for NAV applicability for redemption & switch out: In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.

In respect of valid redemption/switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will

be applicable

Unitholders are requested to read the detailed features of Tata Corporate Bond Fund in the Scheme Information Document (SID) which is available on the www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Tata Corporate Bond Fund

(An open-ended debt scheme predomina interest rate risk and moderate credit risk). ntly investing in AA+ and above rated corporate bonds, with flexibility of any Macaulay Duration and relatively hig

Risk - O- Meter as on 31st July, 2022

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them

Tata Corporate Bond Fund is suitable for investors who are seeking*: Regular income for medium term

edominant investment in corporate debt securities

Potential Risk Class (as on 31st July, 2022) Relatively Low (Class A) Relatively High (Class C) Interest Rate Risk J Relatively Low (Class I)

Mutual Fund Investments are subject to market risks read all scheme related documents carefully

B-III



क्र. २/२७, मानव नगर, ज.पा. राङ, अवस सही/-प्राधिकृत अधिकारी, इंडियन बॅंक, बोरिवली (पश्चिम) शाखा

PUBLIC NOTICE
NOTICE IS HEREBY GIVEN TO THE
GENERAL PUBLIC that one Bonafide
FOREATA PUBLIC that one Bonafide
FOREATA PUBLIC that one Bonafide
FOREATA PUBLIC THAT IS THE PUBLIC THAT
JUBBOR SERVICE AND THAT
JUBBOR SERVICE THAT
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JUBBOR SER

Deed dated 25th February 2010 on consideration mentioned therein and also executed other documents and the said Bonafide Favour and the said Bonafide Enterprises intend to carry out redevelopment in the said Land. Vide the said Land. Any other person having any claim, interest, right, lien etc. against the above said land may submit any claim, interest, right, lien etc. belocked to the said Land. Any other person having any claim, interest, right, lien etc. belocked to the said Land. Any other person having any claim, interest, right, lien etc. belocked to the said Land. Any other person having any claim, interest, right, lien etc. belocked to the said the said the said the belocked to the said the said the said the belocked to the said the said the said the of the Bonafide Enterprises is free from claims, encumbrace, lien, mortages.

daims, encumbrance, lien, mortgage Mumbai, Date : 22 / 08 / 2022 Mohan Shetty, Advocate 106/107, Saideep, N.G. Acharaya Marg, Chembur, Mumbai 400071.

The spirit of Mumbai is now 93 years old!



शासा कार्यालयः आयसीआरसीआय बँक विनिदेव, तळ मजला, आयूली संदर, एमआरवीसी, टेहिप्सोन एक्सोन जवळ, आयूली दराच्या समीर, ओपी यूव, मुंबूर - ४०००९३ जार्यादे स्थान - कार्यालयो स्थानिक अपनी स्थान कार्याचे स्थानिक विकास सिंदि हैं - इस्ताव (निक्य ८(६) ये तरबूदीको प्राप्त) स्थान सिंदि हैं - इस्ताव कि स्थान सिंद केरिया विकीस सिंद स्थान कि स्थान सिंद केरिया विकीस सिंद स्थान सिंद केरिया विकीस सिंद स्थान सिंद केरिया विकीस सिंद स्थान सिंद केरिया हैं - इस्ताव सिं

सिमधुर्धियाओंका की विकारश्याम और भारधनानियाद कोहोत और एमोसीन्ट और सिमधुरिटी इंटरेस्ट कायदा २००२ सह नियम ८(६) व्या तक्तुनुसुन्त्रस्था स्थापनास्थ्यों हैं-शिक्ता विकी सुना। सर्वमाणन लोक जोगि विशेषत कंदीरा आणि वामीनवर यांना सुना। देखादा वांत आहे से खानी वाले केरेली श्यापत सालसा जी सिमधुऽईं केर्ब्रेटर योग्यानेल शुर्ण कर्ण्य कंप्यापत कार्यों कर्मा, त्यार प्रथम तथा आयार्थियात्रीया केंत्रि से व्यापत सालसा जी सिमधुऽईं केंद्रियर योग्यानेल शुर्ण कर्ण्य कंप्यापत कार्यों कर्मा, तथा प्रथम तथा आयार्थियात्रीयात्र केंत्र से व्यापत आले ''असे आहे नियो आहे''' जे आहे ते आहे '', आणि 'तियं जे असेल ते '' या आयारे होगार आहे, त्यारे सम्पत्तीत खाली देखात आले.

