



BURNPUR CEMENT LIMITED

Corporate Office : "7/1 Anandilal Poddar Sarani (Russel Street)
5th floor, Flat No -5B, Kanchana Building, Kolkata - 700071
Phone : 033-2265 3167 / 033- 4003 0212
Web : www.burnpurcement.com
CIN No. : L27104WB1986PLC040831

Dated: February 24, 2023

To The Corporate Relationship Department BSE Limited Phiroz Jeejee bhoy Towers, Fort Dalal Street Mumbai – 400 001 Script Code – 532931	To National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Script Code – BURNPUR
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Transfer of equity shares of Burnpur Cement Limited to UV Asset Reconstruction Company Limited ('ARC') by way of invoking the pledge on equity shares of Burnpur Cement Limited

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company has received by way of an email dated 23-02-2023 a disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (copy of disclosure received is enclosed herewith) from UV Asset Reconstruction Company Limited, in relation to transfer of 2,17,99,826 equity shares of Burnpur Cement Limited ('the Company') to UV Asset Reconstruction Company Limited ('ARC') acting as a Trustee of Trust XV (Trust agreement entered into by ARC and State Bank of India where shares were pledged to SBI) by invoking the pledge on equity shares of the Company pursuant to the assignment of loans sanctioned by SBI to the Company in respect of which default is subsisting and the pledged shares have been acquired by the ARC for realization of the financial assets held by the ARC as a part of its ordinary business of asset reconstruction in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

This is for your information and record please.

Thanking You,
Yours Faithfully,

For Burnpur Cement Limited

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Date: 2023.02.24
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Pawan Pareek

(Executive Director & Chief Financial Officer)

DIN: 07125401

Encl: As above



UV Asset Reconstruction Company Limited

Reg Office: 704, 7th Floor, Deepali Building, 92, Nehru Place, New Delhi-110019
Corporate Office: 1304/1304A, Chiranjeev Tower, 43, Nehru Place, New Delhi-110019

CIN: U74900DL2007PLC167329, Email: uvarcl@gmail.com, Website: www.uvarcl.com
Contact No: 011-41055576, 011-41038918

February 23, 2023

(1) Listing Compliance & Legal Regulatory BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	(2) Listing Compliance National Stock Exchange of India Limited National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
(3) Company Name	Burnpur Cement Limited Patratu Industrial Area, Post Office Patratu, District Ramgarh, Jharkhand-829119
(4) Pledgor Name 1	Akshay Vintrade Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(5) Pledgor Name 2	Ashok Gutgutia Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304
(6) Pledgor Name 3	Ashok Gutgutia (HUF) Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304
(7) Pledgor Name 4	Bharat Cement Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(8) Pledgor Name 5	Bharat Cement Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(9) Pledgor Name 6	Bharosa Distributors Pvt. Ltd. 14, Bentick Street, Gujarat Mansion, 2 nd Floor, Kolkata, West Bengal – 700001
(10) Pledgor Name 7	Dalhousi Datamatics Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(11) Pledgor Name 8	Dalhousi Datamatics Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(12) Pledgor Name 9	Goyal Auto Distributors Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(13) Pledgor Name 10	Insight Consultants Pvt. Ltd. 23A, Netaji Subash Road, 7 th Floor, Room No. 12, Kolkata, West Bengal – 700001
(14) Pledgor Name 11	Manoj Kumar Agarwal Sindhu Apartment, 25A, Sarat Bose Road, Flat 1B, 1 st Floor, Kolkata, West Bengal – 700020
(15) Pledgor Name 12	Manoj Kumar Agarwal Sindhu Apartment, 25A, Sarat Bose Road, Flat 1B, 1 st Floor, Kolkata, West Bengal – 700020
(16) Pledgor Name 13	Ram Prasad Agarwal Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand- 826001

(17) Pledgor Name 14	Ram Prasad Agarwal (HUF) Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand-826001
(18) Pledgor Name 15	Sashi Gutgutia Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304
(19) Pledgor Name 16	Shakuntala Devi Agarwal Grewal Colony, Bekar Bandh, Dhanbad, Jharkhand-826001
(20) Pledgor Name 17	Suchitra Agarwal Cement House, Saradapally, Ashoknagar, Asansol, West Bengal – 713304

Dear Sir / Madam,

Sub: Disclosure by UV Asset Reconstruction Company Limited pursuant to Regulations 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to transfer of equity shares of Burnpur Cement Limited to UV Asset Reconstruction Company Ltd., in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002

Pursuant to the disclosure required to be made under Regulation 29 (1) and 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed the disclosure in respect of transfer of equity shares of “Burnpur Cement Limited” to UV Asset Reconstruction Company Ltd. (“ARC”) acting as Trustee of Trust XV (Trust agreement entered into by ARC and State Bank of India where shares were pledged to SBI) by invoking the pledge on equity shares of “Burnpur Cement Limited” pursuant to the assignment of loans sanctioned by SBI to Burnpur Cement Limited in respect of which default is subsisting and the pledged shares have been acquired by the ARC for realization of the financial assets held by the ARC as a part of its ordinary business of asset reconstruction in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

The aforesaid acquisition is exempted from the requirements of making an open offer in terms of clause (e) of sub-regulation (1) of Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. Necessary compliances in relation to the same will be ensured in due course.

Kindly take the same on record.

**Thanking you
Yours Faithfully,
For UV Asset Reconstruction Company Limited**

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**Ritesh Aggarwal
(Executive cum Whole Time Director & CFO)
DIN: 07671600**



UV Asset Reconstruction Company Limited

Reg Office: 704, 7th Floor, Deepali Building, 92, Nehru Place, New Delhi-110019
 Corporate Office: 1304/1304A, Chiranjeev Tower, 43, Nehru Place, New Delhi-110019

CIN: U74900DL2007PLC167329, Email: uvarcl@gmail.com, Website: www.uvarcl.com
 Contact No: 011-41055576, 011-41038918

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BURNPUR CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UV Asset Reconstruction Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired/sold	2,17,99,826	25.31	25.31
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,17,99,826	25.31	25.31
After the acquisition, holding of:			
a) Shares carrying voting rights	2,17,99,826	25.31	25.31
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	2,17,99,826	25.31	25.31

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of invoking pledge on the equity shares of "Burnpur Cement Limited" pursuant to assignment of loans sanctioned by SBI of Burnpur Cement Limited in respect of which default is subsisting and the shares of the Company is acquired in accordance with Section 5 of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21.02.2023
Equity share capital / total voting capital of the TC before the said acquisition/ sale	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-
Total diluted share/voting capital of the TC after the said acquisition	No. of equity shares - 8,61,24,363 shares of Rs. 10 each fully paid up Amount - Rs. 86,12,43,630/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For UV Asset Reconstruction Company Limited

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Ritesh Aggarwal
(Executive cum Whole Time Director & CFO)
DIN: 07671600

Place: New Delhi
Date: 23-02-2023