



DIAMOND POWER INFRASTRUCTURE LTD.
"Essen House", 5/9-10, B.I.D.C., Gorwa,
Vadodara-390 016, Gujarat, INDIA.
T : +91-265-2284328, 2283969, 2280973
F : +91-265-2280528
w : www.dicabs.com

Date: 17th September, 2022

To, The Manager, BSE Limited Add: Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001	To, The Manager, National Stock Exchange of India Limited Add: Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai - 400051
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Scrip Code: BSE 522163, NSE: DIAPOWER

Sub: COMPLIANCE OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR FRESH ISSUE OF SECURITIES- M/S. DIAMOND POWER INFRASTRUCTURE LIMITED (COMPANY CODE BSE: 522163)

Ref: NCLT Order IA No. 160 of 2022 in CP (IB) 137 of 2018 dated 20/06/2022

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors in their meetings held on 17th September, 2022 have approved, the issue of 5,00,00,000 (five crore) new equity shares of Rs 10/- (Rupees ten) each, to the Successful Resolution Applicant (GSEC Limited in consortium with Shri Rakesh Ramanlal Shah) and / or their Affiliates or Nominees in terms of the approved resolution plan by Honourable NCLT, Ahmedabad bench, dated 20-06-2022.

Consequent to the above allotment the paid up equity share capital of the company has increased from Rs. 2,69,71,060/- (Rupees Two Crores Sixty Nine Lakhs Seventy One Thousand and Sixty) to Rs 52,69,71,060/- (Rupees Fifty Two Crores Sixty Nine Lakhs Seventy One Thousand and Sixty).

Please find enclosed herewith detailed disclosure enclosed as Annexure-1 as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take note of the same on records and oblige.

Thanking you.

Yours sincerely,

For, DIAMOND POWER INFRASTRUCTURE LIMITED

Mr. Tushar Lakhmapurkar

Company Secretary & Compliance officer of the Company

Factory : Vadadala, Phase - II
Savli, Vadodara, Gujarat, India.

CIN : L31300GJ1992018198



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Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015

The required details in relation to the above mentioned issuance are as follows:

S. No	Particular	Requisite Information
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	5,00,00,000 (five crore) new equity shares of Rs 10/- (Rupees ten) each
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange		
4	Names of the investors	<ol style="list-style-type: none">1. M/s Monarch Infraparks Private Limited2. Anushree Himanshu Shah3. Vrushali Himanshu Shah4. Himanshu Jayantilal Shah5. Vaibhav Jayantilal Shah6. Bankim Jayantilal Shah7. Bela Himanshu Shah8. Kinnari Vaibhav Shah9. M/s GSEC Limited10. RAKESH RAMANLAL SHAH11. SHAISHAV RAKESHKUMAR SHAH
5	Post allotment of securities - outcome of the subscription, issue price / allotted price number of investors;	Share allotted at a price of Rs. 10 (Rupees ten) each to 11 Allottees
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	N.A.

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