

June 27, 2023

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub: - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

Ref: - Conversion of Warrants & Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors have approved and allotted 798,403 (Seven Lacs Ninety Eight Thousand Four Hundred and Three) Equity Shares of face value of ₹ 2/- each fully paid up, to Mr. Mahendra Vasantrai Doshi, Promoter, pursuant to conversion of 798,403 Warrants out of 1,796,407 Warrants allotted to him on preferential allotment basis on July 25, 2022 and upon the receipt of balance 75% of the subscription money. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

The shareholding of Mr. Mahendra Vasantrai Doshi after allotment of Equity Shares upon exercise of Warrants will be 10.43% of the Equity Share Capital.

Consequent to above allotment, the paid-up equity shares capital of the Company has increased from ₹ 15,67,71,684/- (Rupees Fifteen Crore Sixty Seven Lakh Seventy One Thousand Six Hundred and Eighty Four only) divided into 7,83,85,842 (Seven Crore Eight Three Lakh Eight Five Thousand Eight Hundred and Forty Two) Equity Shares of ₹ 2/- (Rupees Two only) each to ₹ 15,83,68,490/- (Rupees Fifteen Crore Eighty Three Lakh Sixty Eight Thousand Four Hundred and Ninety only) divided into 7,91,84,245 (Seven Crore Ninety One Lakh Eighty Four Thousand Two Hundred and Forty Five) Equity Shares of ₹ 2/- (Rupees Two only).

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **LKP Securities Limited**

Akshata Vengurlekar
Company Secretary
A 50701

Encl.: As above

LKP Securities Ltd.

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415
Head Off: 2nd floor, Gala Impecca, Andheri Kurla Road, Nr. Hotel Courtyard Marriott, Chakala, Andheri (E), Mumbai – 400059
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: www.lkpsec.com,
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

Details pursuant to Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Annexure – I

Type of Securities Proposed to be issued	Equity Shares pursuant to exercise of conversion of warrants.			
Type of issuance	Preferential Allotment			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	798,403 (Seven Lacs Ninety Eight Thousand Four Hundred and Three) Equity Shares of a face value of ₹ 2/- each fully paid up			
No. of Investors	One			
Name of the Investors	Mr. Mahendra Vasantrai Doshi (Promoter)			
Post allotment of securities - outcome of the subscription	Pre Issue Shareholding		Post Issue Shareholding	
	No. of Shares	%	No. of Shares	%
	7,461,700	9.52	8,260,103	10.43
Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 2/- each at an issue price of ₹16.70/- [inclusive of a premium of ₹14.70/-] Equity Shares have been allotted pursuant to receipt of the balance 75% of the warrant issue price @ ₹ 12.525/- per warrant aggregating to ₹ 1 Crore.			
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 798,403 Equity Shares of a face value of ₹ 2/- each fully paid up, to Mr. Mahendra Vasantrai Doshi (Promoter) pursuant to the conversion of 798,403 Warrants allotted on preferential allotment basis to them on July 25, 2022 and upon the receipt of balance 75% of the subscription money. Remaining 998004 Warrants allotted to Mr. Doshi will be converted within 18 months of the allotment.			

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