

To,  
The General Manager,  
Listing Department,  
The BSE Limited,  
Phiroz Jeejeebhoy Tower  
Dalal Street, Mumbai- 400001

Date: 01<sup>st</sup> October, 2022

Dear Sir/Madam,

**Sub: Submission of Newspaper Publication of Corrigendum Advertisement for Extension of Right Issue Closing Date of Gautam Gems Limited**

**Ref: Gautam Gems Limited (Scrip Code: 540936)**

In compliance with the provisions of Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper publication in Financial Express (English), Jansatta (Hindi) and Gujarat Guardian (Gujarati) on 30<sup>th</sup> September, 2022 providing details and information with respect to the extension of the Rights Issue of the Company along with the Corrigendum.

Kindly take the same on your records.

Yours faithfully,

Thanking You,

**For, GAUTAM GEMS LIMITED**



**GAUTAM PRAVINCHANDRA SHETH  
MANAGING DIRECTOR**

(DIN: 06748854)





# Adani gets funding for Ganga E-way

FE BUREAU  
Mumbai, September 29

**ADANI ENTERPRISES (AEL)**, the flagship company of the Adani Group, on Thursday said its subsidiaries have achieved financial closure for India's largest greenfield expressway.

The company has secured a financing of ₹10,238 crore from its lenders for the access-controlled Ganga Expressway.

The expressway in Uttar Pradesh, which will connect Meerut with Prayagraj, will be India's longest expressway to be implemented on DBFOT (toll) basis. Of its 594-km length, AEL will build 464 km from Budaun to Prayagraj, which comprises 80% of the expressway project.

Budaun Hardoi Road, Hardoi Unnao Road, and Unnao Prayagraj Road are the wholly owned subsidiaries of AEL that have achieved the financial closure.

KP Maheshwari, CEO, road business, Adani Enterprises said: "The State Bank of India has underwritten the entire debt requirement of ₹10,238 crore for the Ganga Expressway Projects."

AEL's road portfolio has grown to 18 projects with

## Adani Ports incorporates aviation fuels subsidiary

**ADANI PORTS** and Special Economic Zone (APSEZ) on Thursday said it has incorporated a wholly-owned subsidiary Adani Aviation Fuels Limited (AAFL) to carry on the business of sourcing, transporting, supplying and trading of aviation related fuels.

APSEZ, in a BSE filing, said that AAFL will commence business operations in due course.

—PTI

## Ambani security upgraded to Z plus



Reliance Industries chairman Mukesh Ambani

PRESS TRUST OF INDIA  
New Delhi, September 29

**THE GOVERNMENT** HAS upgraded the security cover of billionaire industrialist Mukesh Ambani to the top category of 'Z+' after a review of perceived threat perception to him by central intelligence and security agencies, official sources said on Thursday.

The 65-year-old Ambani, chairman of Reliance Industries (RIL), was first accorded the 'Z' category cover of CRPF commandos in 2013 on a payment basis. His wife Nita Ambani, too, has a similar armed cover but a lower category of 'Y+', which entails lesser number of commandos.

Ambani is the 10th richest person in the world, according to the latest Bloomberg index.

The security of Ambani has been upgraded to the top category of Z+ and necessary communication in this regard will be made soon, the sources said.

## SC to hear RIL's contempt petition against Sebi today

INDU BHAN  
New Delhi, September 29

**THE SUPREME COURT** will hear on Friday a petition by Reliance Industries (RIL) seeking to initiate contempt proceedings against Sebi for failing to give certain documents, which the Mukesh Ambani company claims will exonerate it and its promoters from criminal prosecution initiated in a case related to the alleged irregularities in acquisition of its own shares between 1994 and 2000.

Sebi has not so far shared the three documents — the two legal opinions by former SC judge BN Srikrishna and a report by former ICAI president YH Malegam which examined the irregularities — that the SC had on August 5 directed it to share "forthwith".

## NS Rajan elected ad self-regulatory body's chairman

CHRISTINA MONIZ  
Mumbai, September 29

**NS RAJAN**, DIRECTOR, August One Partners, was on Thursday elected chairman of the board of governors of advertising industry self-regulator Advertising Standards Council of India (ASCI). A public relations veteran, Rajan is the founder of Ketchum Sampark, an Omnicom Group Company. Outgoing chairman Subhash Kamath will now be part of the consultative committee of the board.

Saugata Gupta, MD & CEO, Marico, was elected vice-chairman, while Shashi Sinha, CEO at IPG Mediabrands India, was appointed honorary treasurer of ASCI. Virat Tandon, group CEO of Lintas India, and Arun Srivastava, director, GMS India (Meta), were inducted onto the board.

Rajan said, "I am looking forward to advancing the agenda of the council to rapidly increase ASCI awareness among consumers so that they engage more readily and in greater numbers, voicing their concerns, anxieties, and questions about what they experience in the form of thousands of ads per day. That number, on average, in India is anywhere between 7,000 and 10,000 ads per day." He said he would also keep an eye on the digital domain.

Rajan takes over from



As a result, RIL has filed a contempt plea against the market regulator and its authorised representative Vijayan A.

The case will be heard by a Bench comprising justices Sanjiv Khanna and JK Maheshwari.

In its contempt plea, RIL said there was no justification for Sebi to continue to resist the production of these documents, and that its continued withholding of the same constituted "willful disobedience,

contumacious disregard and defiance" of the SC's orders.

Sebi had obviously "misadvised itself" in assuming that its compliance with the judgment is a matter of discretion and on which it can seek advice, it said.

According to the company, it had sent a notice to Sebi stating that if the documents were not received by it by August 18, it would assume that the market regulator has no intention of complying with the orders passed by SC and the company would take further consequential action as advised.

Sebi had, in January 2019, rejected RIL's request for the "privileged" documents on the grounds that under the Sebi (settlement proceedings) regulations, the accused company had no right to seek information from it.

## Fall of rupee helps us a little bit: Maruti Suzuki

MITHUN DASGUPTA  
Kolkata, September 29

**THE RUPEE'S DEPRECIATION** against the dollar has helped Maruti Suzuki India as the company's maximum import exposure is in yen and its exports remain steady.

