



August 07, 2023

BSE Limited

Listing Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001
Email: corp.relations@bseindia.com
Security Code No.: 532508

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Email: cmlist@nse.co.in
Security Code No.: JSL

Subject: Intimation pursuant to Regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”).

Dear Sir/Madam,

This is to inform you that a meeting of sub-committee of the Board of Directors of Jindal Stainless Limited (“the Company”) is scheduled to be held on Thursday, August 10, 2023, inter-alia, to consider the following matters:

- change in the terms of the 990 nos. of rated, listed, unsecured, redeemable, non-convertible debentures [ISIN: INE220G08034] having face value of INR 10,00,000/-each (Rupees Ten Lakh only), aggregating to Rs. 99,00,00,000/- (Rupees Ninety Nine Crore only) by providing security over the assets of the Company, to make them secured; and
- change in the terms of the 3,750 nos. of listed, rated, secured, redeemable, non-convertible debentures [ISIN: INE220G07119] having face value of INR 10,00,000/- each (Rupees Ten Lakh only), aggregating to INR 375,00,00,000/- (Rupees Three Hundred and Seventy Five Crores) by changing the existing financial covenants.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Jindal Stainless Limited**

Navneet Raghuvanshi
Head-Legal & Company Secretary



Jindal Stainless Limited

CIN: L26922HR1980PLC010901

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Registered Office: O.P. Jindal Marg, Hisar - 125005, Haryana, India

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