

December 22, 2023

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai – 400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai - 400051
Symbol: DALMIASUG

Re. Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

This is further to our disclosure dated November 29, 2023 and December 13, 2023 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 with respect to approval of the Resolution Plan submitted by Dalmia Bharat Sugar and Industries Limited (“**DBSIL/Company**”) for revival of Baghaulti Sugar and Distillery Limited (“**Baghaulti Sugar**”) under Corporate Insolvency Resolution Process (“**CIRP**”) in terms of the Insolvency and Bankruptcy Code, 2016 by the Allahabad Bench of Hon’ble National Company Law Tribunal (“**NCLT**”) vide its order pronounced on November 24, 2023 and uploaded on NCLT website on November 28, 2023.

The Company had filed an appeal against the said NCLT Order before Hon’ble National Company Law Appellate Tribunal (“**NCLAT**”) as the said Order was a conditional order requiring the Resolution Professional/Committee of Creditors to seek clarification from the Supreme Court before commencing implementation of the plan and for other technical/factual issues in the Order.

The Hon’ble NCLAT has, vide its judgement dated today, December 22, 2023, deleted para nos. 32 and 40 of the aforesaid NCLT Order requiring the Resolution Professional/Committee of Creditors to seek clarification from the Supreme Court before commencing implementation of the plan. Accordingly, the Resolution Plan is now being implemented.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

Aashhima V Khanna

Company Secretary

Membership No.: A34517

Dalmia Bharat Sugar and Industries Limited

11th & 12th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi - 110 001, Delhi, India

T +91 11 2346 5100 W www.dalmiasugar.com CIN: L15100TN1951PL000640

Registered Office: Dalmiapuram, District Tiruchirappalli - 621 651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com