

संदर्भ Ref.:नि.से.वि.ISD/333/2022-23

दिनांक Date: December 23, 2022

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| BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code 532 477 | National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol / Series -UNIONBANK-EQ Security - UBI-AT/BB |
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महोदया Madam /महोदय Sir,

Subject : Allotment of Basel III Compliant Additional Tier 1 Bonds in aggregating to Rs.663 Crore.

Ref. : Our earlier letter Ref. No. ISD/328/2022-23 dated December 21, 2022.

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has allotted Unsecured, Subordinated, Non-Convertible, Perpetual, Taxable, Fully Paid-Up Basel III Compliant Additional Tier 1 Bonds in the nature of Debentures eligible for inclusion in Tier 1 Capital ("Bonds") Series XXXVII aggregating to Rs.663 Crore (ISIN : INE692A08227) on December 23, 2022.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

कंपनी सचिव Company Secretary

एफ़सीएस FCS - 4085

CC: M/s IDBI Trusteeship Services Ltd.