

September 3, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

National Stock Exchange of India Ltd.,
Exchange Plaza, C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip ID: BSOFT
Scrip Code: 532400

Symbol: BSOFT
Series: EQ

Kind Attn: The Manager,
Department of Corporate Services

Kind Attn: The Manager,
Listing Department

Subject: - Newspaper Publication - Post Buyback Public Announcement

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, please find enclosed the clippings of Post Buyback Public Announcement, published today in all editions of Business Standard (English and Hindi) and in the Pune edition of Loksatta (Marathi).

The same is also being made available on the Company's website at www.birlasoft.com.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Birlasoft Limited**

Sneha Padve



Sneha Padve
Company Secretary & Compliance Officer

Encl.:- As mentioned above.

Birlasoft Limited

Registered Office: 35 & 36, Rajiv Gandhi Infotech Park, Phase - I, MIDC, Hinjawadi, Pune (MH) 411057, India

Tel: +91 20 6652 5000 | Fax +91 20 6652 5001 | contactus@birlasoft.com | www.birlasoft.com

CIN: L72200PN1990PLC059594

Birlasoft Limited

Corporate Identity Number: L72200PN1900PLC059594

Registered Office: 35 & 36, Rajiv Gandhi Infotech Park, Phase - I, MIDC, Hinjawadi, Pune - 411057.

Contact person: Sneha Padve, Company Secretary; Tel.: +91-20-66525000; Fax: +91-20-66525001; E-mail: contactus@birlasoft.com; Website: www.birlasoft.com



birlasoft

Challenge The Norm

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF BIRLASOFT LIMITED

This post Buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in continuation of and in conjunction with (a) the Public Announcement that was published on July 5, 2022 ("Public Announcement"); (b) the Letter of Offer dated July 30, 2022 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"); and (c) Offer Opening Advertisement that was published on August 10, 2022. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- Birlasoft Limited ("Company") had announced the Buyback of upto 7,800,000 (seven million eight hundred thousand only) fully paid-up equity shares of INR 2/- (Indian Rupees two only) each ("Equity Shares"), representing 2.79% of the total number of equity shares in the paid-up share capital of the Company, from the equity shareholders/beneficial owners of the Company who hold Equity Shares as on the record date i.e. July 15, 2022 ("Record Date"), on a proportionate basis, through the "Tender Offer" route at a price of INR 500/- (Indian Rupees five hundred only) per Equity Share for an amount aggregating up to INR 3,900 million (Indian Rupees three thousand and nine hundred million only) (excluding transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs")) ("Buyback Size"), and such buyback of shares, the "Buyback". The Buyback Size represents 24.97% and 16.32% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2022, respectively.
- The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments thereof, issued by SEBI.
- The tendering period for the Buyback Offer opened on Thursday, August 11, 2022 and closed on Friday, August 26, 2022.

2. DETAILS OF BUYBACK

- 7,800,000 (seven million eight hundred thousand only) Equity Shares were bought back under the Buyback, at a price of INR 500/- (Indian Rupees five hundred only) per Equity Share.
- The total amount utilized in the Buyback is INR 3,900 million (Indian Rupees three thousand and nine hundred million only), excluding Transaction Costs.
- The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 68,954 valid bids for 65,718,567 (sixty five million seven hundred and eighteen thousand five hundred and sixty seven only) Equity Shares in response to the Buyback, resulting in the tender of approximately 8.4255 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Sr. No.	Category	No. of Equity Shares received in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tended	Response
1	Reserved category for Small Shareholders	6,011,771	64,195	5,905,085	499.50%
2	General Category for all other Equity Shareholders	59,878,161	4,759	59,813,482	903.83%
	Total	65,889,932	68,954	65,718,567	842.55%

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the eligible Equity Shareholders on September 02, 2022.
- The settlement of all valid bids was completed by Clearing Corporations on September 02, 2022. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- Equity Shares accepted under the Buyback were transferred to the Company's demat account on September 02, 2022. The unaccepted Equity Shares have been returned to respective Seller Member / custodians by the Clearing Corporations on September 02, 2022. No Equity Shares held in physical form were validly tendered or accepted under the Buyback.
- The extinguishment of 7,800,000 (seven million eight hundred thousand only) Equity Shares is currently under process and shall be completed on or before September 09, 2022.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company, Pre-Buyback (i.e., as on the Record Date) and Post-Buyback, is as under:

