

IWL: NOI: 226: 2022

19<sup>th</sup> October, 2022

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| The Secretary<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai 400 001 | The Secretary<br>National Stock Exchange of India Limited<br>Exchange Plaza, Bandra Kurla Complex<br>Bandra (E),<br>Mumbai 400 051 |
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**Scrip code: 539083, 960303,  
973989, 973992**

**Scrip code: INOXWIND**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Outcome of Board Meeting**

Dear Sir/ Madam,

Pursuant to Regulations 30 and 51 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that the Board of Directors of Inox Wind Limited (the "Company") at its meeting held today i.e. 19<sup>th</sup> October, 2022 has, inter-alia, considered and approved, subject to all requisite approvals, issuance of Rated, Listed, Unsecured, Redeemable, Principal Protected, Senior, Market-linked Non-Convertible Debentures having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) each aggregating upto Rs. 75,00,00,000/- (Rupees Seventy Five Crores only) ("Debentures or "NCDs"), within the existing overall borrowing limits of the Company, in accordance with the provisions of the Companies Act, 2013 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time and other applicable laws.

Further, the details as required pursuant to SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated 9<sup>th</sup> September, 2015 with respect to issuance of NCDs are enclosed as **Annexure A**.

The Board Meeting of the Company commenced at 4:30 P.M. and concluded at 4:55 P.M.

We request you to take the above on record.

Thanking You,

For Inox Wind Limited

  
**Deepak Banga**  
Company Secretary



Encls: a/a

Annexure A

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| Type of security   | Rated, Listed, Unsecured, Redeemable, Principal Protected, Senior, Market-linked Non-Convertible Debentures having a face value of Rs. 10,00,000 (Rupees Ten Lakh only) each aggregating upto Rs. 75,00,00,000/- (Rupees Seventy Five Crores only) ("Debentures or "NCDs")   |
| Type of issuance   | Private Placement  |
| Total number of NCDs/ amount proposed to be issued   | Upto Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)  |
| Size of the issue  | Upto Rs. 75,00,00,000/- (Rupees Seventy Five Crores only)  |
| Whether NCDs are proposed to be listed? If yes, name of the stock exchange(s)  | BSE Limited  |
| Tenure of NCDs   | 24 months from the date of allotment   |
| Issue Price  | At par   |
| Coupon/ interest offered, schedule of payment of coupon/ interest and principal  | Market-linked  |
| Charge/ security, if any, created over the assets  | No   |
| Special right/ interest/ privileges attached to the instrument and changes thereof   | N.A.   |
| Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal   | In case of default of payment of interest and/ or principal redemption on the due date or on trigger of event of default, additional interest @ 2% p.a. over the coupon rate will be payable from the date of occurrence of such default until the default is cured.<br><br>In the event there is any delay in listing of the Debentures beyond 4 (four) trading days from the Issue Closing Date, 1% (one percent) per annum over and above the coupon rate, payable by the Company to the Debenture Trustee, from the date of Deemed Date of Allotment to the date of listing. |
| Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any | N.A.   |

