

February 26, 2021

BSE Limited

Corporate Relations Department, 1st Floor, New Trading Ring, P. J. Towers, Dalal Street, Mumbai -400 001 Scrip code: 533519 National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra–Kurla Complex, Bandra (East), Mumbai -400 051

Symbol: L&TFH

Sub.: Intimation as per Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Ref: Advertisement in respect of matters relating to rights issue of equity shares of L&T Finance Holdings Limited (the "Company")

With reference to the captioned subject, please find enclosed the copy of advertisement issued by the Company today, i.e. February 26, 2021 in the following newspapers (i) Financial Express (all English editions) (ii) Jansatta (all Hindi editions) and (iii) Navshakti (Mumbai edition).

This intimation is issued in terms of Regulation 92 of the SEBI ICDR Regulations, Regulation 30 of the SEBI Listing Regulations and all other applicable provisions.

The above advertisement is also available on the website of the Company i.e., www.ltfs.com.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully, For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

Encl: As above

L&T Finance Holdings Limited Registered Office

Brindavan, Plot No. 177, C.S.T Road Kalina, Santacruz (East) Mumbai 400 098, Maharashtra, India CIN: L67120MH2008PLC181833

T +91 22 6212 5000 F +91 22 6212 5553 E igrc@ltfs.com

www.ltfs.com



L&T FINANCE HOLDINGS LIMITED

Our Company was originally incorporated as L&T Capital Holdings Limited in Mumbai on May 1, 2008 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai. Our Company received the certificate for commencement of business on May 15, 2008. Subsequently, the name of our Company was changed to L&T Finance Holdings. Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Maharashtra at Mumbai on September 6, 2010. Our Company is registered as a systematically important core investment company with RBI pursuant to a certificate of registration dated September 11, 2013 (not valid for accepting deposits) issued by RBI under Section 45 IA of the Reserve Bank of India Act, 1934. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 77 of the LOF Registered and Corporate Office: Brindavan, Plot No.177, C.S.T Road, Kalina, Santacruz (East), Mumbai 400 098 | Contact person: Apurva Rathod, Company Secretary and Compliance Officer |

Telephone: +91 22 6212 5000; E-mail id: igrc@ltfs.com | Website: www.ltfs.com | Corporate Identity Number: L67120MH2008PLC181833

PROMOTER OF OUR COMPANY: LARSEN & TOUBRO LIMITED

ISSUE OF 46,13,25,021 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55 PER EQUITY SHARE) NOT EXCEEDING ₹ 2,998.61 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 EQUITY SHARES FOR EVERY 74 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JANUARY 22, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 340 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of L&T Finance Holdings Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on February 1, 2021 and closed on February 15, 2021 and the last date for On Market Renunciation of Rights Entitlements was February 10, 2021. Out of the total 2,09,484 Applications for 53,11,01,733 Equity Shares (including 61,834 Applications for 1,49,67,592 Equity Shares through R-WAP). 11,189 Applications for 31,22,430 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 1,98,295 Applications for 52,79,79,303 Equity Shares, which was 114.45% of the number of Equity Shares Allotted under the Issue. In accordance with the LOF and the Basis of Allotment finalised on February 22, 2021, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on February 23, 2021, allotted 46,13,25,021 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

1. Basis of Allotment

Category	No. of Applications allotted (including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against additional applied (B)	Total No. of Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,96,499	41,90,03,485	2,29,59,788	44,19,63,273
Renouncees	1,954	1,93,61,748	0	1,93,61,748
Total	1,98,453*	43,83,65,233	2,29,59,788	46,13,25,021

Including 158 applications partially accepted only to the extent of their Rights Entitlement

Information regarding Applications received (including ASBA and R-WAP applications received):

