

April 21, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Codes: 540798, 958280, 958281

Scrip Symbol – FSC

Dear Sir / Madam,

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Sub.: Proceedings of NCLT convened Meeting of Secured and Unsecured Creditors

Please be informed that the following Meetings were convened and held through Video Conferencing/ Other Audit Visual Means, pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai bench dated 28th February 2022 (“NCMs”):

- Meeting of Secured Creditors on Thursday, 21st April 2022 at 1:30 pm;
- Meeting of Unsecured Creditors on Thursday, 21st April 2022 at 2:15 pm.

We enclose herewith summary of proceeding of the above NCMs.

Kindly take the aforesaid on records.

Yours faithfully,

Certified to be true
For Future Supply Chain Solutions Limited



Vimal K Dhruve
Company Secretary



Encl.: As above

A. Summary of proceedings of the Meeting of Secured Creditors of Future Supply Chain Solutions Limited convened pursuant to the order dated 28th February 2022, passed by the Hon'ble National Company Law Tribunal, Mumbai Bench.

The NCLT convened Meeting of the Secured Creditors of Future Supply Chain Solutions Limited (the "Company") was held on Thursday, 21st April 2022 at 1:30 pm through Video Conference (VC) / Other Audio-Visual Means pursuant to the directions issued by the Hon'ble NCLT ("NCM").

The NCLT had appointed Mr. Shailesh Haribhakti as the Chairman and Mr. G N Bajpai as an Alternate Chairman under the above Order. Accordingly, Mr. Shailesh Haribhakti chaired the NCM. However, since the requisite quorum was not present, the Chairman adjourned the NCM for 15 minutes in terms of the Order of NCLT.

The NCM resumed at 1:45 p.m. As per the Order of the NCLT, the number of Secured Creditor(s) present at the adjourned NCM formed the quorum. Accordingly, the Chairman called the NCM to order.

The Chairman informed that the Company had provided a facility to cast vote through Remote e-voting prior to as well as during the NCM, on the Resolution as set forth in the Addendum Notice dated 11th March 2022.

Secured Creditor(s) who were present at the NCM and had not cast their votes through Remote e-voting earlier, were provided e-voting facility to cast their votes at the NCM. The following business was transacted at the NCM:

Sr. No.	Particulars of the proposed resolution
1	To consider and approve the proposed Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("Transferor Company 5"), Futurebazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna Operating Lease Private Limited ("Transferor Company 11"), Nice Texcot Trading & Agency Private Limited ("Transferor Company 12"), Nishta Mall Management Company Private Limited ("Transferor Company 13"), Ojas Tradelease and Mall Management Private Limited ("Transferor Company 14"), Precision Realty Developers Private Limited ("Transferor Company 15"), Rivaaz Trade Ventures Private Limited ("Transferor Company 16"), Syntex Trading & Agency Private Limited ("Transferor Company 17"), Taquito Lease Operators Private Limited ("Transferor Company 18"), Unique Malls Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferee Company" or "FEL") & their respective shareholders and creditors ("Part 1") And Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") & their respective shareholders and creditors ("Part 2") And Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") & their respective shareholders and creditors ("Part 3") ("Scheme").

The Chairman informed that as per the directions of the NCLT Order, Ms. Bindu D Shah, the Practicing Company Secretary, was appointed as the Scrutiniser to conduct the voting process for the NCM. A comprehensive presentation capturing the features and other aspects of the Scheme was made at the NCM. The Chairman also informed that the e-voting on the NSDL platform would continue to be available till 15 minutes after the conclusion of the NCM.

The Chairman also informed that the Scrutinizer shall submit her consolidated report on the voting cast on Resolution proposed at the NCM and the report of the Scrutinizer shall be submitted to the Stock Exchanges and placed on the website of the Company at www.futuresupplychains.com

The Chairman thereafter mentioned that the business item as per the Addendum Notice of the NCM was taken-up and accordingly, he declared the proceedings of the NCM as concluded. Thenafter, the e-voting on the Resolution remained active for 15 minutes.

B. Summary of proceedings of the Meeting of Unsecured Creditors of Future Supply Chain Solutions Limited convened pursuant to the order dated 28th February 2022, passed by the Hon'ble National Company Law Tribunal, Mumbai Bench.

The NCLT convened Meeting of the Unsecured Creditors of Future Supply Chain Solutions Limited (the "Company") was held on Thursday, 21st April 2022 at 2:15 pm through Video Conference (VC) / Other Audio-Visual Means pursuant to the directions issued by the Hon'ble NCLT ("NCM").

The NCLT had appointed Mr. Shailesh Haribhakti as the Chairman and Mr. G N Bajpai as an Alternate Chairman under the above Order. Accordingly, Mr. Shailesh Haribhakti chaired the NCM and called the NCM to order on confirmation of presence of the requisite quorum.

The Chairman informed that the Company had provided a facility to cast vote through Remote e-voting prior to as well as during the NCM, on the Resolution as set forth in the Addendum Notice dated 11th March 2022.

Unsecured Creditors who were present at the NCM and had not cast their votes through Remote e-voting earlier, were provided e-voting facility to cast their votes at the NCM. The following business was transacted at the NCM:

Sr. No.	Particulars of the proposed resolution
1	To consider and approve the proposed Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("Transferor Company 5"), Futurebazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna

Sr. No.	Particulars of the proposed resolution
	Operating Lease Private Limited (“Transferor Company 11”), Nice Texcot Trading & Agency Private Limited (“Transferor Company 12”), Nishta Mall Management Company Private Limited (“Transferor Company 13”), Ojas Tradelease and Mall Management Private Limited (“Transferor Company 14”), Precision Realty Developers Private Limited (“Transferor Company 15”), Rivaaz Trade Ventures Private Limited (“Transferor Company 16”), Syntex Trading & Agency Private Limited (“Transferor Company 17”), Taquito Lease Operators Private Limited (“Transferor Company 18”), Unique Malls Private Limited (“Transferor Company 19”) and Future Enterprises Limited (“Transferee Company” or “FEL”) & their respective shareholders and creditors (“Part 1”) And Future Enterprises Limited (“FEL”) and Reliance Retail Ventures Limited (“RRVL”) & their respective shareholders and creditors (“Part 2”) And Future Enterprises Limited (“FEL”) and Reliance Retail and Fashion Lifestyle Limited (“RRVL WOS”) & their respective shareholders and creditors (“Part 3”) (“Scheme”).

The Chairman informed that as per the directions of the NCLT Order, Ms. Bindu D Shah, the Practicing Company Secretary, was appointed as the Scrutiniser to conduct the voting process for the NCM. A comprehensive presentation capturing the features and other aspects of the Scheme was made at the NCM. The Chairman also informed that the e-voting on the NSDL platform would continue to be available till 15 minutes after the conclusion of the NCM.

The Chairman also informed that the Scrutinizer shall submit her consolidated report on the voting cast on Resolution proposed at the NCM and the report of the Scrutinizer shall be submitted to the Stock Exchanges and placed on the website of the Company at www.futuresupplychains.com

The Chairman thereafter mentioned that the business item as per the Addendum Notice of the NCM was taken-up and accordingly, he declared the proceedings of the NCM as concluded. Thenafter, the e-voting on the Resolution remained active for 15 minutes.

For Future Supply Chain Solutions Limited



Vimal K Dhruve
Company Secretary