अ. क्रं.	कर्जदाराचे/सह. कर्जदाराचे/ हमीरदाराचे नाव/ कर्ज खाते क्रमांक	काही असल्यास ज्ञात बोजासह तारण मत्तेचा तपशील	थकबाकी रक्कम ₹	आराक्षत मूल्य (र) इसारा अनामुत ठेव	मालमतेच्या परीक्षणची तारीख आणि वेळ	ई-लिलाव तारीख आणि वेळ
(7)	(बी)	(सी)	(ਡੀ)	(ई)	(एफ)	(जी)
	श्री विनोद शमुराम भानुशाली (कर्जदारचे) श्रीमती कस्तुरी विनोद भानुशाली, मेसर्स सागर एंटरप्रायझेस (सह- कर्जदारचे) क खाते क्रमांक LBNMU00003315435	पलींट मं, १८०२, १८वा मजला, बिलिंडान यश सिग्नेध्य, अरुण गांवंड इस्टेट, वही. एन पौरव मार्ग, सायन ट्रॉम्बे पौड, टेलिकाम फंक्टपीच्या समारे, एस नंबर ४३७ (मार्ग) आणि ४३७ बी/२, देवनार, घाटकोपर, मुंबई, ४०००८८ मोजमापित क्षेत्र ११०१ थी. फूट कार्पेट एक स्टिल्ट कार पार्किमसह.	र ५,०४,५१, ६५३/- (दि. ऑगस्ट २०, २०२२ पर्यंत)	₹ ₹,९०,००, °°°/- ₹ ₹९,००, °°°/-	सप्टेंबर ०१, २०२२ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	सप्टेंबर १३, २०२२ सकाळी ११:०० पासून

■BIMMU00003316435 [फल स्टिन्ट कार पाकिस्तर, जिसके के अध्यक्षित के अध्यक्ष्म के अध्यक्ष के अध्यक्ष्म के अध्यक्ष्म के अध्यक्ष्म के अध्यक्ष के अध्य

दिनांक : ऑगस्ट २२, २०२२ ठिकाण : मुंबई

ACC

. Karve Road Mumbai - 400020 stered Office: Cement H

CIN: L26940MH1936	6PLC002515, Tel: 022-41593321, Website: www.acclimited.com, Investor Support: ACC-InvestorSupport@acclimited.com		
a (Substantial Acquisiti	rommittee of Independent Directors ("IDC") of ACC Limited ("Target Company") under Regulation 26(7) of the Securities and Exchange Board on on other search Securities and Exchange Board on on other search Securities and Exchange Board on on the Securities and Exchange Board on the Securities an		
Date	August 19, 2022		
Name of the Target Company (TC)	CC Limited		
(3) Details of the Offer of Open offer for the acquisition of up to 4.89.56.419 (Four Core Eighty Nine Lakh Effly Six Mousand Four I pertaining to the Ct. Stay Six August 20% of the Total volume; a Charles of the Total Core (In 18.7 of Indian August 20% of the total volume; acquired starse capital of the Target Company on a fully diluted basis (as of the 10 ² working day tendering period of the Open Offer) of the Target Company (including 50,655 65 (bigs) Stays Six Res kept in advanced and Three Hundred only) per Equity Share ("Offer Price") from the public shareholders of the Offer").			
	The Public Announcement dated May 15, 2022 ("PAT"), the Detailed Public Statement published on May 23, 2022 ("DRS"), the Draft Letter of Offer dated May 25, 2022 ("DLDF") and the titler of Offer dated August 19, 2022 ("LDF") have been jointly issued by ICIGI Securities Limited and Detastice Equilies India Private Limited on behalf of the Acquirer.		
Name(s) of the Acquirer and PAC with the Acquirer	Acquirer: Endeavour Trade and Investment Limited There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.		
Name of the Manager to the Open Offer	ICICI Securities Limited and Deutsche Equities India Private Limited are the joint managers to the Open Offer. ICICI Securities Limited (ICICI Securities Limited (ICIC Securities Limited (ICIC Venture House, Appassable Marathe Marg, Prabhadevi, Mumbail 400 025, Maharastirra, India. Contact person: Sameer Purnit/Gaurav Mittal Tal: +91 22 Sel097700, Fax. +91 22 Sel097 7801, E-mail: apcl.openoffer@icicissecurities.com. Website: www.icicissecurities.com SEBI registration no.: NMM000011179 Deutsche Equities India Private Limited 14° Floor. The Capital, C-70, Gillock, Bandra Kurfa Complex, Mumbail - 400051, Maharasthira, India. Contact person: Sourmal Sepondary Partherises Sonaware		
	ommendations of the 6 (schestnital Acid States and Investment of the Company (TC) Date Name of the Target Company (TC) Details of the Offer pertaining to the TC Name(s) of the Acquirer and PAC with the Acquirer and PAC with the Acquirer In Name of the Manager to the		

