



**Oil & Gas Exploration
Production & Services**

26th December 2019

To,
BSE Limited
Listing Department / Department of
Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Listing Department, Exchange Plaza, 5th
Floor
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (E)
Mumbai - 400051

Security Code: 532760

Symbol: DEEPIND

Sub: Proceeding of National Company Law Tribunal convened meeting of the secured creditors of Deep Industries Limited on 26th December 2019

Dear Sir / Madam,

Pursuant to the order dated 19th September 2018, passed by the Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench, the adjourned meeting of secured creditors of the Company was held at 12A and 14, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad – 380058 in the state of Gujarat, India on Thursday, the 26th day of December 2019 at 11.00 a.m. for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Arrangement in the nature of Demerger of Oil and Gas Services Undertaking of Deep Industries Limited into Deep CH4 Limited, as proposed between the companies and their respective shareholders and creditors under Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Mr. Dhananjay Trivedi, an Independent Chartered Accountant, appointed by the Hon'ble NCLT as the Chairman of the meeting, chaired the meeting of the secured creditors. The requisite quorum was present at the meeting.



Registered Office:
12A & 14 Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad-380058,
Gujarat, India. Tel # 02717 298510, +91 98256 00533 | Fax # 02717 298520
Email: info@deepindustries.com | Website: <http://www.deepindustries.com>
CIN : L63090GJ1991PLC014833



In compliance with the NCLT order, voting by ballot paper was conducted at the meeting of the secured creditors and Mr. Premnarayan Tripathi, Practising Company Secretary, appointed by the Hon'ble NCLT, was the Scrutinizer for voting by ballot paper at the venue of the secured creditors' meeting.

The results of voting for the resolution proposed at the meeting of the secured creditors will be intimated separately shortly.

We request you to kindly take the above on record.

Thank you.

Yours faithfully,

For Deep Industries Limited


Akshit Soni

Company Secretary and Compliance Officer
Membership No. 34152

