

No. ACC/Sec./SE/22/057

August 22, 2022

National Stock Exchange
of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Scrip Code: ACC

BSE Limited
Corporate Relations
Department
P.J. Towers, Dalal Street
Mumbai 400 001
Scrip Code: 500410

CIN: L26940MH1936PLC002515

Phone +91 22 3302 4321
Fax +91 22 6631 7458
www.acclimited.com

Dear Sir/ Madam,

Sub: Recommendations of the Committee of Independent Directors of ACC Limited on the Open Offer by Endeavour Trade and Investment Limited published in Newspapers

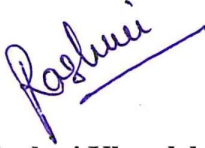
We wish to inform you that pursuant to the Regulation 26(7) of the SEBI (SAST) Regulations, 2011, the Company has published reasoned recommendations on the open offer by Endeavour Trade and Investment Limited, as finalized by the Committee of the Independent Directors at its meeting held on August 19, 2022.

Please find enclosed copies of the recommendations as published in Financial Express (English, all editions), Jansatta (Hindi, all editions) and Navshakti (Marathi, Mumbai edition) on August 22, 2022, for your information and the same is also being uploaded on the website of the Company at www.acclimited.com

You are requested to kindly take the above intimation on record.

Thanking you,

Yours Sincerely,
For ACC LIMITED



Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS-28839

Encl.: as above

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

DIPNA PHARMACHEM LIMITED

DIPNA PHARMACHEM LTD. CINC: U24100GJ2011PLC066400
Our Company was originally incorporated as "Dipna Pharmchem Private Limited" under the provisions of Companies Act, 1956...

OUR PROMOTER - Mr. KEYUR DIPAKKUMAR SHAH

THE ISSUE
INITIAL PUBLIC ISSUE OF 40,02,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DIPNA PHARMACHEM LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹38/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹28/- PER EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING TO ₹1520.76 LACS ("THE ISSUE"), OF WHICH 2,04,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH WILL BE RESERVED FOR CASH AT A PRICE OF ₹38/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹28/- PER EQUITY SHARE AGGREGATING TO ₹78.72 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION")...

The Face Value of the Equity Shares is ₹10/- Each and the Issue Price is ₹38/- Each. The Issue Price is 3.8 Times of The Face Value
THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS 25(3) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS"), AS AMENDED AND RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 145 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹38.00/- PER EQUITY SHARE MINIMUM APPLICATION OF 3000 EQUITY SHARES AND IN MULTIPLES OF 3000 EQUITY SHARES THEREAFTER

ISSUE OPENS ON: AUGUST 25, 2022 (THURSDAY) CLOSES ON: AUGUST 30, 2022 (TUESDAY)

ASBA - Application-Specific, Smart way of Application - Make use of it!!!
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account...

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICY/CELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED STOCK BROKERS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/50 DATED APRIL 29, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANUATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UP TO (IN CASE OF APPLYING THROUGH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCBSs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such disclaimer clause of SEBI. However, investors may refer to the website "SEBI/Disclaimer/Class" on page 129 of the Prospectus for more details.

LEAD MANAGER OF THE ISSUE INTERACTIVE FINANCIAL SERVICES LIMITED
BIGHSAR TRADERS PRIVATE LIMITED
REGISTRAR TO THE ISSUE MS. KHUSHBOO JETHALIVYA
DIPNA PHARMACHEM LIMITED

AVAILABILITY OF APPLICATION FORMS
Application forms can be obtained from the Registered Office of Dipna Pharmchem Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants.

AVAILABILITY OF PROSPECTUS
Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)
The investors are required to fill the application form and submit the same to the relevant SCBSs at the specific locations or registered brokers at the broker centers or RTA or DP's.

Application Supported with Unified Payments Interface
Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/133 dated November 01, 2018 and as modified through its SEBI circular SEBI/HO/CFD/ DIL2/CIR/P/2019/50 dated April 3, 2019, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 10, 2021 and SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/57 dated June 02, 2021 for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCBSs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 145 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.
Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 17 of the Prospectus before making any investment decision.
Date: August 22, 2022 Place: Ahmedabad
Dipna Pharmchem Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations...

THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED (A Government of India Enterprise)
FACT-PO ADMINISTRATIVE BUILDING, UDOVGAMAMANDL-685501, KOCHI, KERALA
E-mail: aamd@factci.com/jaykumar@factci.com Website: www.factci.com/444-59874/298123

PUBLIC NOTICE
Notice is hereby given that We, SL Investments Limited (Formerly known as Sanjiv Industries Limited) having its Registered Office: Pachapur Road, Bhanavani, Rajasthan - 326502, are the owner of Plot No. 20, Block-B, Sector-14, Noida, District Gautam Budh Nagar - U.P. (hereinafter referred to as the "said Property")...

Mr. Lokesh Gandhi, Company Secretary, SL Investments Limited, Pachapur Road, Bhanavani, Rajasthan - 326502. Residential Built-up Plot No. 20, Block-B, Sector-14, Noida, District Gautam Budh Nagar - U.P. plot area measuring 44 sq. mtrs. along with built up structure standing thereon having its total covered area on all floors of 388 sq. mtrs., and which is bounded as under: ON THE NORTH BY : Plot No-05, Sector-14, Noida ON THE SOUTH BY : 9 mt. wide road ON THE EAST BY : Plot No-19, Sector-14, Noida ON THE WEST BY : Plot No-0-21, Sector-14, Noida

ANDREW YULE & COMPANY LIMITED (A Government of India Enterprise)
CIN No.: L63999WB1910G003229
Registered Office: "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700 011. Ph: 033-2424210 (extn); Fax No.: 033-2424-9770 E-mail: com.sec@andrewyule.com; Website: www.andrewyule.com

HOLDING OF 74TH ANNUAL GENERAL MEETING THROUGH VIDEO CONFERRING, E-VOTING PROCEDURE AND SERVICE OF DOCUMENTS THROUGH ELECTRONIC MODE
Members are hereby informed that the 74th Annual General Meeting (AGM) of the Company will be held on Thursday, 29th September, 2022 at 3.30 p.m. through Video Conferencing/Other Audio Visual Means, in conformity with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules framed thereunder read with the Circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

ACC ACCREDITED
Registered Office: Cement House, 121 Maharsi Karve Road, Mumbai - 400020
CIN: L26940MH1936PL002515. Website: www.accimiltd.com. Investor Support: ACC-InvestorSupport@accimiltd.com

Recommendations of the Committee of Independent Directors ("CID") of ACC Limited ("Target Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") on the Open Offer made by Endeavour Trade and Investment Limited ("Acquirer") to the public shareholders of the Target Company.

Table with 2 columns: S. No. and Details of the Offer. Row 1: Name of the Offer, Date, Name of the Target Company (TC), Details of the Offer pertaining to the TC, Name(s) of the Acquirer and PAC with the Acquirer, Name of the Manager to the Offer, ICICI Securities Limited, Deutsche Equities India Private Limited, ICICI Venture House, Appasaheb Miralade Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India.

None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the period from the date of the PA till the date of this recommendation.

The IDC has reviewed the PA, the DPS, and the LOF. Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independent opinion has confirmed that the Offer Price of ₹. 2,300 (Indian Rupees Two Thousand and Three Hundred only) per Equity Share is fair and reasonable.

None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the period from the date of the PA till the date of this recommendation.

The IDC has reviewed the PA, the DPS and the LOF. Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independent opinion, has confirmed that the Offer Price of ₹. 2,300 (Indian Rupees Two Thousand and Three Hundred only) per Equity Share is fair and reasonable.

None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the period from the date of the PA till the date of this recommendation.

The IDC has reviewed the PA, the DPS and the LOF. Edelweiss Financial Services Limited, SEBI registered, Category I Merchant Banker, appointed by the IDC to provide its independent opinion, has confirmed that the Offer Price of ₹. 2,300 (Indian Rupees Two Thousand and Three Hundred only) per Equity Share is fair and reasonable.

None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the period from the date of the PA till the date of this recommendation.

For and on behalf of the Committee of Independent Directors of ACC Limited
Shalini Haribhakti, Chairperson, Committee of Independent Directors

एसस्ट्यूट्स लिमिटेड

CIN No-11730001995PLC107286

पंजीकृत कार्यालय: ए-48, प्लॉट मॉडर्न, वनीपुर औद्योगिक क्षेत्र, नई दिल्ली-110052

वेबसाइट: www.stueteels.in | ईमेल: stueteels@yahoo.in

टेलीफोन नंबर: 011-27373622

प्राधिकृत पुराना 27वीं वार्षिक वित्तीय विवरण

श्री सुनील कुमार के अग्रिम वित्तीय विवरण (प्रमाणित) के अनुसार 2022 का वित्तीय विवरण... एकात्मक वित्तीय विवरण... प्रमुख संकेतक...