Tel.: +91 22 6670 5008, Fax: +91 22 7180 4199, E-mail: acc_openoffer@db.com, Website: www.deutschebank.co.in. SEBI registration no. IMM000010833

a. Mr. Shailesh Haribhakti (Chairi b. Mr. S. K. Roongta (Member) c. Ms. Falguni Nayar (Member) d. Mr. D. Sundaram (Member) e. Mr. Vinayak Chatterjee (Memb f. Mr. Sunil Mehta (Member) Directors

mit. Journ Memia (wearner).

And of the members of the IDC are independent Directors on the Board of Directors of the Target Company;

None of the members of the IDC hold any equity shares or other securities of the Target Company;

None of the members of the IDC have any other contracts or relationship with the Target Company. relationship with the TC (Director, equity shares owned, any other contract/ relationship), if any

one of the members of the IDC have traded in any of the equity shares/securities of the Target Co 12 months period preceding the date of the PA; and period from the date of the PA till the date of this recommendation.

shares, other securities of the TC by IDC Members' IDC Members' relationship with the Acquirer (Director, equity shares, owned, any other contract/ relationship), if any one of the members of the IDC: are Directors on the board of the Acquirer; hold any equity shares or other securities of the Acquirer; or have any contracts/ relationship with the Acquirer.

12. Summary of reason

ine of the members of the IDC have traded in any of the equity shares/securities of the Acquire

Trading in the eq shares/ other securities of the Acquirer by IDC Members

The IDC has reviewed the PA, the DPS, and the LDF.

Edelwess Financial Services. Limited. SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independent opinion with respect to the Offer Price. Bright Services.

a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and
b. provided/presented the valuation of fair price per equity share of the Tanget Company and opined that the Offer Price is fair and reasonable.

Based on the above, the IDC is of the opinion that, as on the date of this recommendation, the Offer Price of Rs. 2,300 (Indian Rupees Twi Thousand and Three Hundred only) per Equity Share offered by the Acquirer is:

in accordance with the regulation prescribed under the SEBI (SAST) Regulations; and the Open Offer appears to be fair and reasonable.

However, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price of the Target Company August 19, 2022 is higher than the Offer Price.

The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or not to tender their Equit Shares in the Open Offer.

Sharks in the Upen Unter.

The IDC has reviewed the PA, the DPS and the LOF.

Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independ has confirmed that the Offer Price of Rs. 2,300 (Indian Rupees Two Thousand and Three Fundred only) per Equity Share is in acco Regulation (2). On the SEBI (ASTS peculations.

Regulation (oct) of the Schrick Limited have also provided the valuation of fair price per equity share of the Target Company to the IDC at it meeting held on August 19, 2022 and opined that the Offer Price of Rs. 2,300 (Indian Rupees Two Thousand and Three Hundred only) pic Equity Share is fair and reasonable. Based on the above, IDC is of the opinion that the Offer Price of Rs. 2,300 (Indian Rupees Two Thousand and Three Hundred only) per Equit Share is in compliance with the SEBI (SAST) Regulations and the Open Offer appears to be fair and reasonable.

However, IDC would like shareholders to note that stock prices fluctuate frequently. The closing share price of the Target Company August 19, 2022 is higher than the Offer Price.

The shareholders are advised to independently evaluate the Open Offer and take an informed decision, whether or not to tends Shares in the Open Offer.

This statement of recommendations will be available on the website of the Target Company at www.accilmited.com
The recommendations were unanimously approved by the members of the IDC.

Disclosure of voting pattern of the IDC

 Details of Independent Advisors, if any

15. Any other matter to be highlighted

For and on behalf of the Committee of Independent Directors of ACC Limited Shailesh Haribhakti Committee of Indeper