



(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

07th March 2024

To
Department of Corporate Services
Bombay Stock Exchange Limited
22nd Floor, Phirozejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Code: BSE: 538834

Sub: Outcome of the Board Meeting held on 07th March 2024

Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Listing Regulation) we wish to inform you that in terms of Regulation 30 and other applicable provisions of Listing Regulation, the Board of Directors of the Company at its meeting held on (Today) 07th March 2024 commenced at 11:30 am and concluded at 12:40pm have inter alia approved:

- a) The Reconstitution of Audit Committee, Nomination and Remuneration Committee and Stakeholders relationship Committee
- b) The notice of Extra-Ordinary General Meeting to be held on 04th April by Video Conference Mode.
- c) The relevant date as 05th March 2024 for the proposed preferential issue.
- d) The lock in of shares in Demat Form
- e) The Valuation Report prepared by the Registered Valuer Mr. Mohanan TS (IBBI Registration No: IBBI/RV/06/2020/12990) for the Computation of price for the Preferential Issue of shares.
- f) Appointment of Mr. Joju Madathumpady Johny as the Functional Director to Oversee the EGM Process
- g) Approve the list of allottees along with number of shares to be issued under preferential allotment.
- h) The proposal to take loan for an amount upto Rs. 4 crores from JMj finance limited Subject to the Approval of Registrar of Companies ("ROC")
- i) Authorization to Mr. Joju Madathumpady Johny to create charge on the assets of the Company Subject to the Approval of Registrar of Companies ("ROC")
- j) The appointment of Central Depository Services (India) Limited as the facilitator for the purpose of e-voting for the ensuing EGM.
- k) Appointment of M/S. Lakshmmi Subramanian & Associates as scrutinizer for e-voting to be conducted in the ensuing Extra ordinary General Meeting.

This is for your information and record.

Thanking You,

Yours faithfully,

For **JMJ FINTECH LIMITED**

VIDYA DAMODARAN
COMPANY SECRETARY AND COMPLIANCE OFFICER





(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

The Constitution of Committees in particular Audit Committee, Nomination and Remuneration Committees and Stakeholders Relationship Committee reconstituted as per SEBI (LODR) Regulations.

The Constitution of Committees will be as follows:

| Name of the Committee | Constitution |
|---------------------------------------|--|
| Audit Committee | <ol style="list-style-type: none">1. Mr. Sivadas Chetoor- Chairman-Independent Director2. Ms. Julie George Varghese-Member-Independent Director3. Mr. Vazhayil Easow Josekutty- Member-Independent Director |
| Nomination and Remuneration Committee | <ol style="list-style-type: none">1. Mr. Vazhayil Easow Josekutty- Chairman - Independent Director2. Ms. Julie George Varghese- Member-Independent Director3. Mr. Johny Madathumpaddy Lonappan - Member- Executive Director |
| Stakeholders Relationship Committee | <ol style="list-style-type: none">1. Ms. Julie George Varghese- Chairperson-Independent Director2. Mr. Joju Madathumpaddy Johny- Member- Managing Director3. Mr. Pradeep Kumar Chellapaan Kamalakchi- Member- Independent Director4. Mr. Velayudhanpillai Harikumar- Member- Independent Director |

