



Ref. No.: AWL/SECT/2023-24/73

Date: December 22, 2023

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543458

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: AWL

Sub: Proposed sale of equity shares having face value of INR 1 each (“Equity Shares”) of Adani Wilmar Limited (“Company”) held by Adani Commodities LLP and Lence Pte. Ltd., the promoters of the Company, in the open market to achieve minimum public shareholding

Dear Sir(s)/Madam(s),

In accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with paragraph 3(7)(i) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/ 2023/18 dated February 3, 2023 on ‘Manner of achieving minimum public shareholding’ (“**Circular**”), we hereby inform the following details in respect of the intention of the promoters of the Company viz. Adani Commodities LLP and Lence Pte. Ltd., for the sale of Equity Shares of the Company:

Sr. No.	Details Required	Particulars
1.	Intention of the promoter(s)/promoter group to sell and the purpose of sale	Adani Commodities LLP and Lence Pte Ltd., the promoters of the Company have conveyed to us, their intention to sell the Equity Shares to enable us to comply with minimum public shareholding norms.
2.	Details of the promoter(s)/promoter group, who propose to divest their shareholding	Adani Commodities LLP and Lence Pte Ltd., are the promoters of the Company and propose to divest part of their shareholding in the Company.

Adani Wilmar Ltd.
Fortune House
Nr. Navrangpura Railway Crossing
Ahmedabad – 380 009
Gujarat, India
CIN: L15146GJ1999PLC035320

Tel +91 79 2645 5650
Fax +91 79 2645 5621
info@adaniwilmar.in
www.adaniwilmar.com

Registered Office: Fortune House, Nr. Navrangpura Railway Crossing, Ahmedabad 380 009, Gujarat, India



3.	Total number of shares and percentage of shareholding proposed to be divested	Up to 1.24% of the total paid up equity share capital of the Company aggregating to 16,116,014 Equity Shares.
4.	Period within which the entire divestment process will be completed ("Period")	Period beginning from December 26, 2023 till January 31, 2024 or the actual date of completion of sale of all Equity Shares as mentioned in Sr. No. 3, whichever is earlier, in one or more tranches.

In accordance with the requirements of the Circular, the undertakings received from promoter entities of the Company are attached herewith as **Annexure 1** and **Annexure 2**.

Request you to take the same on record.

Thanking you,
Yours faithfully,

For Adani Wilmar Limited

Darshil Lakhia
Company Secretary
Memb No: A20217

Encl: As above.

This document is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. There will be no public offer of the securities referred to in this document in the United States.

Adani Wilmar Ltd.
Fortune House
Nr. Navrangpura Railway Crossing
Ahmedabad – 380 009
Gujarat, India
CIN: L15146GJ1999PLC035320

Tel +91 79 2645 5650
Fax +91 79 2645 5621
info@adaniwilmar.in
www.adaniwilmar.com

Registered Office: Fortune House, Nr. Navrangpura Railway Crossing, Ahmedabad 380 009, Gujarat, India



22nd December 2023

To,
The Compliance Officer,
Adani Wilmar Limited,
Fortune House
Nr. Navrangpura Railway Crossing
Ahmedabad- 380 009
Gujarat, India.

Subject: Undertaking in connection with sale of equity shares of the face value of INR 1 each ("Equity Shares") of Adani Wilmar Limited ("Company") by Adani Commodities LLP in the open market towards achieving minimum public shareholding

Dear Sir(s)/Madam(s),

In connection with the aforesaid subject and in accordance with paragraph 3(7)(i) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18, dated February 03, 2023 on 'Manner of achieving minimum public shareholding' ("**Circular**"), we hereby undertake that Adani Commodities LLP shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by us, as specified in the intimation to the BSE Limited and National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**") for enabling the Company to achieve minimum shareholding requirement.

This undertaking is issued to enable you to submit to Stock Exchanges along with the intimation of proposed sale of shares.

Thanking you,

Yours faithfully,
For Adani Commodities LLP


Jatin Jalundhwala
Designated Partner
DIN: 00137888

Adani Commodities LLP
(Registered with Limited Liability)
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar, Ahmedabad 382 421
Gujarat, India
LLPIN: AAI-9117

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

LENCE PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200412606R)

28 Biopolis Road, Wilmar International, Singapore 138568

Date: 22 December 2023

To,
The Compliance Officer,
Adani Wilmar Limited,
Fortune House,
Nr. Navrangpura Railway Crossing,
Ahmedabad- 380 009, Gujarat, India.

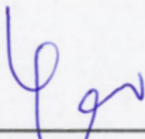
Subject: Undertaking in connection with sale of equity shares of the face value of INR 1 each ("Equity Shares") of Adani Wilmar Limited ("Company") by Adani Commodities LLP and by Lence Pte. Ltd. in the open market towards achieving minimum public shareholding

Dear Sir(s)/Madam(s),

In connection with the aforesaid subject and in accordance with paragraph 3(7)(i) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023 ("**Circular**") for achieving minimum public shareholding, we hereby undertake that Lence Pte. Ltd., shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by us and Adani Commodities LLP as specified in the intimation to the BSE Limited and National Stock Exchange of India Limited (together, "**Stock Exchanges**") for enabling the Company to achieve minimum shareholding requirement.

This undertaking is issued to enable you to submit to Stock Exchanges along with the intimation of proposed sale of Equity Shares.

Thanking you,
Yours faithfully,
For and on behalf of Lence Pte. Ltd.



Teo La-Mei
Director / Authorized Signatory