"It has helped us a little bit for two reasons. Our import is largely in yen. Yen depreciation against the dollar is much more than rupee depreciation. As for us, maximum import exposure is in yen, it has helped. Our import bills come down. Also, our exports remain steady and actually slightly higher. And for every dollar we earn, we are getting more rupees... That is also a little bit positive for us," Maruti

Suzuki India's senior executive officer, marketing & sales Shashank Srivastava said, replying to a question on the sharp rupee decline. He was talking to media persons on the sidelines of the annual general meeting of Bengal Chamber of Commerce and Industry here on Thursday.

He also said the company is trying to bring down the cost of EVs by localisation of batteries. "It is about whether customers will have the convenience as right now the charging infra is not so developed. Also, cost of acquisition is very high. So, we have to bring the cost down and one of the ways to do it is to have localisation of batteries. That is what we are trying to do," he said.

**The carmaker's imports are largely in yen and its depreciation against the dollar is much more than rupee's, a company official said**

## Reliance Retail launches premium store AZORTE

TUSHAR GOENKA  
Bengaluru, September 28

**RELIANCE RETAIL** ON Thursday launched a premium fashion and lifestyle store brand, with the first store inaugurated in Bengaluru. It plans to open close to 40 such stores across 12 cities over the next nine months, Akhilesh Prasad, CEO, fashion and lifestyle, Reliance Retail, said in an interview.

The company will open about 25 AZORTE stores this financial year alone, and they will be positioned in metros, mini metros, class A cities and state capitals, Prasad said.

With this, the largely fast fashion-focused store will now compete with the likes of Zara and H&M.

"The prices in the AZORTE stores will be about a third cheaper than their comparable global brands," Prasad said. "The mid-premium fashion segment is one of the fastest growing consumer segments as millennials and the Gen-Z are increasingly demanding the latest of international and contemporary Indian fashion," he added.

As input price pressures continue to mount, Prasad said his



Prices in AZORTE stores will be about a third cheaper than comparable global brands... The mid-premium fashion segment is one of the fastest-growing consumer segments.

AKHILESH PRASAD, CEO, FASHION & LIFESTYLE, RELIANCE RETAIL

division has hiked prices by nearly 5% owing to inflationary pressures, but said, "We are largely holding prices by tapping into our plants' full capacity, and have thus been able to largely absorb most of the price increases," Prasad said. He said his division made its highest ever sales this month, in the run-up to the festive season.

The AZORTE stores will house both own and co-created lines, with roughly 70% of Reliance's own brands. Earlier this week, Reliance Retail launched another fashion and lifestyle departmental store format, Centro, for the mid-

premium segment. Bengaluru's AZORTE store, which opened in 1 MG-Lido Mall, MG Road, is spread over 18,000 sq ft and will be relatively smaller than the upcoming ones. Its second store will open in Hyderabad, Prasad said.

AZORTE stores will be heavily tech-enabled with options such as smart trial rooms, fashion discovery stations, endless aisles and self-checkout kiosks, among others. Despite that, each store will employ over 100 people, so it is expected to create employment for about 4,000 people over the next nine months or so, Prasad said.

## Udaan starts multiple deliveries a day for pharmacies in 6 cities

FE BUREAU  
Bengaluru, September 29

**UDAAN**, A BUSINESS to business (B2B) startup, on Thursday said it will provide medicine delivery to pharmacies every four hours with as many delivery slot options (5 am, 11 am, 2 pm and 5 pm) in a day.

The service will first be available in six cities — Kolkata, Jaipur, Indore, Ahmedabad, Bengaluru and Pune, with plans to expand the service in other cities and towns over the next eight months. Further, the company said it currently has a 90% repeat rate from its pharmacy partners, who open the Udaan app over 40 times in a day.



The company further said it has a buyer penetration of 35% in cities it operates in. To encourage more partners to opt in for the 4x4-hour delivery service, Udaan is also offering a 30-day credit period to participating partners, along with other offers on their total order value. Udaan has "thousands of

pharmacies" registered on the platform who sell medicines, medical supplies, and over the counter products, among others. The move to offer faster and more delivery slots comes after increased demand from these cities. The programme — which was launched after a pilot — has already seen a 45% rise in orders in a few cities, the company said.

"We believe this industry-first initiative will enable us to cater to daily needs of pharmacies in a more efficient manner, who in turn will be able to offer quick and better service to their end customers, Sanjay Sharma, business head, pharma category, Udaan, said.

## Gulf Oil to supply special EV fluids to Piaggio, Switch

FE BUREAU  
Mumbai, September 29

**GULF OIL LUBRICANTS**, a Hinduja Group company, has announced a partnership with Piaggio Vehicles (PVPL) and Switch Mobility for a special range of electric vehicle (EV) fluids.

With this tie-up, Gulf Oil will supply EV fluids to Piaggio and Switch Mobility's line-up of EVs. These EV fluids will be used by Piaggio's range of electric passenger and cargo models and Switch Mobility's electric models like Switch EV12 and Switch EV22.

Gulf Oil introduced its wide range of EV fluids in September last year, offering specially formulated products like Gulf Formula Hybrid for EV and hybrid vehicles as well as Gulf eLEC Coolant, Gulf eLEC Driveline Fluid, and Gulf eLEC Brake Fluid.

Sanjay Hinduja, chairman, Gulf Oil Lubricants India, said, "Acceptance of our products by marquee players like Piaggio Vehicles and Switch Mobility further augments our commitment to develop products for the EV sector."

