



HLV LIMITED

September 4, 2021

**The Department of Corporate
Services**

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Scrip Code: 500193

The Listing Department

National Stock Exchange of India Limited

Exchange-Plaza, 5th Floor,

Plot No .C/1,G Block,

Bandra Kurla Complex, Bandra (E)

Mumbai – 400 051

Scrip Code: HLVLTD

Dear Sir,

Sub: Allotment of 2,87,08,133 Equity Shares to Rockfort Estate Developers Private Limited on Preferential Basis

This is to inform you that subsequent to the approval accorded by the Shareholders of the Company on 18th August, 2021 under Section 42, 62(1)(c) and other applicable provisions of the Companies Act, 2013, Memorandum & Articles of Association of the Company and in terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and pursuant to in-principle approvals received from the Stock Exchanges to issue and allot equity shares, the Finance Committee of the Company at their meeting held today have issued and allotted to M/s. Rockfort Estate Developers Private Limited, 2,87,08,133 Equity Shares of Rs.2/- each fully paid up, at a price of Rs.10.45 per Equity Share (including premium of Rs.8.45 per Equity Share) aggregating to Rs. 29,99,99,989.85/- on preferential basis.

The aforesaid equity shares rank pari-passu in all respects with the existing equity shares of the Company.

With the aforesaid allotment, the paid up share capital of the Company stands increased from Rs.126,11,03,532/- divided into 63,05,51,766 Equity Shares of the face value of Rs.2/- each to Rs. 131,85,19,798/- divided into 65,92,59,899 Equity Shares of the face value Rs.2/- each.

Please take the above documents and information on record.

Thanking you,

Yours faithfully,

For HLV Limited

(Formerly Hotel Leelaventure Limited)

YADAV
SAVITRI
RAMNATH
13.10.45 + 05'30"

Digitally signed
by YADAV SAVITRI
RAMNATH
Date: 2021.09.04
13:10:45 + 05'30"

Savitri Yadav

Company Secretary

(Formerly known as Hotel Leelaventure Limited)

Regd. Office: The Leela Mumbai, Sahar, Mumbai - 400 059 India CIN : L55101MH1981PLC024097

Phone: (91-22) 6691 1234; Fax: (91-22) 6691 1212 www.hlvlttd.com Email: info@hlvlttd.com