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	No.	%	No.	Value (₹)	%	No.	Value (₹)	%
Eligible Equity Shareholders	2,07,484	99.05%	51,04,51,843	33,17,95,30,345.00	96.11%	44,19,63,273	28,72,76,12,745.00	95.80%
Renouncees	2,000	0.95%	2,06,49,890	1,34,22,42,850.00	3.89%	1,93,61,748	1,25,85,13,620.00	4.20%
Total	2,09,484	100.00%	53,11,01,733	34,52,17,73,195.00	100.00%	46,13,25,021	29,98,61,26,365.00	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on February 24, 2021. The ructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on February 23, 2021 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on February 22, 2021. The listing application was executed with BSE and NSE on February 23, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed on February 24, 2021. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBAAccounts" on page 361 of the LOF. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about February 26, 2021. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 24, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer" Clause of SEBI" beginning on page 333 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 335

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 336 of the LOF.

LEAD MANAGERS TO THE ISSUE						
AXIS CAPITAL	BOBCAPS MUST I INVIDENCE INSCRIPTION OF STREET, LEWIS CO.	cîti				
Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail id: ltfh.rights@axiscap.in Investor Grievance e-mail id: complaints@axiscap.in Contact Person: Ankit Bhatia Website: www.axiscapital.co.in SEBI registration number: INM000012029	BOB Capital Markets Limited 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C - 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Telephone: +91 22 6138 9300 E-mail id: ltfh.rights@bobcaps.in Investor Grievance e-mail id: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan Website: www.bobcaps.in SEBI registration number: INM000009926	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre,Plot No. C54 and C55, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail id: LTFH.rights@citi.com Investor Grievance e-mail id: LTFH.rights@citi.com Contact Person: Pallavi Garg Website: https://www.online.citibank.co.in SEBI registration number: INM000010718				
CREDIT SUISSE	нsвс	Élicici Securities				
Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House, Plot F, Shivsagar Estate, Worli, Mumbai 400 018 Telephone: +91(22) 6777 3885 E-mail id: list.projectoctavius@credit-suisse.com Investor grievance e-mail id: list.igcellmer-bnkg@credit-suisse.com Contact person: Abhishek Joshi Website: www.credit-suisse.com SEBI registration number: INM000011161	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001 Telephone: +91 (22) 2268 5555 E-mail id: ltfhrights@hsbc.co.in Investor grievance e-mail id: investorgrievance@hsbc.co.in Contact person: Sanjana Maniar Website: https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback SEBI registration number:INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai 400 020 Telephone: +91 22 2288 2460 E-mail id: Itfh.rights@icicisecurities.com Investor Grievance e-mail id: customercare@icicisecurities.com Contact Person: Arjunn A Mehrotra/NidhiWangnoo Website: www.icicisecurities.com SEBI registration number: INM000011179				
MOTILAL OSWAL	Sit Capital Markets Limited	¾ UBS				
Motilal Oswal Investment Advisors Limited	SBI Capital Markets Limited	UBS Securities India Private Limited				

Website: www.motilaloswalgroup.com SEBI registration number: INM000011005 Website: www.sbicaps.com SEBI registration number: IN		Website: www.ubs.com SEBI registration number: INM000010809			
REGISTRAR TO TH	HE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER			
LINKIntime		Apurva Rathod L&T Finance Holdings Limited			
Link Intime India Private Limited C-101, 247 Park, L B S Marg Vikhroli (West), Mumbai 400 083; Telephone: +91 (22) 4918 6200 E-mail id: Intfinance.rights@linkintime.co.in Investor grievance e-mail id: Intfinance.rights@linkintime.co.in Contact person: Sumeet Deshpande		Brindavan, Plot No. 177, C.S.T Road Kalina, Santacruz (East) Mumbai 400 098 Telephone: +91 22 6212 5000 E-mail: igrc@ltfs.com			

202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005

Contact Person: Gaurav Mittal/KaranSavardekar

Telephone: +91 22 2217 8300

Investor Grievance e-mail id:

investor.relations@sbicaps.com

E-mail id: ltfh.rights@sbicaps.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism, R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For L&T FINANCE HOLDINGS LIMITED