ROLTA INDIA LIMITED						
Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India.						
CIN : L74999MH1989PLC052384 Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email: investor@rolta.com, website: www.rolta.com						
Innovative Technology for Insightful Impact						
EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2022 (In ₹ crores)						
Sr. No.	Particular	Quarter Ended 31.03.22	Quarter Ended 31.12.21	Quarter Ended 31.03.21	Year ended 31.03.22	Year ended 31.03.21
1	Revenue from operations	6.65	9.35	16.84	29.01	943.74
2	Other income	6.03	-	328.10	9.11	333.86
3	<b>Total Income</b>	<b>12.68</b>	<b>9.35</b>	<b>344.94</b>	<b>38.12</b>	<b>1,277.60</b>
4	Total Expenses	262.41	155.86	346.52	906.73	2,089.31
5	<b>Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)</b>	<b>(249.72)</b>	<b>(146.52)</b>	<b>(1.58)</b>	<b>(868.61)</b>	<b>(811.71)</b>
6	Exceptional Item	(10.27)	(186.58)	528.93	(185.60)	2,857.05
7	<b>Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)</b>	<b>(239.45)</b>	<b>40.06</b>	<b>(530.52)</b>	<b>(683.00)</b>	<b>(3,668.77)</b>
8	Tax (Expenses) / benefit	(41.64)	(107.72)	(84.95)	(29.57)	404.50
9	<b>Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)</b>	<b>(281.09)</b>	<b>(67.66)</b>	<b>(615.47)</b>	<b>(712.57)</b>	<b>(3,264.26)</b>
10	Other Comprehensive Income (not to be considered for EPS)	(116.50)	(309.75)	144.22	(288.89)	125.12
11	<b>Total Comprehensive Income for the period</b>	<b>(397.59)</b>	<b>(377.41)</b>	<b>(471.25)</b>	<b>1,001.46)</b>	<b>(3,139.13)</b>
12	Equity Share Capital	165.89	165.89	165.89	165.89	165.89
13	<b>Earning Per Share (Of ₹10/- each) (for continuing and discontinued operations)</b>					
	1. Basic:	(16.94)	(4.08)	(30.72)	(42.96)	(196.8)
	2. Diluted:	(16.94)	(4.06)	(31.11)	(42.96)	(195.8)

### NOTICE

Dimensional Securities Pvt. Ltd. having office at City Ice Bldg., 4th Floor, 298, Perin Nariman Street, Fort, Mumbai 400 001 DP ID 26500 (Mumbai) and 26501 (Kolkata) SEBI REGN No. IN-DP-269-2016 has assigned depository operation to Sykes & Ray Equities (I) Ltd. having DP ID 18600 SEBI REGN No. IN-DP-102-2015. Therefore Dimensional Securities Pvt. Ltd. has decided to surrender its Certificate of Registration as a depository participant to SEBI.

For Dimensional Securities Pvt. Ltd. Sd/- Director  
Date: 30th September, 2022

Kamal K. Singh  
Chairman & Managing Director

(This is not a Letter of Offer Announcement. This is a Corrigendum Advertisement)



## GAUTAM GEMS LIMITED

Corporate Identification Number : L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli.

Registered Office: 3rd Floor, Office - 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India; Tel. No.: +91 261 2538046; Email: compliancegg@gmail.com; Website: www.gautamgems.com; Contact Person: Mr. Anilbhai Keshubhai Modhavadiya, Company Secretary & Compliance Officer

### THE ISSUE

ISSUE OF UP TO 4,02,68,236 (FOUR CRORES TWO LAKHS SIXTY EIGHT THOUSAND TWO HUNDRED AND THIRTY-SIX) PARTLY PAID EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹11/- (RUPEES ELEVEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹1/- (RUPEE ONE ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹44,29,50,596 (FORTY FOUR CRORES TWENTY NINE LAKHS FIFTY THOUSAND FIVE HUNDRED AND NINETY SIX ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY 01ST SEPTEMBER, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 159 OF LETTER OF OFFER.

PROMOTER OF THE COMPANY: MR. GAUTAM P. SHETH AND MRS. NIDHI G. SHETH

ATTENTION INVESTORS - CORRIGENDUM TO THE LETTER OF OFFER DATED 10TH SEPTEMBER, 2022

### NOTICE TO INVESTORS

In relation to the above-mentioned issue, please note that the proposed Rights Issue of the Company was opened on 15th September, 2022 for a period of 15 days and scheduled to be close on 30th September, 2022.

In order to provide more opportunities to shareholders to exercise their rights in the Rights Issue, the Board of Directors in their meeting held on 29th September, 2022 has extended the last date for making the application for the Rights Equity Shares of the Company by fourteen (14) days i.e., from 30th September, 2022 to 14th October, 2022.

The said extension period as stated above is within the applicable regulations prescribed in this regard in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Companies Act, 2013.

Investors should note the revised indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Issue Opening Date	15th September, 2022 (Thursday)
Last Date for On Market Renunciation of Rights Entitlements#	10th October, 2022 (Monday)
Issue Closing Date	14th October, 2022 (Friday)
Finalization of Basis of Allotment (on or about)	18th October, 2022 (Tuesday)
Date of Allotment (on or about)	19th October, 2022 (Wednesday)
Date of Credit (on or about)	20th October, 2022 (Thursday)
Date of Listing (on or about)	21st October, 2022 (Friday)

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Letter of Offer dated 10th September, 2022.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, THE APPLICATION FORMS, THE ABRIDGED LETTER OF OFFER, THE RIGHTS ENTITLEMENT LETTER AND OTHER ISSUE MATERIAL SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM

FOR GAUTAM GEMS LIMITED  
On behalf of the Board of Directors

Place: Surat  
Date: September 29, 2022  
Gautam Pravinchandra Sheth  
Managing Director

Gautam Gems Limited subject to market conditions, public issue of its Equity Shares and has filed the Letter of Offer with the Registrar of Companies, Dadra and Nagar Haveli. The Letter of Offer shall be available on the websites of SEBI at www.sebi.gov.in, of the BSE i.e. www.bseindia.com, of the Registrar to the Issue, i.e., KFIN Technologies Limited at https://rights.kfintech.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Letter of Offer including the section titled "Risk Factors" beginning on page 21 of the Letter of Offer, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Communicate India

**दिल्ली प्रौद्योगिकी विश्वविद्यालय**  
**DELHI TECHNOLOGICAL UNIVERSITY**  
(Formerly Delhi College of Engineering)  
(Estd. by Govt. of NCT of Delhi vide Act 6 of 2009)  
Shahbad Daultpur, Bawana Road, Delhi 110 042

**Notice Inviting e-Tenders**

E-Tender (online tender) is invited for execution of the following works in Delhi Technological University, Delhi:

S. No.	Item Description	e/ Tender ID No.	Date of Opening of Technical Bids
1	Special Repair/Maintenance and Aluminum Work at Residential Blocks (Type-V, Type-IV, Type-III and Type-II) at DTU Campus, Bawana Road, Delhi (2 <sup>nd</sup> Call).	2022 DTU 229889_1	10.10.2022

The details of Items, EMD, Tender document, Date & Time of submission of bids/opening of bids etc. is available on the e-procurement website of Govt. of NCT of Delhi <http://govtprocurement.delhi.gov.in> against Tender I.D. No. mentioned above.