For JMJ FINTECH LIMITED

VIDYA DAMODARAN
COMPANY SECRETARY AND COMPLIANCE OFFICER





(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

ANNEXURE A

| Sr. No. | Particulars | Details | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------|--|---|--|-----------------------------|----------|--|-----------------------------|---|-------------------------|----------------|-------|--------|---|------------|----------------|-------|--------|---|-----------------|--------|--------|-----------|---|------------------|--------|--------|-----------|---|----------------------|--------|--------|----------|---|-------|--------|--------|----------|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Equity Shares of face value of Rs. 10/- each | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | Type of issuance (further public offering, rights issue, depository receipts, (ADR/GDR), qualified institutions placement, preferential allotment, etc.) | Preferential Allotment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | <p>To offer, issue and allot 4,02,000 (Four Lakhs and two thousand) Equity Shares, having face value of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 25/- (including premium of Rs. 15/-) (Rupees Twenty Five only) aggregating to ₹1,00,50,000/- (Rupees One Crore and Fifty Thousand only) ("Consideration") as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, to the persons mentioned at S. Nos 1 to 41 below (collectively referred to as the "Investors") to promoters and certain other identified non promoter persons/entities for cash on a preferential basis ("Preferential Issue"), and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws;</p> <table border="1"> <thead> <tr> <th>S. NO</th> <th>NAME</th> <th>CATEGORY</th> <th>NUMBER OF EQUITY SHARES AT RS 25 PER SHARE</th> <th>VALUE OF EQUITY SHARES (Rs)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>JOJU MADATHUMPADY JOHNY</td> <td>PROMOTER GROUP</td> <td>2,000</td> <td>50,000</td> </tr> <tr> <td>2</td> <td>SHINY JOJU</td> <td>PROMOTER GROUP</td> <td>2,000</td> <td>50,000</td> </tr> <tr> <td>3</td> <td>VIDYA DAMODARAN</td> <td>PUBLIC</td> <td>44,200</td> <td>11,05,000</td> </tr> <tr> <td>4</td> <td>CHACKO VARUGHESE</td> <td>PUBLIC</td> <td>40,000</td> <td>10,00,000</td> </tr> <tr> <td>5</td> <td>RENJITH RAMACHANDRAN</td> <td>PUBLIC</td> <td>31,600</td> <td>7,90,000</td> </tr> <tr> <td>6</td> <td>REMYA</td> <td>PUBLIC</td> <td>22,000</td> <td>5,50,000</td> </tr> </tbody> </table> | S. NO | NAME | CATEGORY | NUMBER OF EQUITY SHARES AT RS 25 PER SHARE | VALUE OF EQUITY SHARES (Rs) | 1 | JOJU MADATHUMPADY JOHNY | PROMOTER GROUP | 2,000 | 50,000 | 2 | SHINY JOJU | PROMOTER GROUP | 2,000 | 50,000 | 3 | VIDYA DAMODARAN | PUBLIC | 44,200 | 11,05,000 | 4 | CHACKO VARUGHESE | PUBLIC | 40,000 | 10,00,000 | 5 | RENJITH RAMACHANDRAN | PUBLIC | 31,600 | 7,90,000 | 6 | REMYA | PUBLIC | 22,000 | 5,50,000 |
| S. NO | NAME | CATEGORY | NUMBER OF EQUITY SHARES AT RS 25 PER SHARE | VALUE OF EQUITY SHARES (Rs) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | JOJU MADATHUMPADY JOHNY | PROMOTER GROUP | 2,000 | 50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | SHINY JOJU | PROMOTER GROUP | 2,000 | 50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | VIDYA DAMODARAN | PUBLIC | 44,200 | 11,05,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | CHACKO VARUGHESE | PUBLIC | 40,000 | 10,00,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | RENJITH RAMACHANDRAN | PUBLIC | 31,600 | 7,90,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | REMYA | PUBLIC | 22,000 | 5,50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |





CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfinTECHLTD.COM
Mob:7395922291/92

(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

| | | | | |
|----|--|--------|--------|----------|
| 7 | PARAMBILJOSE RADHAEL PULIKKOTTILMAMMAYI | PUBLIC | 20,000 | 5,00,000 |
| 8 | VALATHARA VARGHESE JACOB | PUBLIC | 20,000 | 5,00,000 |
| 9 | KUTTIKAT BALAN MANOHARAN | PUBLIC | 20,000 | 5,00,000 |
| 10 | SAYANA SARA KOSHY | PUBLIC | 20,000 | 5,00,000 |
| 11 | SIBIN JOHNSON | PUBLIC | 19,600 | 4,90,000 |
| 12 | REETHA JOHNY | PUBLIC | 16,000 | 4,00,000 |
| 13 | BENNY P THEKKETH | PUBLIC | 12,000 | 3,00,000 |
| 14 | RAVUNNIARATH GADADHARA RAGHUNATH MENON | PUBLIC | 12,000 | 3,00,000 |
| 15 | MATHEW MANALIL DIAZ | PUBLIC | 10,000 | 2,50,000 |
| 16 | JOHNSON K V | PUBLIC | 8,000 | 2,00,000 |
| 17 | VARGHESE DEVASSY CHIRAYATH | PUBLIC | 8,000 | 2,00,000 |
| 18 | KALLINGAL PRABHAKARAN BINDU | PUBLIC | 7,000 | 1,75,000 |
| 19 | DEEPA N V | PUBLIC | 6,000 | 1,50,000 |
| 20 | AMBRAMOLI PURUSHOTHAMAN | PUBLIC | 5,000 | 1,25,000 |
| 21 | KALLOOR FRANCIS GREGORY | PUBLIC | 4,400 | 1,10,000 |
| 22 | KANJIRATHINGAL JOHNY PAULY | PUBLIC | 4,200 | 1,05,000 |
| 23 | CLITTY LOUIS | PUBLIC | 4,000 | 1,00,000 |
| 24 | RIYA MATHEWS E | PUBLIC | 4,000 | 1,00,000 |
| 25 | CHRISTINA SIMON | PUBLIC | 4,000 | 1,00,000 |
| 26 | JOHN ANTO VALAPPILA | PUBLIC | 4,000 | 1,00,000 |
| 27 | BABU ANTONY | PUBLIC | 4,000 | 1,00,000 |
| 28 | JEENA JOSHY | PUBLIC | 4,000 | 1,00,000 |
| 29 | BEN JOSEPH | PUBLIC | 4,000 | 1,00,000 |
| 30 | CHERUPPUKKARAN JOSE JOFFY | PUBLIC | 4,000 | 1,00,000 |
| 31 | ROSE JOFFY | PUBLIC | 4,000 | 1,00,000 |
| 32 | DARAPURAM VISWANATHAN RAJARAM | PUBLIC | 4,000 | 1,00,000 |
| 33 | SONIYA | PUBLIC | 4,000 | 1,00,000 |
| 34 | GOPURATHINGAL PRABHAKARAN DILEEP | PUBLIC | 4,000 | 1,00,000 |
| 35 | ANOJ LISA | PUBLIC | 4,000 | 1,00,000 |
| 36 | CHERUVATHUR ROCKY RUPESH | PUBLIC | 4,000 | 1,00,000 |
| 37 | KIRAN CHIRAYATH SURESH | PUBLIC | 4,000 | 1,00,000 |
| 38 | RAJU KOMBARA THOMAS | PUBLIC | 2,000 | 50,000 |
| 39 | LEMYA BINU | PUBLIC | 2,000 | 50,000 |
| 40 | ALEENA THOMAS | PUBLIC | 2,000 | 50,000 |