2/F, 2 North Avenue Maker Maxity, Bandra Kurla

Investor Grievance e-mail id: customercare@ubs.com

Complex, Bandra (East), Mumbai 400 051

E-mail id: ol-project octavius@ubs.com

Telephone: +91 22 6155 6000

Contact Person: Aditya Singh

Place: Mumbai Date: February 25, 2021

Motilal Oswal Tower, Rahimtullah Sayani Road,

Contact Person: Subodh Mallya/ Kristina Dias

Telephone: +91 22 7193 4380

Investor Grievance e-mail id:

mojaplredressal@motilaloswal.com

E-mail id: ltfh.rights@motilaloswal.com

Opposite Parel ST, Depot, Prabhadevi, Mumbai 400 025

Website: www.linkintime.co.in; SEBI registration number: INR000004058

Apurva Rathod Company Secretary & Compliance Officer

L&T Finance Holdings Limited has filed a LOF dated January 19, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BOB Capital Markets Limited, Citigroup Global Markets India Private Limited, Credit Suisse Securities (India) Private Limited, HSBC Securities and Capital Markets (India) Private Limited, Motilal Oswal Investment Advisors Limited, SBI Capital Markets Limited and UBS Securities India Private Limited at the websites www.axiscapital.co.in, www.bobcaps.in, https://www.online.citibank.co.in, www.credit-suisse.com, https://www.business.hsbc.co.in/en-gb/in/generic/ipoopen-offer-and-buyback, www.icicisecurities.com, www.motilaloswalgroup.com, www.sbicaps.com and www.ubs.com, website of Company at www.ltfs.com and website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF.

The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S, except for these purposes, U.S. persons include Persons who would otherwise have been excluded from such term-solely by virtue of Rule 902(k)(1)(viii)(B) or Rule 902(k)(2)(i)) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Equity Shares are only being offered and sold (i) within the United States or to U.S. Persons that are U.S. QIBs pursuant to Section 4(a)(2) of the U.S. Securities Act, that are also QPs in reliance upon section 3(c)(7) of the U.S. Investment Company Act and (ii) outside the United States to non-U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur

Notice - Cum - Addendum No. 8 of 2021

Addendum to the Scheme Information Document / Key Information Memorandum of IDFC Yearly Series Interval Fund - Series II

Specified Transaction Period of IDFC Yearly Series Interval Fund - Series II (the Scheme)

Notice is hereby given that, the Specified Transaction Period ("STP") of IDFC Yearly Series Interval Fund - Series II (an Interval Income Scheme), is scheduled from Thursday, "March 04, 2021 to Friday, March 05, 2021, during which subscriptions and redemptions (including switches) in the Scheme will be

During the STP, the transaction requests (subscription/redemption/switch) will be accepted by the Mutual Fund during normal business hours on March 04, 2021 and only up to the cut-off time (3.00 p.m.) on March 05, 2021. The NAV applicable will be as per the cut-off timing prescribed based on the date and time of receipt and value of the application.

The subsequent STP for this interval period will be "March 07, 2022 to March 08, 2022.

If in any case the Specified Transaction Date/Period falls on a non-business day, the immediately following business day shall be deemed to be the STP.

Indicative Asset Allocation for this Interval:

Post closure of this STP, the Scheme shall invest in the below mentioned securities within a range of 5% of the intended allocation (floor and cap) mentioned against each sub asset class/credit rating, till the

Instruments	Rat	ing
	AAA	A1+
CP's		70 - 75%
NCD's	25 - 30%	12

- The Fund manager reserves the right to improve the portfolio credit quality by deviating the asset allocation in favour of higher credit rated instruments in the same category of instruments at the time of closure of STP.
- All investment shall be made based on the rating prevalent at the time of investment. However, in case of an instrument having dual ratings, the most conservative publicly available rating would be considered. In the event of any deviations from the floor and ceiling of credit ratings specified for any

instrument, the same shall be rebalanced within 30 days from the date of said deviation. Such