Sr. No.	Particulars	Pre Buyback		Post Buyback*	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	870,000,000 Equity Shares of INR 2/- each	1,740,000,000	870,000,000 Equity Shares of INR 2/- each	1,740,000,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	280,005,422 Equity Shares of INR 2/- each	560,010,844	272,205,422 Equity Shares of INR 2/- each	544,410,844

* Subject to extinguishment of 7,800,000 Equity Shares

- Details of Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares that have been accepted under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares
1.	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C - Under Multiple Schemes	1,122,961	14.40%	0.41%
2.	Aditya Birla Sun Life Trustee Private Limited A/C - Under Multiple Schemes	541,885	6.95%	0.20%
3.	ICICI Prudential Mutual Fund - Under Multiple Schemes	503,608	6.46%	0.19%
4.	L&T Mutual Fund Trustee Limited - Under Multiple Schemes	385,878	4.95%	0.14%
5.	Ashish Dhawan	280,006	3.59%	0.10%
6.	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	261,655	3.35%	0.10%
7.	Tata Mutual Fund - Under Multiple Schemes	221,987	2.85%	0.08%
8.	Bavaria Industries Group AG	160,495	2.06%	0.06%
9.	Edelweiss Trusteeship Co Ltd AC - Edelweiss MF AC - Under Multiple Schemes	121,393	1.56%	0.04%
10.	Ellipsis Partners LLC	117,049	1.50%	0.04%
11.	Government Pension Fund Global	110,526	1.42%	0.04%
12.	Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard International E	105,488	1.35%	0.04%
13.	Abakus Emerging Opportunities Fund-1	103,677	1.33%	0.04%
14.	Vanguard Total International Stock Index Fund	95,639	1.23%	0.04%
15.	Abu Dhabi Investment Authority - Stable	92,112	1.18%	0.03%
16.	State Street Emerging Markets Small Cap Active Non-Lending QIB Common Trust Fund	87,233	1.12%	0.03%

- The shareholding pattern of the Company, Pre-Buyback (i.e., as on the Record Date) and Post-Buyback, is as under:

Category of Shareholder	No. of Shares Pre-Buyback	% to the existing Equity Share capital	No. of Shares Post-Buyback*	% to the existing Equity Share capital*
Promoters and persons acting in concert	112,905,785	40.32	112,905,785	41.48
Shareholding of the Non Promoter(s):	167,099,637	59.68	159,299,637	58.52
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Nationals/ Foreign Corporate Bodies)	47,539,049	16.98		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	55,392,969	19.78		
Others (Individuals, Bodies Corporate, Employees, etc.)	64,167,619	22.92		
Total	280,005,422	100.00	272,205,422	100.00

* Subject to extinguishment of 7,800,000 Equity Shares.

4. MANAGER TO THE BUYBACK



Kotak Mahindra Capital Company Limited
 Address: 27BKC, 1st Floor, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400051
 Tel. no.: +91-22-4336-0128
 Fax no.: +91-22-6713-2447
 Email: birlasoft.buyback@kotak.com
 Contact person: Mr. Ganesh Rane
 SEBI Registration: INM000008704
 Validity Period: Permanent Registration

5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Birlasoft Limited

Sd/-
Dharmender Kapoor
CEO & Managing Director

DIN: 08443715
Date: September 2, 2022
Place: Noida

Sd/-
Ashok Kumar Barat
Director

DIN: 00492930
Date: September 2, 2022
Place: Mumbai

Sd/-
Sneha Padve
Company Secretary

Membership No. A9678
Date: September 2, 2022
Place: Pune

CONCEPT

This advertisement cum corrigendum is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 16, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely National Stock Exchange of India Limited ("NSE") and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



TEMBO GLOBAL INDUSTRIES LIMITED

Corporate Identification Number: L24100MH2010PLC204331

Our Company was originally incorporated as "SAKETH EXIM PRIVATE LIMITED" at Mumbai, Maharashtra as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 16, 2010 bearing registration number 204331 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company changed to "Saketh Exim Limited" on account of conversion from private company into public company consequent to effect legal status in accordance with Fresh Certificate of Incorporation Consequent Upon Conversion to Public Limited Company dated December 19, 2017 issued by Registrar of Companies, Mumbai. Further, name changed to "Tembo Global Industries Limited" in accordance with fresh certificate of incorporation pursuant to name change dated March 13, 2020 issued by Registrar of Companies, Mumbai. Our Company was listed on Emerge Platform of National Stock Exchange of India Limited on August 13, 2018 vide listing and trading approval from National Stock Exchange of India Limited dated August 13, 2018. Further, our Company migrated to main board of National Stock Exchange of India Limited vide listing and trading approval dated April 23, 2021.

