



Date: 28th February, 2022

To,
**The Manager - CRD,
BSE Limited**
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 540083

To,
**The Manager - Listing Department,
National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
SYMBOL: TVVISION

Subject: Intimation of Allotment of Equity Shares and Convertible Warrants under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our letters dated August 11, 2021 and September 19, 2021, regarding the approval of issue and allotment of Equity Shares and Fully Convertible Warrants through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

We wish to inform you that the Board of Directors of TV Vision Limited ("the Company") by way of circular resolution passed on February 28, 2022, approved allotment of:

- (i) 18,00,000 (Eighteen lakhs) Equity Shares of the Company, fully paid-up, at a price of Rs.10/- per Equity Share, aggregating to Rs. 1,80,00,000/- (Rupees One Crore Eighty Lakhs Only).
- (ii) 20,00,000 (Twenty lakhs) Warrants fully convertible into 20,00,000 Equity Shares at a price (including the warrant subscription price and the warrant exercise price) of Rs. 10/- each, aggregating up to Rs.2,00,00,000/- (Rupees Two Crores only).

to Shri Adhikari Brothers Assets Holding Private Limited, an entity under Promoter Group.

The Company has received in-principle approval from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited for issue of the aforesaid Equity Shares and Fully Convertible Warrants on Preferential basis.

In accordance with the terms of the allotment, the Company has received the subscription money of Rs.1,80,00,000/-(Rupees One Crore Eighty Lakhs Only) for allotment of 18,00,000 Equity Shares at a price of Rs.10/- per Equity Share and the subscription money of Rs. 50,00,000/- (Rupees Fifty Lakhs only) for allotment of 20,00,000 Warrants convertible in to Equity Shares, being 25% of the Issue price of the Warrants at Rs. 10/- per Warrant, towards the warrant subscription price. The remaining amounts shall be payable as per the terms approved by the Members of the Company in its Annual General Meeting held on September 18, 2021.



The equity shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course. Consequent to the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing equity paid up share capital	3,49,44,500	34,94,45,000
Post Allotment equity paid up share capital	3,67,44,500	36,74,45,000

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **TV Vision Limited**

Shilpa Jain

Company Secretary & Compliance Officer

ACS No: 24978