- changes in the investment pattern will be for a short term and for defensive consideration and the intention being at all times to seek to protect the interest of unitholders. In case of non-availability and taking into account the risk reward analysis of NCDs and CPs the
- scheme may invest in Treasury Bills, Cash Management Bills, TREPS or CDs of highest credit rating. Such deviation may exist till suitable NCD/CP of desired credit quality are not available.
- The Scheme does not intend to invest in repo of corporate debt securities.
- Gross exposure to Debt, Money Market instruments and various other asset classes in which the Scheme is permitted to invest shall not exceed 100% of the net assets of the Scheme.
- The Scheme shall not invest in real estate, airlines and telecom sector.
- At the time of building up the portfolio and towards the end of the interval period of the Scheme, the portfolio shall have higher allocation to cash and cash equivalent instruments. The above allocation may vary during the interval period of the Scheme. Some of these instances
- are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event etc. In case of such deviations, the Scheme may invest in Treasury Bills, Cash Management Bills, TREPS or CDs of highest credit rating. Deviation, if any, due to such instances, may continue till suitable NCDs / CPs of desired credit quality are not available
- Further, the above allocation may vary during the interval period of the Scheme due to occurrence of any adverse credit events such as rating downgrade/credit default. In such case, it would be the discretion of the fund manager to either rebalance the portfolio or continue to hold the instrument in the portfolio in the best interest of the investors.

STP other than the scenario envisaged in points 3, 4, 9 & 10 above due to unavailability of securities with the desired credit quality.

There shall not be any deviations in the intended allocation and actual allocation post closure of

Contents hereof shall form an integral part of Scheme Information Document and Key Information Memorandum of the Scheme, read with the addenda issued from time to time. Date: February 25, 2021

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

VANDANA KNITWEAR LIMITED (CIN: L18101RJ1995PLC072122)

Registered Office: 585, Neelkanth Colony, Shastri Nagar, Bhilwara-311 001, Rajasthan Tel No.; + 91 83850 41331; E-Mail ID: trendyknitwear@gmail.com; Website: www.trendyknitwearlimited.com

Open Offer for acquisition of 5,56,32,300 Equity Shares of Vandana Knitwear Limited ("VKL"/"Target Company") by Mr. Siddharth Gattani ("Acquirer 1") and Mr. Shorya Gattani ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") on behalf of the Acquirers in connection with the Open Offer made by the Acquirers to acquire 5,56,32,300 Equity Shares of Face Value of ₹1 each ("Equity Shares")of the Target Company at ₹0.40 (Paise Forty only) per Equity Share, representing 52% of the Equity Share Capital/Voting Capital of the Target Company ("Offer"), in compliance with Regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"/"Regulations"]. The Detailed Public Statement with respect to the aforementioned offer was made on November 10, 2020 (Tuesday) in the following newspapers:

Publication				Language	Edition(s	
Fin	ancial Express			English	All Editions	
Jan	nsatta			Hindi	All Editions	
Mu	mbai Lakshadeep			Marathi	Mumbai	
Pra	bhat Abhinandan			Hindi	Jaipur	
Ray	yalseema Samayan			Telugu Hydera		
1)	Name of the Target Company	8	: Vandana Knitwear Limited			
2)	Name of the Acquirers	6	1) Mr. Siddharth Gattani ("Acquire	r 1")		
- 121			2) Mr. Shorya Gattani ("Acquirer 2	")		
3)	Name of the Manager to the Offer	8	Mark Corporate Advisors Private Lim	ited		
4)	Name of the Registrar to the Offer	2	Bigshare Service Private Limited			
5)	Offer Details:		FECCO			
	a) Date of Opening of the Offer	10	January 29, 2021 (Friday)			
	b) Date of Closure of the Offer	83	February 11, 2021 (Thursday)			
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	100	February 23, 2021 (Tuesday)			
7)	Details of Acquisition:					

