

Date: 30<sup>th</sup> March, 2023

Ref No: SEC/1014/22-23

To,  
**BSE Limited**  
25<sup>th</sup> floor, Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 539725

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
Symbol: GOKULAGRO

**Sub: Outcome of Right Issue committee Meeting of Board of Directors held on today, March 30, 2023**

**Ref: Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")**

Dear Sir/Madam,

We wish to inform you that the Rights Issue Committee meeting of the Board of Directors in its meeting held today i.e. March 30, 2023, has inter alia considered and finalized the Allotment of Equity Shares issued pursuant to Right Issue in consultation with The Registrar to the Issue (Bigshare Services Private Limited) for Right issue purpose and Designated Stock Exchange i.e BSE Limited. The Committee has approved the allotment of 44,71,011 Fully Paid up Equity Shares bearing Face value of Rs 2.00/each at a price of Rs 92.00 per Right Equity Share includes premium amounting Rs 90.00 per Share to eligible Equity Applicants/shareholders.

The Right Issue of the Company was over-subscribed by 1.10 times of Issue Size.

Details of Right Issue shares as:

Particulars	No. of Shares	Amount (in Lakhs)
Issue Size	44,71,011	4,113.33
Issue Subscribed	49,50,917	4,554.84
Allotment of Shares	44,71,011	4,113.33

**Corporate & Registered Office:**

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,  
Nr. Vaishnodevi Circle, S.G. Highway, Ahmedabad- 382421, Gujarat-India.  
p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant (Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road,  
Nr. Sharma Resort, Tal.: Anjar Dist. - Kutch- 370110, Gujarat-India. m.: 72269 27175  
Plant (Andhra Pradesh): Survey No.929, 929A & 929B, Vill. EPURU BIT-1  
Doruvulapalem Panchayat Muthukurru, Sri Potti Sriramulu Nellore Dist.-524323  
Andhra Pradesh, India. m: 72279 17006

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Face Value
Paid-up share capital (Pre-Rights Issue)	14,30,72,347	Rs 2.00/-
Paid-up share capital (Post-Rights Issue)	14,75,43,358	Rs 2.00/-

The meeting of Right Issue Committee commenced at 05:00 P.M. and concluded at 05:45 P.M.

The said Announcement is also available on the Website of our Company. i.e <https://www.gokulagro.com/>

Kindly take the above on your records.

Thanking You,

Yours Faithfully,

For Gokul Agro Resources Limited



**Viralkumar Thaker**  
**Company Secretary and Compliance Officer**  
 (Membership No. : F8773)

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