एकमात्र विवादक: श्री सुनील कुमार के समक्ष

812, 8वां फ्लोर, ई-48 प्रकाश भवन, वनीपुर, नई दिल्ली

विवादक प्रक्रिया तिथि: 01/07/2019

Table with 2 columns: इच्छा (Wishes) and अनुभव (Experience). Lists various roles and durations.

दिनांक 22 अगस्त 2022

माना सूचना: श्री सुनील कुमार के अग्रिम वित्तीय विवरण (प्रमाणित) के अनुसार 2022 का वित्तीय विवरण... प्रमुख संकेतक... एकात्मक वित्तीय विवरण...

उपग्रह उद्योगिक विकास प्राधिकरण

एनएच 4 पर सुविधा विकास योजना

एनएच 4 पर सुविधा विकास योजना के अंतर्गत अग्रिम वित्तीय विवरण (प्रमाणित) के अनुसार 2022 का वित्तीय विवरण...

दिनांक 22 अगस्त 2022

AMEYA AMEYA PRECISION ENGINEERS LIMITED

Corporate Identification Number: U29253PN2012PLC145613

Our company was incorporated as Private Limited Company under the name 'AMEYA PRECISION ENGINEERS PRIVATE LIMITED'...

Registered Office: Plot No. 345, Kasurdi(K), Pune-Satara Highway, Pune - 412205, Maharashtra, India.

PROMOTERS OF OUR COMPANY: BIPIN SHIRSH PANDE AND NIKHIL SHIRSH PANDE

INITIAL PUBLIC OFFER OF ₹21,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ('EQUITY SHARES') OF AMEYA PRECISION ENGINEERS LIMITED ('AMEYA' OR 'OUR COMPANY')...

THE OFFER: THE OFFER IS A FLEXIBLE OFFER AND ALLIGATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS...

RISK TO INVESTORS: 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer...

OFFER OPENS ON: THURSDAY, AUGUST 25, 2022

OFFER CLOSES ON: TUESDAY, AUGUST 30, 2022

Simple, Safe, Smart Application-Make use of ASBA

UPI-Now available in ASBA for individual investors. Applicants are required to ensure that the bank account used for applying is linked to their PAN#.

**UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs...

DISCLAIMER CLAUSE OF SEBI: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued an observation or Order Document...

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk...

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects are as per Memorandum of Association of our Company...

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories...

LEAD MANAGER TO THE OFFER: SHRENI SHARES PVT. LTD. SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER: Akanksha Rajeev Kelkar, Company Secretary and Compliance Officer

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors...

DISCLOSURE OF THE OFFER & SPONSOR BANK: Kotak Mahindra Bank Limited

APPLICANTS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors (other than Anchor Investors) have to apply through the ASBA process. For details on the ASBA process...

ALL capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 19, 2022.

For and on behalf of the Board of Directors

Date: August 19, 2022 Place: Pune, Maharashtra

AMEYA PRECISION ENGINEERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations...

Investors can contact the Company Secretary and Compliance Officer at Akanksha Rajeev Kelkar, Company Secretary and Compliance Officer...

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ACC ACC Limited

Registered Office: Cement House, 121 Maharashtra Karve Road, Mumbai - 400020

CIN: L26940MH1936PLC002515, Tel: 022-41593231, Website: www.aacclimited.com

Recommendations of the Committee of Independent Directors ('CID') of ACC Limited ('Target Company') under Regulation 26(7) of the Securities and Exchange Board of India ('Substantial Acquisition of Shares and Takeovers') Regulations, 2011 and subsequent amendments thereon ('SEBI (SAST) Regulations')...

Table with 2 columns: S. No. and Details. Contains 15 rows of recommendations regarding the acquisition of shares.

For and on behalf of the Committee of Independent Directors of ACC Limited

Date: August 19, 2022 Place: Mumbai

Shalish Haribhakti, Chairperson, Committee of Independent Directors