For participation in these tenders through e-procurement solution, all the tenderers are required to have digital certificate and registration with the application service provider (ASP).

Assistant Engineer, DTU Chief Project Officer, DTU

**रेलवेज**  
(भारत सरकार का एक उद्योग)  
लाइसेंस नं. L422022.200001017905

**यूनिऑन बैंक ऑफ इंडिया, क्षेत्रीय कार्यालय दिल्ली दक्षिण में स्टॉफ विलेजिंग के लिए मेडिकल प्रोविडर के लिए आवेदन (अनुबंध के आधार पर)**

यूनिऑन बैंक ऑफ इंडिया स्टॉफ विलेजिंग के लिए पाठ मेडिकल प्रोविडरों से आवेदन आमंत्रित करता है। क्षेत्रीय कार्यालय दिल्ली साउथ, यूनिट 602-ए, टॉवर-बी, कोलबक्स बिल्डिंग, भवभूति मार्ग, नई दिल्ली रेलवे स्टेशन के सामने, नई दिल्ली-110002। आवेदनकर्ता को साथ में पाठ मार्वर्ड और आवेदन प्रत्येक के बारे में विस्तृत जानकारी बैंक की वेबसाइट [www.unionbankofindia.co.in](http://www.unionbankofindia.co.in) और [www.eprocure.gov.in](http://www.eprocure.gov.in) पर उपलब्ध है। आवेदन को हार्ड कॉपी पूर्ण आवश्यक दस्तावेजों के साथ हमारे कार्यालय को दिनांक 06.10.2022 तक या उससे पहले नीचे दिए गए पते पर 17:00 बजे तक प्रेषित करें:-

यूनिऑन बैंक ऑफ इंडिया, क्षेत्रीय कार्यालय दिल्ली साउथ, यूनिट 602-ए, टॉवर-बी, कोलबक्स बिल्डिंग, भवभूति मार्ग, नई दिल्ली रेलवे स्टेशन के सामने, नई दिल्ली-110002

क्षेत्रीय प्रमुख

**CORRIGENDUM FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF**  
**INDERGIRI FINANCE LIMITED**

Corporate Identification Number: L65923MH1995PLC161966  
Registered Office: Office No 327, 3rd Floor, Goyal Trade Centre, Near Sonu Talkies, Shantivan, Borivali (East), Mumbai 400066, Maharashtra, India;  
Contact Number: 022-22016956; Fax Number: 022-22016956;  
Website: [www.indergiri.com](http://www.indergiri.com), Email Address: [info@indergiri.com](mailto:info@indergiri.com)

This Corrigendum to Offer for Revision of Offer Price is being issued by CapitalSquare Advisors Private Limited, the Manager to the Offer (Manager) for and on behalf of Roshan Shah (Acquirer 1), Anand Devendra Tiwari (Acquirer 2), Yashwantrao V Shankar (Acquirer 3), and Mohit Agarwal (Acquirer 4) (Acquirer 1, Acquirer 2, Acquirer 3, and Acquirer 4 are hereinafter collectively referred to as "Acquirers", in respect of the open offer for acquisition of up to 13,15,860 (Thirteen Lakhs Fifteen Thousand Eight Hundred and Sixty) fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each (Equity Shares) representing 26.00% (Twenty-Six Percent) of the voting share capital of Indergiri Finance Limited ("Indergiri" or "Target Company") in accordance with the provisions of Regulations 3 (1) and 4 and such other applicable Regulations of the Securities and Exchange Board of India (Substantive Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ("SEBI (SAST) Regulations"), and is being published on Monday, June 20, 2022, in the newspapers, namely being, Financial Express (English daily) (All India Editions), Jansatta (Hindi daily) (All India Editions) and Mumbai Lakshdeep (Marathi daily) (Mumbai Edition) ("Newspapers")/Corrigendum to the Offer for Revision of Offer Price, and is to be read in conjunction with the:

- Public Announcement dated Wednesday, March 09, 2022, ("Public Announcement");
- Detailed Public Statement dated Monday, March 14, 2022, which was published on Tuesday, March 15, 2022, in the Newspapers, ("Detailed Public Statement");
- Draft Letter of Offer dated Tuesday, March 22, 2022 ("Draft Letter of Offer");
- Letter of Offer dated Monday, May 16, 2022, along with the Form of Acceptance-cum-Acknowledgement and Form SH-4 Securities Transfer Form ("Letter of Offer");
- Corrigendum to the Letter of Offer dated Monday, May 16, 2022, which was published in the Newspapers on Tuesday, May 17, 2022 ("Corrigendum to the Letter of Offer");
- Recommendations of the Committee of Independent Directors of the Target Company dated Saturday, May 21, 2022, which was published in the Newspapers on Monday, May 23, 2022 ("Recommendations of IDC");
- The dispatch confirmation of Offer advertisement dated Monday, May 23, 2022, which is being published in the Newspapers on Tuesday, May 24, 2022 ("Dispatch Confirmation Advertisement");
- Pre-Offer Advertisement in Corrigendum to the Detailed Public Statement dated Monday, May 23, 2022, which was published in the Newspapers on Tuesday, May 24, 2022 ("Pre-Offer Advertisement"); and
- Intimation of Extension of Offer Period Advertisement dated Saturday, June 18, 2022, which was published in the Newspapers on Monday, June 20, 2022 ("Extension of Offer Period Advertisement").

(Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Corrigendum to the Letter of Offer, Recommendations of IDC, Dispatch Confirmation Advertisement, Pre-Offer Advertisement, Extension of Offer Period Advertisement, and Corrigendum to the Offer for Revision of Offer Price are hereinafter referred to as the "Offer Documents").

BSE Limited's Settlement for Offer to Buy Acquisition Window (Takeover) of Indergiri Finance Limited notice is accessible at <https://www.bseindia.com/markets/MarketInfo/Disp/News/Circulars.aspx?page=20220616-40>

The capitalized terms used but not defined in this Corrigendum to the Offer for Revision of Offer Price shall have the meanings assigned to such terms in the Offer Documents.

