

SHALIMAR AGENCIES LIMITED

Regd Off: kamala Sadan, Plot No.4, Ground Floor, Durga Enclave,
Road No.12, BanjaraHills, Hyderabad-500034, Telangana

Web: www.shalimaragencieslimited.com | E-mail: shalimaragenciesltd@gmail.com

Date: 07/09/2018

- 1) BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001
- 2) Metropolitan Stock Exchange of India Limited
Exchange Square, Suren Road, Chakala,
Andheri (East), Mumbai - 400 093
- 3) Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata - 700 001

Dear Sir/Madam,

Sub: Constitution of Independent Directors Committee to provide reasoned recommendations on the below captioned Open Offer

Ref: Open Offer to the Shareholders of Shalimar Agencies Limited for acquisition of Equity Shares / Voting Rights under Regulations 3(2) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Please note that in relation to the captioned Offer pursuant to Regulation 26(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; to constitute the Committee of Independent Directors of the Company by the Board of Directors of the Company to provide resonated recommendations on the captioned Open Offer, is scheduled to be held on Monday, 17th September, 2018.

Request you take the same on records.

Thanking you.

Yours faithfully,
For Shalimar Agencies Limited



Vishnu Kant Bhangadia
Whole-time Director (DIN: 02405217)