

4th November, 2019

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

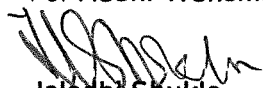
In continuation to our earlier letter dated 25th October, 2019, with respect to meeting of the Board of Directors of the Company scheduled to be held on Thursday, 7th November, 2019, we wish to inform you that Board of Directors at the said meeting *inter-alia* will also consider the following proposals:

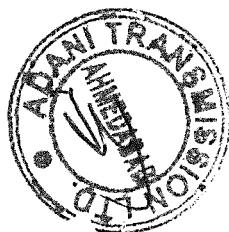
1. To consider raising funds by way of issuance of USD denominated Foreign Currency Bonds which may be issued in one or more tranches, in India or overseas, and that may be listed in any one or more stock exchanges in India or overseas, for refinancing of existing borrowing and other permissible end uses in accordance with the applicable laws.
2. To consider increase in limits for raising External Commercial Borrowings (ECBs) subject to directions issued by the Reserve Bank of India, from time to time, within the overall borrowing limits as approved by the shareholders and
3. To consider and approve, inter alia, buy-back of Non-Convertible Debentures (NCDs), and INR Bonds (Masala Bond).

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Adani Transmission Limited**


Jaladhi Shukla
Company Secretary



Adani Transmission Ltd
Adani House
Shantigram, Near Vaishnodevi Circle,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India