



Date: 13th February 2025

The General Manager Capital Market (Listing) National Stock Exchange of India Ltd. Exchange Plaza, BKC Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol: RBYMILLS	Dy. General Manager Marketing Operations (Listing) The BSE P. J. Towers, 25 th Floor, Dalal Street, Fort, Mumbai-400 001 Code: 503169
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Dear Sir/Madam,

Sub: Integrated Filing (Financials) for the quarter and nine months ended December 31, 2024

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 02, 2025, we are submitting herewith the Integrated Filing (Financials) for the quarter and nine months ended December 31, 2024.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For THE RUBY MILLS LIMITED

ANURADHA
NISHIKANT
TENDULKAR

Digitally signed by
ANURADHA NISHIKANT
TENDULKAR
Date: 2025.02.13
19:21:25 +05'30'

Anuradha Tendulkar

Company Secretary and Compliance Officer

THE RUBY MILLS LIMITED

Registered Office Ruby House, J K Sawant Marg, Dadar West, Mumbai 400028, India | CIN L17120MH1917PLC000447

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Independent Auditor's Review Report on Quarterly and Year to date Unaudited Financial Results of the Company pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
The Ruby Mills Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **The Ruby Mills Limited** ("the Company") for the quarter ended December 31, 2024 and year to date results for the period April 1, 2024 to December 31, 2024, ("the Statement") together with the notes attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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Website: www.cnkindia.com

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CNK & Associates LLP

Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **CNK & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W-100036



Rajesh Mody

Partner

Membership No. 047501

UDIN: **25047501BMUKUB3476**

Place: Mumbai

Date: 13th February, 2025



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(All amounts in ₹ lakhs)

Sr. No	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTH ENDED		FOR THE YEAR ENDED
		31st Dec 2024	30th Sept 2024	31st Dec 2023	31st Dec 2024	31st Dec 2023	31 st March 2024
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
I	Revenue from Operations	6,413.82	5,127.72	5,655.14	16,238.60	16,352.69	23,701.36
II	Other Income	792.60	244.78	251.56	1,358.18	835.41	1,333.90
III	Total Income (I+II)	7,206.42	5,372.50	5,906.70	17,596.78	17,188.10	25,035.26
IV	Expenses :						
	(a) Cost of Materials Consumed	2,604.28	2,845.06	1,404.60	6,868.83	4,982.20	6,983.43
	(b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	(552.65)	(1,060.78)	31.92	(2,427.70)	(973.35)	(443.03)
	(c) Employee benefit expense	763.24	699.42	675.66	2,171.72	1,938.09	2,624.50
	(d) Finance costs	113.64	104.03	113.77	384.74	387.95	464.79
	(e) Depreciation and amortisation expense	244.42	286.61	227.76	863.27	664.42	839.81
	(f) Other Expenses	2,209.31	2,151.49	1,990.71	6,472.84	6,727.34	8,999.83
	Total Expenses	5,382.24	5,025.83	4,444.42	14,333.69	13,726.65	19,469.33
V	Profit before exceptional and extraordinary items and tax (III-IV)	1,824.18	346.68	1,462.28	3,263.09	3,461.45	5,565.93
VI	Exceptional Items						
VII	Profit before tax (V-VI)	1,824.18	346.68	1,462.28	3,263.09	3,461.45	5,565.93
VIII	Tax expense						
	(a) Current tax	153.00	2.79	339.99	361.45	589.99	1,007.44
	(b) Deferred Tax	200.99	64.38	13.23	271.45	29.61	104.23
	Total tax expenses	353.99	67.17	353.22	632.89	619.60	1,111.67
IX	Profit for the period (VII-VIII)	1,470.19	279.51	1,109.06	2,630.20	2,841.85	4,454.26
X	Other comprehensive income						
	A. Items that will not be reclassified subsequently to profit or loss						
	Remeasurement [gain/(loss)] of net defined benefit liability	(33.71)	5.65	10.72	(9.34)	14.56	36.92
	Income tax on above	8.48	(1.42)	(2.70)	2.35	(3.67)	(9.29)
	B. Items that will be reclassified subsequently to profit or loss						
	Other Comprehensive Income	(25.23)	4.23	8.02	(7.00)	10.89	27.63
XI	Total Comprehensive Income for the period (IX+X)	1,444.96	283.73	1,117.08	2,623.20	2,852.74	4,481.89
XII	Paid-up Equity Share Capital (Face Value of Share: ₹ 5/- each)	1,672.00	1,672.00	1,672.00	1,672.00	1,672.00	1,672.00
XIII	Earnings per Equity Share (of ₹ 5/- each) (not annualised)	4.40	0.84	3.32	7.87	8.50	13.32
	Basic and Diluted	4.40	0.84	3.32	7.87	8.50	13.32