On Friday, May 06, 2022, Securities and Exchange Board of India, had issued an observation letter bearing reference number SEBI/HO/CFD/COR2/P/OW/2022/19390/1 dated Friday, May 06, 2022 ("SEBI Observation Letter"), however, the Target Company had failed to receive the RBI approval for the acquisition of up to 13,15,860 (Thirteen Lakhs Fifteen Thousand Eight Hundred and Sixty) Equity Shares, representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company and transfer of management and control of the Target Company from the Target Company to the Acquirers. Paragraph 61 of Chapter IX of Section II of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNB/PD.007/03.10.19/2016-17 dated September 01, 2016. However, in order to ensure compliance with the said SEBI Observation Letter and in accordance and compliance with the provisions of Regulation 18 (8) of the SEBI (SAST) Regulations, the Tendering Period commenced on Wednesday, May 25, 2022, and ended on Tuesday, June 07, 2022. The details of the Equity Shares being tendered during the said Tendering Period are tabulated as under:-

Mode of tendering	Number of Bids	Number of Equity Shares Bids	Number of Equity Shares rejected/returned	Percentage of Offer Size	Percentage of Voling Share Capital	Number of Equity Shares accepted	Percentage of Offer Size	Percentage of Voling Share Capital
Demat	34	1,97,071	--	--	--	1,97,071	14.98%	3.89%
Physical	4	600	600	0.05%	0.01%	--	--	--
<b>Total</b>	<b>40</b>	<b>1,97,671</b>	<b>600</b>	<b>0.05%</b>	<b>0.01%</b>	<b>1,97,071</b>	<b>14.98%</b>	<b>3.89%</b>

Thereafter, on Tuesday, September 06, 2022, the Reserve Bank of India vide letter bearing reference number /DES.CO.RSG.No.53700/02.13.001/2022-23, granted approval for change in control and management of the Target Company.

On the culmination of the aforesaid facts, we would like to inform you that, the offer price of ₹10.30/- (Rupees Ten and Thirty Paise Only) ("Original Offer Price"), is hereby revised considering the interest factor at the rate of 10.00% (Ten Percent) per annum on the Original Offer Price for the period of delay to all the eligible Public Shareholders whose Equity Shares have been accepted in the said Offer at the rate of 10.00% (Ten Percent) per annum in accordance with and in compliance with the provisions of Regulation 18 (11A) of the SEBI (SAST) Regulations ("Interest"), the calculation of which is encapsulated as under:-

Particulars	Offer price	Schedule Due Date for payment	Actual Date of Payment	Delay for making payment	Interest Factor	Interest Amount	Revised Price
Revised Offer Price	₹10.30/-	Monday, June 20, 2022	Tuesday, October 04, 2022	88	10.00% per annum	Re.0.30/-	₹10.60/-

As per the interest calculation, the Original Offer Price of ₹10.30/- (Ten Rupees and Thirty Paise) adding up the interest factor of Re.0.30/- (Thirty Paise), aggregating to a revised offer price of ₹10.60/- (Ten Rupees and Sixty Paise) per Offer Share ("Revised Offer Price"), aggregating to a total amount of ₹20,86,953.00/- (Twenty Lakhs Eighty Eight Thousand Nine Hundred Fifty Three) shall be paid to the Public Shareholders by the Acquirers whose Equity Shares have been validly tendered in this Offer, on Tuesday, October 04, 2022. The amount of interest will be shared by Linkin Tea India Private Limited (Registrar to the Offer).

The Acquirers accept full responsibility for the information contained in this Corrigendum to the Offer for Revision of Offer Price and for their obligations as prescribed under the SEBI (SAST) Regulations.

Issued by the Manager to the Offer

CAPITALSQUARE ADVISORS PRIVATE LIMITED  
205-209, 2nd Floor, ARAPEE Center, MIDC Road No.11, CTS 70, Andheri (E), Mumbai-400093, Maharashtra, India  
Contact Number: +91-22-66849999  
Email Address: [info@capitalsquare.in](mailto:info@capitalsquare.in)  
Website: [www.capitalsquare.in](http://www.capitalsquare.in)  
SEBI Registration Number: INM000012219  
Validity: Permanent  
Corporate Identification Number: U65999MH2008PTC187863

On behalf of the Acquirers  
sd/-  
Date: Thursday, September 29, 2022  
Place: Mumbai  
Mohit Agarwal

**CORRIGENDUM FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF**  
**INDERGIRI FINANCE LIMITED**

Corporate Identification Number: L65923MH1995PLC161966  
Registered Office: Office No 327, 3rd Floor, Goyal Trade Centre, Near Sonu Talkies, Shantivan, Borivali (East), Mumbai 400066, Maharashtra, India;  
Contact Number: 022-22016956; Fax Number: 022-22016956;  
Website: [www.indergiri.com](http://www.indergiri.com), Email Address: [info@indergiri.com](mailto:info@indergiri.com)

This Corrigendum to Offer for Revision of Offer Price is being issued by CapitalSquare Advisors Private Limited, the Manager to the Offer (Manager) for and on behalf of Roshan Shah (Acquirer 1), Anand Devendra Tiwari (Acquirer 2), Yashwantrao V Shankar (Acquirer 3), and Mohit Agarwal (Acquirer 4) (Acquirer 1, Acquirer 2, Acquirer 3, and Acquirer 4 are hereinafter collectively referred to as "Acquirers", in respect of the open offer for acquisition of up to 13,15,860 (Thirteen Lakhs Fifteen Thousand Eight Hundred and Sixty) fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each (Equity Shares) representing 26.00% (Twenty-Six Percent) of the voting share capital of Indergiri Finance Limited ("Indergiri" or "Target Company") in accordance with the provisions of Regulations 3 (1) and 4 and such other applicable Regulations of the Securities and Exchange Board of India (Substantive Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ("SEBI (SAST) Regulations"), and is being published on Monday, June 20, 2022, in the newspapers, namely being, Financial Express (English daily) (All India Editions), Jansatta (Hindi daily) (All India Editions) and Mumbai Lakshdeep (Marathi daily) (Mumbai Edition) ("Newspapers")/Corrigendum to the Offer for Revision of Offer Price, and is to be read in conjunction with the:

- Public Announcement dated Wednesday, March 09, 2022, ("Public Announcement");
- Detailed Public Statement dated Monday, March 14, 2022, which was published on Tuesday, March 15, 2022, in the Newspapers, ("Detailed Public Statement");
- Draft Letter of Offer dated Tuesday, March 22, 2022 ("Draft Letter of Offer");
- Letter of Offer dated Monday, May 16, 2022, along with the Form of Acceptance-cum-Acknowledgement and Form SH-4 Securities Transfer Form ("Letter of Offer");
- Corrigendum to the Letter of Offer dated Monday, May 16, 2022, which was published in the Newspapers on Tuesday, May 17, 2022 ("Corrigendum to the Letter of Offer");
- Recommendations of the Committee of Independent Directors of the Target Company dated Saturday, May 21, 2022, which was published in the Newspapers on Monday, May 23, 2022 ("Recommendations of IDC");
- The dispatch confirmation of Offer advertisement dated Monday, May 23, 2022, which is being published in the Newspapers on Tuesday, May 24, 2022 ("Dispatch Confirmation Advertisement");
- Pre-Offer Advertisement in Corrigendum to the Detailed Public Statement dated Monday, May 23, 2022, which was published in the Newspapers on Tuesday, May 24, 2022 ("Pre-Offer Advertisement"); and
- Intimation of Extension of Offer Period Advertisement dated Saturday, June 18, 2022, which was published in the Newspapers on Monday, June 20, 2022 ("Extension of Offer Period Advertisement").

(Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Corrigendum to the Letter of Offer, Recommendations of IDC, Dispatch Confirmation Advertisement, Pre-Offer Advertisement, Extension of Offer Period Advertisement, and Corrigendum to the Offer for Revision of Offer Price are hereinafter referred to as the "Offer Documents").

BSE Limited's Settlement for Offer to Buy Acquisition Window (Takeover) of Indergiri Finance Limited notice is accessible at <https://www.bseindia.com/markets/MarketInfo/Disp/News/Circulars.aspx?page=20220616-40>

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The Acquirers accept full responsibility for the information contained in this Corrigendum to the Offer for Revision of Offer Price and for their obligations as prescribed under the SEBI (SAST) Regulations.

Issued by the Manager to the Offer

CAPITALSQUARE ADVISORS PRIVATE LIMITED  
205-209, 2nd Floor, ARAPEE Center, MIDC Road No.11, CTS 70, Andheri (E), Mumbai-400093, Maharashtra, India  
Contact Number: +91-22-66849999  
Email Address: [info@capitalsquare.in](mailto:info@capitalsquare.in)  
Website: [www.capitalsquare.in](http://www.capitalsquare.in)  
SEBI Registration Number: INM000012219  
Validity: Permanent  
Corporate Identification Number: U65999MH2008PTC187863

On behalf of the Acquirers  
sd/-  
Date: Thursday, September 29, 2022  
Place: Mumbai  
Mohit Agarwal

**अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा**

(धारा 82 सीआरपीसी देखिए)

मेरे समक्ष परिवार किया गया है कि अभियुक्त आरती पत्नी आनंद कुमार पता: डी-8, डी-ब्लॉक, राजापुरी, उत्तम नगर, मोहन गार्डन, वेस्ट दिल्ली-110059 ने सीसी संख्या 1740/18 धारा 138 एनआई एक्ट के तहत धाना: कीर्ति नगर, दिल्ली के अधीन दंडनीय अपराध किया है (या संदेह है कि उसने किया है) और उस पर जारी किए गए गिरफ्तारी की वारंट को यह लिख कर लौटा दिया गया है कि उक्त अभियुक्त आरती पत्नी नहीं रही है और पूरा समझाना प्रद रूप में दर्शित कर दिया गया है कि उक्त आरती फरार हो गयी है (या उक्त वारंट की तामील से बचने के लिए अपने आपको छिपा रही है)। अतः इसके द्वारा उद्घोषणा की जाती है कि सीसी संख्या 1740/18 धारा 138 एनआई एक्ट के तहत धाना: कीर्ति नगर, दिल्ली के उक्त आरती से अपेक्षा की जाती है कि वे इस न्यायालय के समक्ष (या मेरे समक्ष) उक्त परिवार का उत्तर देने के लिए दिनांक 05.11.2022 को या इससे पहले हाजिर हो।

आदेशानुसार  
श्री देवाशु साजलान  
महान्यायक दण्डाधिकारी (एनआई एक्ट)  
कमरा नं. 04 (एनेक्सी)  
तीस हजार कोर्ट, दिल्ली

DP1324/Wd/2022

**त्रिवेणी टरबाइन लिमिटेड**  
कारपोरेट पहचान संख्या : एल29110पु0011995पीएलसी041834

पंजीकृत कार्यालय : ए-44 होज़रि कांम्प्लेक्स, फेस II विस्तार, नोएडा-201305, उ० प्र० कारपोरेट कार्यालय : 8वीं मंजिल, एक्सप्रेस ट्रेड टावर, 15-16, सेक्टर - 16ए, नोएडा, उत्तर प्रदेश - 201301

वेबसाइट: [www.triveniturbines.com](http://www.triveniturbines.com), ई-मेल: [shares.tl@trivenigroup.com](mailto:shares.tl@trivenigroup.com)  
दूरभाष : 91 120 4308000 / फेक्स : 91 120 4311010-11

