



K.M. Sugar Mills Ltd.

Factory & Works: PO Motinagar-224201, Dist. Ayodhya(U.P)
Phone : 7571000692, Email :- director@kmsugar.com
CIN No.L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 31.03.2023

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051
Scrip Code: INE157h01023	Scrip Code:532673

Dear Sirs,

Ref- Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 –Reaffirmation/ assignment of Credit Rating.

Pursuant to the provision of Regulation 30 of SEBI (LODR) Regulations, 2015 we inform you that the Informerics Valuation and Rating Pvt Ltd has re-affirmed/ assigned credit rating as A- with a stable outlook of the various facilities, as following: -

	Current Rating	Previous Rating	Rating
Long Term Fund Based Facility- GECL	IVR A-/Stable Outlook	IVR A-/Stable Outlook	Reaffirmed
Long Term Fund Based Facility- Term Loan	IVR A-/Stable Outlook	-	Assigned
Long Term Fund Based Facility- Cash Credit	IVR A-/Stable Outlook	IVR A-/Stable Outlook	Reaffirmed

You are requested to take the above on record.

Thanking you.

Yours Faithfully,
For K.M Sugar Mills Limited

Pooja Dua
Company Secretary-cum-compliance officer