Notes :

- The above unaudited financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments thereafter. These financial results have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th February, 2025.
- The financial result for the quarter and nine months ended on 31st December, 2024 have been reviewed by the Statutory Auditors as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Result for the quarter and nine months ended 31st December, 2024 are available on the Bombay Stock Exchange Limited website (URL: www.bseindia.com) and The National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the company's website (URL: www.rubymills.com).
- Other Income includes the provision made of ICD interest of Rs. 697.27 lakhs, which was provided in previous years, has been written back since recovered.
- Figures for previous year / period have been regrouped wherever necessary.
- The Company does not has any subsidiary/associate/joint venture company(ies), as on December 31, 2024

PLACE : Mumbai
DATED : 13th February 2025



For The Ruby Mills Ltd

Purav Shah

CEO, CFO and Whole Time Director

UNAUDITED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2024

(All amounts in ₹ lakhs)

SR. NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTH ENDED		FOR THE YEAR ENDED
		31 st Dec 2024 Un Audited	30 th Sep 2024 Un Audited	31 st Dec 2023 Un Audited	31 st Dec 2024 Un Audited	31 st Dec 2023 Un Audited	31 st March 2024 Audited
1	Segment Revenue						
	Textiles	5,565.66	4,291.15	4,328.18	13,723.36	13,215.41	19,716.66
	Real Estate and related	848.16	836.57	1,326.96	2,515.25	3,137.28	3,984.69
	Total	6,413.82	5,127.72	5,655.14	16,238.60	16,352.69	23,701.36
	Less : Inter Segment Revenue						
	Net Sales / Income from Operations	6,413.82	5,127.72	5,655.14	16,238.60	16,352.69	23,701.36
2	Segment Results						
	[Profit (+) / Loss (-) before tax and interest from each segment]						
	Textiles	479.26	(412.91)	392.04	471.13	809.55	2,152.74
	Real Estate and related	705.80	697.55	1,169.48	2,084.87	2,666.72	3,318.72
	Total	1,185.06	284.63	1,561.52	2,556.01	3,476.27	5,471.46
	Less : (i) Finance cost	(113.64)	(104.03)	(113.77)	(384.74)	(387.95)	(464.79)
	(ii) Un-allocated Income / (Expenses) net	752.76	166.07	14.53	1,091.82	373.13	559.26
	Total Profit / (Loss) Before Tax	1,824.18	346.68	1,462.28	3,263.09	3,461.45	5,565.93
3	Capital Employed						
	Segment Assets						
	Textile	24,509.28	22,612.99	18,565.01	22,344.65	18,565.01	22,344.65
	Real Estate and related	60,302.92	49,838.19	45,983.13	49,387.78	45,983.13	49,387.78
	Unallocated	10,913.80	15,988.62	19,554.15	15,766.05	19,554.15	15,766.05
	Total	95,726.00	88,439.80	84,102.29	87,498.48	84,102.29	87,498.48
	Segment liabilities						
	Textile	(6,122.63)	(6,366.34)	(4,036.27)	(5,685.30)	(4,036.27)	(5,685.30)
	Real Estate and related	(138.07)	(124.32)	(103.53)	(126.32)	(103.53)	(126.32)
	Unallocated	(26,811.60)	(21,325.43)	(21,561.02)	(21,656.19)	(21,561.02)	(21,656.19)
	Total	(33,072.29)	(27,816.09)	(25,700.82)	(27,467.81)	(25,700.82)	(27,467.81)
	Capital Employed						
	Textile	18,386.65	16,246.65	14,528.72	16,659.35	14,528.72	16,659.35
	Real Estate and related	60,164.86	49,713.87	45,879.60	49,261.46	45,879.60	49,261.46
	Unallocated	(15,897.80)	(5,336.82)	(2,006.86)	(5,890.13)	(2,006.86)	(5,890.13)
	Total	62,653.71	60,623.71	58,401.46	60,030.68	58,401.46	60,030.67

Notes:

- The Company is engaged in the following business segments:
 - Textiles
 - Real Estate and related
- Figures relating to corresponding period of the previous year / period have been regrouped wherever necessary.

PLACE : Mumbai
DATED : 13th February 2025



For The Ruby Mills Ltd

Purav Shah
Purav Shah

CEO, CFO and Whole Time Director



(B) STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

– Not Applicable –

(C) FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

There is no default on loans and debt securities during the Quarter ended December 31, 2024.

(D) FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

– Not Applicable –

(E) STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone) (applicable only for Annual Filing i.e., 4th quarter) –

– Not Applicable –

THE RUBY MILLS LIMITED

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