आक मतपत्र सूचना

अधिकांश कम्पनी के सदस्यों को सूचित किया जाता है कि कम्पनी अधिनियम 2013 ("अधिनियम") की धारा 110, 108 एवं अन्य लागू प्रावधानों, यदि कोई हों, साथ में पठित करणियों (प्रथम एवं प्रथम) नियमन 2014 ("नियमन") के नियम 22 एवं 20 एवं कारपोरेट कंपनी मंत्रालय ("कंपनी अधिनियम") द्वारा जारी सभापत्र परिवर्तन संख्यां 14/2020 दिनांक अक्टूबर 8, 2020, 17/2020 एवं परिवर्तन संख्या 3/2022 दिनांक मई 5, 2022 एवं अन्य लागू परिपत्रकों, सिक्योरिटीज एक्ट एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग दायवों और प्रकटीकरण आवश्यकताओं) नियमन, 2015 ("लिस्टिंग नियमन") के नियम 44, सामान्य बेटकों में सचिवीय मानक ("एसएसटी") एवं अन्य लागू कानूनों, नियमों एवं नियमनों (किस्ती भी वैधानिक संशोधन अथवा उस समय लागू होने वाले पुनः अधिनियमन संहिता) के अनुसरण में त्रिवेणी टरबाइन लिमिटेड ("कम्पनी") ने आक मतपत्र सूचना दिनांक सितम्बर 27, 2022 को इलेक्ट्रॉनिकली प्रेषण का कार्य सितम्बर 29, 2022 को पूरा कर लिया है जिसमें श्री अरुण प्रभाकर मोटे (DIN: 01961162) को प्रौद्योगिक निदेशक के रूप में पुनर्नियुक्ति, जिसे उनके वर्तमान कार्यालय की समझौते से हटा देने वाली अवधि से दो वर्षों के लिए कम्पनी के कार्यकारी निदेशक के रूप में नामित किया गया है यानि सितम्बर 1, 2022 से अक्टूबर 31, 2024 की अवधि के लिए विशेष संकल्प के द्वारा पारित किया के साथ नियम व शर्तों जैसा कि सूचना के साथ संलग्न अधिनियम के धारा 108 के सदस्यों से अनुमोदन की समझौते की मांग की है, जिसकी सूचना इस सदस्यों को जिन्हें नाम सदस्यों की पंजीकृत/लाभकारी खाती की सूची में ("एट ऑफ तिथि") शुक्रवार, सितम्बर 23, 2022 को नेशनल सिक्योरिटीज डिपार्टमेंट लिमिटेड (एनएसडीएल) और सेन्ट्रल डिपार्टमेंट सर्विसेज लिमिटेड (सीडीएसएल) से प्राप्त एवं जिनके ईमेल पते कम्पनी/डिपार्टमेंट के पास उपलब्ध हो गये हैं।

सदस्यों/लाभकारी खाती को वोटिंग अधिकार केट ऑफ तिथि को उनके द्वारा कम्पनी की सूचना इलेक्ट्रॉनिकली सही करने के अनुमत नहीं है।

जिन सदस्यों के नाम सदस्यों की पंजीकृत/लाभकारी खाती की सूची में केट ऑफ तिथि को अंकित होने केवल उन्हीं ही ई-वोटिंग के लिए जाना जाएगा। एक व्यक्ति जो केट ऑफ तिथि के बाद सदस्य बना हो वे सूचना को केवल जानकारों के उद्देश्य से लें।

आक मतपत्र सूचना साथ में कम्पनी की वेबसाइट [www.triveniturbines.com](http://www.triveniturbines.com), स्टॉक एक्सचेंजों की वेबसाइट पर क्रमशः i.e. बीएसई लिमिटेड [www.bseindia.com](http://www.bseindia.com) एवं नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड [www.nseindia.com](http://www.nseindia.com) एवं कैफिन टेकनालॉजीज प्राइवेट लिमिटेड ("कैफिन टेक") की वेबसाइट [www.kfintech.com](http://www.kfintech.com) पर उपलब्ध है।

कृपया ध्यान दें कि मौजूदा कोविड 19 महामारी से उत्पन्न खतरों के कारण कम्पनी के सदस्यों को सूचना अथवा आक मतपत्र की भौतिक प्रतियां नहीं भेजी जायेंगी। ई-वोटिंग प्रक्रिया के माध्यम से अपने वोट का प्रयोग करने के इच्छुक सदस्यों से अनुरोध है कि वे सूचना में दिये गये निर्देशों को ध्यान से पढ़ें एवं केवल ई-वोटिंग माध्यम द्वारा अपनी सहमति (कोर) असहमति (विखाक) दर्ज करें।

ई-वोटिंग के लिए निर्देश

ई-वोटिंग शुरू कर, सितम्बर 30, 2022 को प्रातः 10:00 बजे (आईएसटी) पर प्रारम्भ होकर शनिवार, अक्टूबर 29, 2022 सां 5:00 बजे (आईएसटी) पर समाप्त होगा। इस अवधि के दौरान केट ऑफ तिथि को नौतिक अथवा इलेक्ट्रॉनिक प्रारम्भ में शेरसंघारित कम्पनी के सदस्य इलेक्ट्रॉनिक रूप में अपना वोट दे सकते हैं। ई-वोटिंग माध्यम को इसके तुरंत बाद केफिनटेक फायरवॉलिंग द्वारा अवरुध कर दिया जायेगा।

जिन सदस्यों द्वारा अपने ई-मेल पते अमी कत पंजीकृत नहीं कराये हैं, उनसे अनुरोध है कि यदि शेरसंघारित इलेक्ट्रॉनिक प्रारम्भ रूप में हैं और कम्पनी के रजिस्ट्रार अलंकित असाइनमेंट से लिमिटेड के साथ आक मत सूचना में दिये गये विवरण के अनुसार अपने सम्बन्धित डिपार्टमेंट के पास पंजीकृत कर लें।

सदस्यों को इस सूचना को इलेक्ट्रॉनिकली प्राप्त करने एवं उनके इलेक्ट्रॉनिकली वोट देने की सुविधा के लिए कम्पनी ने केफिनटेक लिमिटेड के साथ अनुबंध किया है जो ई-मेल पंजीकरण के लिए विशेष व्यवस्था की है। जिन योग्य सदस्यों ने अपने ई-मेल पते कम्पनी/डिपार्टमेंट के साथ पंजीकृत नहीं कराये हैं, वे अस्थायी रूप से अपने ई-मेल पते एवं मोबाइल नम्बर केफिनटेक के साथ प्रदान किया गये लिंक: <https://iris.kfintech.com/clientservices/postalballot/> पर जाकर प्राप्त कर सकते हैं। सदस्यों से अनुरोध है कि वे यूजर आईडी एवं पास वर्ड के साथ सूचना एवं ई-वोटिंग निर्देशों की साइट प्रतिप्रति भेजने के लिए ई-मेल पते और मोबाइल नम्बर प्राप्त करने के लिए निर्देशित प्रक्रिया का पालन करें।

किस्ती भी प्रकार के प्रश्न के लिए सदस्य [ainward.ris@kfintech.com](mailto:ainward.ris@kfintech.com) पर लिख सकते हैं।