Registered Office: Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India

Tel: +91 22 6723 1000; E-mail: md@tembo.in Website: www.tembo.in

Contact Person: Ms. Tasneem Husain Marfatia, Company Secretary & Compliance Officer

OUR PROMOTERS: Fatema Kachwala, Sanjay Patel, Smita Patel and Taruna Patel

ISSUE OF UPTO 36,16,560 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 100 EACH INCLUDING A SHARE PREMIUM OF ₹ 90 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,616.56* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF NINE(9) RIGHTS EQUITY SHARE FOR EVERY TWENTY FIVE (25) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON AUGUST 10, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 100 WHICH IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 159 OF THE LETTER OF OFFER.

* Assuming full subscription

Issue Programme*:

ISSUE OPENED ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON#
Monday, August 22, 2022	Monday, August 29, 2022	Tuesday, September 20, 2022

*Pursuant to the January 22, 2020 - Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Investors are encouraged to carefully follow all the necessary requirements under the Rights Issue Circulars (as defined hereinafter) and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, see "Terms of the Issue" on page 159 of the Letter of Offer.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES TO THE FACE VALUE OF THE EQUITY SHARE.

ASBA *Simple, Safe, Smart way of Application - Make use of it!!!
 Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process, who are holding the equity shares of our company as on the record date i.e. August 10, 2022. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Procedure for Application through the ASBA Facility" on page 161 of the LOF.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this Issue.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Notice to Investors (Corrigendum to extension of Right issue closing date upto 20th September, 2022)

The company hereby informs the extension of the last date for making an application for the Rights Equity Shares of the Company by fifteen (15) days i.e. from 05th September, 2022 to 20th September, 2022.

The said extension period as stated above is within the applicable regulations prescribed in this regard in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 and Companies Act 2013.

We have intimated to National Stock Exchange and updated the same on the website of RTA www.bigsshareonline.com, Lead Manager at www.fedsec.in, and our Company's website at www.tembo.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 22 26186966; E-Mail: mb@fedsec.in Contact Person: Yash Kadakia Website: www.fedsec.in SEBI Reg. No.: INM000010163	Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakail Caves Road, Andheri (East), Mumbai - 400093. Contact Details: +91-22-62638200/22 Email Address: rightsissue@bigshareonline.com; rightsissue@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Mr. Vijay Surana; SEBI Registration Number: INR000001385	Ms. Tasneem Husain Marfatia, Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705, India; Tel No: + 91 22 27620643. E-mail: cs@sakethexim.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the application form, or the plain paper application, as the case may be, was submitted by the investor.

For Tembo Global Industries Limited

On behalf of Board of Directors

Sd/-

Tasneem Husain Marfatia

Company Secretary and Compliance Officer

Date: September 02, 2022

Place: Navi Mumbai

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and National Stock Exchange of India Limited. The Letter Of Offer shall be available on website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com; website of the Company at www.tembo.in and the website of the Lead Manager www.fedsec.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 21 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

Sunjeet Comm.

Get insights

from wherever you are

The ALL-NEW Business Standard App Making Devices Smart, Insight Out.

Our all-new app brings a new level of ease in accessing what matters to you the most, from wherever you are. Your favourite columns, stock market updates, editorials, analysis and more! It's the same insightful business journalism you expect from us, with rich and intuitive features to enhance your reading experience.



The Business Standard Morning Show
 New episodes at 8am, Monday to Friday

Daily market insights
 Get detailed analysis and updates on the share market

Go offline
 Online, Offline, Anytime. Stay connected, always

Dark mode
 Introducing dark mode for easy reading

Read to me
 Listen on the move

Quick reads
 For when you don't have time

Download now from bit.ly/BS_app

Business Standard
 Insight Out

