



Date: 25th January ,2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub.: Intimation of allotment of 12,96,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our earlier Intimation letter dated 16th March, 2022 and in-principle approvals dated 4th March, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under Regulation 28 of the LODR Regulations, the Board of Directors through circular resolution passed today, allotted 12,96,000 equity shares of Rs.10/- each at a premium of Rs.77.25 upon exercise of conversion option by Lotus Family Trust (Represented by its Trustee namely Barclays Wealth Trustees (India) Private Limited) (Investor/ Non- Promoter allottee) for converting 12,96,000 Convertible Warrants ("Warrants") (out of total 50,00,000 Warrants allotted on 16th March, 2022 at an issue price of Rs. 77.25 per Warrant) upon payment of balance 75% subscription amount, the summary whereof is mentioned hereunder below:

Name of Warrant Holder	Category of Allottee	Number of Warrants allotted on 16th March, 2022	Number of Warrants against which Conversion option exercised now	Balance share warrants to be exercised
Lotus Family Trust (Represented by its Trustee namely Barclays Wealth Trustees (India) Private Limited)	Non-Promoter Allottee	50,00,000	12,96,000	37,04,000

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 342,05,87,820/- to Rs. 343,35,47,820/-

Please take the above information on record.

Thanking You,
Yours faithfully,

For D B Realty Limited

**Jignesh Shah
Company Secretary**

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

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