Sr. No.	Particulars	Proposed in the Letter of Offer		Actu	als
7.1.	Offer Price (in ₹)	₹0.40 (Paise Forty only)		₹0.40 (Paise Forty only)	
7.2.	Aggregate number of Shares tendered	5,56,32,300	Equity Shares*	4,13,18,191 E	quity Shares ⁽¹⁾
7.3.	Aggregate number of Shares accepted	5,56,32,3001	Equity Shares*	3,90,17,191 E	Equity Shares
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹2,22,52,920 (Rupees Two Crores Twenty Two Lakhs Fifty Two Thousand and Nine Hundred Twenty only)*		₹1,56,06,876.40 (Rupees Or Crore Fifty Six Lakhs Six Thousand Eight Hundred Seventy Six and Paise Forty o	
7.5.	Shareholding of the Acquirers before Public Announcement Number Graphs of Equity Share Capital	TOUR ALVERTOR	Vill plicable	N Not Ap	Marie 1010/102/101
7.6.	Shares acquired by way of Share Purchase Agreement ('SPA') Number % of Equity Share Capital	1,00,21,279 9.37%		1,00,21,279 9,37%	
7.7.	Shares acquired by way of Open Offer Number Graphs of Equity Share Capital	5,56,32,300° 52,00%°		3,90,17,191 36.47%	
7.8.	Shares acquired after Detailed Public Statement ('DPS') Number Mof Equity Share Capital Price of the Shares acquired	Not Ap	Vil plicable plicable	Nil Not Applicable Not Applicable	
7.9.	Post Offer Shareholding of the Acquirers	No of Shares	% of Equity Share Capital	No of Shares	% of Equity Share Capita
		6,56,53,579	61.37%	4,90,38,470	45.84%
7.10.	Pre & Post offer Shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number % of Equity Share Capital	9,69,63,791 90.63%	4,13,31,491* 38.63%*	9,69,63,791 90.63%	5,79,46,600 54.16%

Assuming full acceptance in the Open Offer.

- 11 Includes 23,01,000 Physical Shares which were bidded during the tendering period, since the shareholder(s) did not provide requisite documents to the Registrar to the Offer after their bidding, the same were rejected and returned to the shareholder(s)
- The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited. Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter

Website: www.markcorporateadvisors.com

of Offer dated January 18, 2021. Issued by Manager to the Offer:

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057 Telefax No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com SEBI Regn No.: INM000012128

On behalf of the Acquirers: Siddharth Gattani Shorya Gattani ("Acquirer 2")

("Acquirer 1") Place : Mumbai Date: February 26, 2021

financialexp.epap.in

कार्यालय वसूली अधिकारी $-\mathbf{I}$, ऋण वसूली अधिकरण $-\mathbf{III}$, दिल्ली चौथी मंजिल, जीवन तारा बिल्डिंग, पटेल चौक, संसद मार्ग, नई दिल्ली-110001

बैंक एवं वित्तीय संस्थान बकाया वसुली अधिनियम, 1993 के साथ पठित आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 38, 52(2) के तहत विक्रय की उद्घोषणा

उद्घोषणा

विक्रय

यनियन बैंक ऑफ इण्डिया बनाम वीना सिंघल एवं अन्य सीडी सं. 1, सश्री वीना सिंघल, मकान नं. ई-20/48, सेक्टर-03, रोहिणी, दिल्ली-110085

साथ ही : प्लॉट सं. बी-1676, एफ.एफ., खसरा नं. 497/168/2, ग्राम : शाहदरा कलां, शास्त्री नगर, नई दिल्ली-110052

