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Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



May 30, 2019

Bombay Stock Exchange Limited Pheroze Jeejeebhoy Towers Dalal Street Mumbai 400001	National Stock Exchange of India Limited Exchange Place, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400051
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Sub: **Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read together with Para A of Part A of Schedule III of the Listing Regulations, it is hereby informed that a meeting of the board of directors of the Company was held today, i.e. on 30th May, 2019 from 5.00 p.m. to 6.45 p.m. *inter alia* approving the issue of 22,86,400 unsecured, unlisted redeemable Non-Convertible Debentures aggregating to Rs 2,28,64,000 on private placement basis to Asset Reconstruction Company (India) Limited (ARCIL) at a coupon rate of 10% p.a. payable at the end of each financial year, due for redemption on three years from the date of allotment.

The details of the said issue as below:

Sr. No	Requirements of disclosure	Details
1.	Type of security proposed to be issued	Unsecured Unlisted Redeemable Non-Convertible Debentures ("NCD")
2.	Type of issuance	Private placement under section 42 of Companies Act, 2013
3.	Total number of securities proposed to be issued	22,86,400 Nos NCDs The private placement of NCDs is being made to the existing lender in pursuant to conversion of a part of existing loan

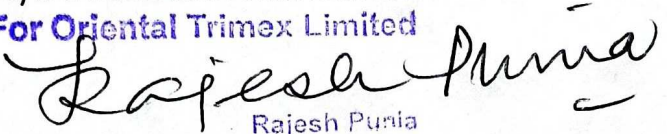


4. Name of the allottee	Asset Reconstruction Company (India) Limited (ARCIL)
5. Issue price of the security	At face value of Rs 10/- each
6. Tenure of the security	3 years from the date of allotment
7. Coupon rate	10% p.a. payable at the end of the financial year

Thanking you,
Yours faithfully,

For M/s **ORIENTAL TRIMEX LIMITED**

For Oriental Trimex Limited



Rajesh Punia
Managing Director

RAJESH PUNIA
MANAGING DIRECTOR