कम्पनी ने श्री सुरेश कुमार गुप्ता, कार्यरत कम्पनी निदेशक (CP No. 5204) को ई-वोटिंग प्रक्रिया द्वारा आक मत को निष्पक्ष और पारदर्शी तरीके से संचालन करने के लिए जॉयकरता के रूप में नियुक्त किया है।

आक मत द्वारा किये गये मतदान के परिणाम, जॉयकरता की रिपोर्ट के साथ कम्पनी के अध्यक्ष/उपाध्यक्ष एवं प्रबन्ध निदेशक द्वारा अक्टूबर 31, 2022 अथवा उससे पहले घोषित किये जायेंगे। परिणाम कम्पनी की वेबसाइट [www.triveniturbines.com](http://www.triveniturbines.com) साथ में कम्पनी के पंजीकृत कार्यालय, स्टॉक एक्सचेंजों की वेबसाइटों, नामित बीएसई लिमिटेड [www.bseindia.com](http://www.bseindia.com) एवं नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड [www.nseindia.com](http://www.nseindia.com) पर क्रमशः एवं कैफिनटेक की वेबसाइट [www.kfintech.com](http://www.kfintech.com) पर भी उपलब्ध कराये जायेंगे।

निर्वाह ई-वोटिंग के बारे में आपकी किसी भी प्रश्न के लिए शेरसंघारक कृपया असस पर पुछें जाने वाले प्रश्नों (फोरप्रश्न) एवं रिश्मों ई-वोटिंग उपयोगकर्ता मैनुअल देखें, जो पृष्ठों <https://evolving.kfintech.com> के डाउनलोड अनुभाग पर उपलब्ध है अथवा सुशी सोमा आनन्द, डिप्टी वार्डन प्रेसिडेंट, केफिनटेक से 1800 309 4001 (दोलाकी) पर सम्पर्क कर सकते हैं।

सदस्यों से अनुरोध है कि आक मत सूचना में निर्धारित नौट्स एवं विशेष रूप से रिपोर्ट ई-वोटिंग द्वारा वोट देने के तरीके को सावधानी पूर्वक पढ़ें।

**कृते त्रिवेणी टरबाइन लिमिटेड**

हस्ताक्षर/राजीव साहनी  
कम्पनी सचिव  
सदस्यता संख्या ए 8047

तिथि : सितम्बर 29, 2022  
स्थान : नोएडा (उ०प्र०)

**SPARC ELECTREX LIMITED**

(Formerly known as Sparc Systems Limited)  
Corporate Identification Number: L17210MH1989PLC053467

Our Company was originally incorporated under the provisions of The Companies Act, 1956 as "Sparc Systems Private Limited" on September 14, 1969, with the Registrar of Companies, Maharashtra. In the Financial Year 1994, the Company was converted from Private Limited Company into a Public Limited Company by Extra-Ordinary General Meeting held on December 31, 1994, and in pursuance of which the private word had been deleted from the name of our Company, effecting the name change to Sparc Systems Limited, and a fresh certificate of incorporation consequent upon change of name being granted by the Registrar of Companies, Maharashtra on January 18, 1994. The Equity Shares of our Company got listed on January 22, 1996, with BSE. The name of our Company was further changed to its present name "Sparc Electrex Limited" pursuant to a special resolution of our shareholders passed in an extra-ordinary general meeting dated November 29, 2021, and a fresh certificate of incorporation dated January 13, 2022, consequent on such change of name was issued to our Company by the Registrar of Companies, Maharashtra.

Registered Office: 1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (W), Mumbai - 400050, Maharashtra, India  
Contact Details: +91-9819001811; Contact Person: Ms. Tejshahi Kulkarni, Company Secretary and Compliance Officer;  
Email-ID: [sparcselectrex@gmail.com](mailto:sparcselectrex@gmail.com); [sparcselectrex1@gmail.com](mailto:sparcselectrex1@gmail.com); Website: [www.sparcselectrex.com](http://www.sparcselectrex.com).

**THE PROMOTERS OF OUR COMPANY ARE SHOBHA ANANT HEDGE, ELECTREX INTERNATIONAL PRIVATE LIMITED AND ELECTREX POWER TOOLS PRIVATE LIMITED**

**RIGHTS ISSUE OF UP TO [Y] PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEE ONE ONLY) (EQUITY SHARES) EACH AT A PRICE OF [X] (RUPEES) [Y] ONLY PER EQUITY SHARE (INCLUDING A PREMIUM OF [Z]) (RUPEES) [X] ONLY PER EQUITY SHARE ('ISSUE PRICE') (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹3000,00,000.00/- (RUPEES THREE THOUSAND LAKHS ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF SPARC ELECTREX LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF [X] RIGHTS SHARES FOR EVERY [Y] EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, [A] ('ISSUE'). THE ISSUE PRICE IS [Z] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 125 OF THE DRAFT LETTER OF OFFER DATED THURSDAY, SEPTEMBER 29, 2022 ('DLOF').**

\*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations") to state that Sparc Electrex Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on [A] filed the "DLOF" with the BSE Limited ("BSE"), the stock exchange on which the Equity Shares of the Company are presently listed ("BSE"). Since the size of the Issue is less than ₹50,00,00,000.00/- (Rupees Fifty Crores), as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF.

Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, the DLOF is filed and hosted on the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and is open to public for comments, if any. All the members of the public are hereby invited to provide their copy of comments on the DLOF to our Company with respect to disclosures made in the DLOF, at the respective addresses mentioned herein. All the comments must be received by our Company on or before 5:00 p.m. on Thursday, October 20th 2022, i.e. within 21 (Twenty-One) days from the aforementioned date of filing of DLOF.

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Right Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offerings, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Right Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation thereof or an offer to buy any of the said Right Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Right Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 20 of the DLOF before investing in the Issue.

For details on the share capital of our Company, please refer to the section titled "Capital Structure" beginning on page 40 of the DLOF

**Note: Capitalized terms not defined herein shall have the same meanings ascribed to such terms in the DLOF.**

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED  
Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai- 400011, Maharashtra, India;  
Contact Details: + 91-22-2611 2518 / 6761;  
Website: [www.purvashare.com](http://www.purvashare.com);  
E-mail