(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

| | | | | |
|--------------|-------------------|--------|-----------------|--------------------|
| 41 | ROBIN K SEBASTIAN | PUBLIC | 2,000 | 50,000 |
| TOTAL | | | 4,02,000 | 1,00,50,000 |

The table given below shows the expected shareholding pattern of the Company consequent to issue of Equity shares for cash consideration:

| Sr. No | Category | Pre-Issue | | No of shares Proposed to be allotted through preferential issue | Post Issue | |
|----------|---|------------------|-------------------|---|------------------|-------------------|
| | | Number of shares | % of shareholding | | Number of shares | % of shareholding |
| A | Promoters and Promoters Group Holding | | | | | |
| | 1) Indian | 0 | 0 | 0 | 0 | 0 |
| | Individuals/Hindu undivided Family | 29,21,930 | 23.56% | 4,000 | 29,25,930 | 22.86% |
| | 2) Body Corporates | 0 | 0 | 0 | 0 | 0 |
| | 3) Foreign Individual | 0 | 0 | 0 | 0 | 0 |
| | Any Other (specify) | 0 | 0 | 0 | 0 | 0 |
| | TOTAL (A) | 29,21,930 | 23.56% | 4,000 | 29,25,930 | 22.86% |
| B | Non-Promoters Shareholding (Public Holding) | | | | | |
| | 1) Institutions | 0 | 0 | 0 | 0 | 0 |
| | Institutions (Domestic) | 0 | 0 | 0 | 0 | 0 |
| | Institutions (Foreign) | 0 | 0 | 0 | 0 | 0 |
| | Central Government/ State Government(s)/ President of India | 0 | 0 | 0 | 0 | 0 |
| | 2) Non-Institutions | 0 | 0 | 0 | 0 | 0 |
| | Investor Education and Protection Fund (IEPF) | 0 | 0 | 0 | 0 | 0 |
| | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 16,31,398 | 13.16% | 1,10,600 | 17,41,998 | 13.60% |
| | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 66,41,884 | 53.56% | 2,87,400 | 69,29,284 | 54.13% |
| | Non- Resident NRI | 23,723 | .19% | 0 | 23,723 | 0.19% |
| | Body corporate | 4,83,151 | 3.9% | 0 | 4,83,151 | 3.77% |
| | Others | 6,97,914 | 5.63% | 0 | 6,97,914 | 5.45% |
| | TOTAL (B) | 9478070 | 76.44% | 3,98,000 | 9876070 | 77.14% |
| | TOTAL (A+B) | 12400000 | 100% | 4,02,000 | 12802000 | 100% |





(Formerly known as Meenakshi Enterprises Limited)
A NBFC listed at Bombay Stock Exchange

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006
Email: investor@jmjfintechltd.com
Mob:7395922291/92

*assuming full allotment of Equity shares

| | | |
|----|---|--|
| 4. | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange | |
| | i. Name of the Investors; | As mentioned above |
| | ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Equity shares of face value of Rs. 10/- each of the Company shall be issued and allotted at an issue price of Rs. 25/- (including premium of Rs. 15/-) (Rupees Twenty-Five only) per equity share for cash consideration |
| | iii. In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument | N.A. |

For JMj FINTECH LIMITED

VIDYA DAMODARAN
COMPANY SECRETARY AND COMPLIANCE OFFICER