सीडी सं. 2. श्री रिनत सिंघल, मकान नं. ई-20/48, सेक्टर-03, रोहिणी, दिल्ली-110085

साथ ही : प्लॉट सं. बी-1676, एफ.एफ., खसरा नं. 497/168/2, ग्राम : शाहदरा कलां, शास्त्री नगर, नई दिल्ली-110052

जबिक आप प्रमाणपत्र के अनसार, पीठासीन अधिकारी, ऋण वसली अधिकरण-III, दिल्ली द्वारा ओ.ए. सं. 99/17 में आहरित ऋण वसली प्रमाण-पत्र के अनसार ओ.ए. दाखिल करने की तिथि अर्थात 04.02.2017 से बकाया 11% के सामान्य ब्याज दर और लागत, आकस्मिक व्यय सहित रु. 13,86,187.36 (रुपये तेरह लाख छियासी हजार एक सौ सत्तासी एवं छत्तीस पैसे मात्र) का भगतान करने में असफल रहे।

और जबिक अधोहस्ताक्षरी ने कथित प्रमाणपत्र की सन्तुष्टि में निम्नलिखित अनुसूची में उल्लिखित सम्पत्ति के विक्रय का आदेश दिया है। एतद्वारा सुचना दी जाती है कि किसी स्थगन आदेश की अनुपस्थिति में कथित सम्पत्ति का विक्रय ई-नीलामी द्वारा 06.04.2021 को 3.00 बजे अपराहन से 4.00 बजे अपराह्न के बीच (आवश्यकतानुसार, बन्द होने से पूर्व संविदा के मामले में अन्तिम 5 मिनटों के स्वतः समय-सीमा विस्तार सहित) ई-नीलामी द्वारा उक्त

संपत्ति की बिक्री की जाएगी तथा यह बोली मै. मैसर्स सी1 इंडिया प्राइवेट लिमिटेड, उद्योग विहार, फेज 2, बिल्डिंग सं. 301, गुरुग्राम, हरियाणा (भारत), दुरभाष नं. : 91 7291981124/25/26 सम्पर्क व्यक्ति : श्री विनोद चौहान, मोबाइल नं. 9813887931 ई-मेल : support@bankeauctions.com वेबसाइट https://www.bankeauctions.com. द्वारा सम्पन्न की जायेगी।

किसी पूछताछ तथा सम्पत्ति के निरीक्षण के लिए संविदाकार सम्पर्क करें : श्री राजीव रंजन, मुख्य प्रबंधक, मोबाइल नं. 9867034535.

विक्रय नीचे अनुसूची में उल्लिखित के अनुसार उपर्युक्त नाम के प्रतिवादी की सम्पत्ति का किया जायेगा और कथित सम्पत्ति से सम्बद्ध दायित्व तथा दावे, जिनका अब तक निर्धारण किया गया है, वे प्रत्येक लॉट के सम्मख अनसची में निर्दिष्ट हैं।

किन्तु, विक्रय से सम्बन्धित कर्तव्य का पालन करने वाला कोई कार्यालय या कोई अन्य व्यक्ति विक्रीत सम्पत्ति के अर्जन या अर्जन के प्रयास में प्रत्यक्ष या अप्रत्यक्ष रूप से संविदा में भाग नहीं लेगा। विक्रय आयकर अधिनियम, 1961 की द्वितीय अनुसूची तथा इसके तहत निर्मित नियमों में निर्धारित शर्तों और निम्नलिखित शर्तों के आधार पर किया जायेगा।

अनुसूची में निर्दिष्ट विवरण अधोहस्ताक्षरी की सर्वोत्तम सुचना के आधार पर दिया गया है किन्त अधोहस्ताक्षरी इस घोषणा में किसी त्रृटि, गलतबयानी या विलोपन के लिए उत्तरदायी नहीं होगा।

1. सम्पत्तियों का विवरण, आरक्षित मुल्य तथा ज.ध.रा. निम्नलिखित हैं :

क्र. सं.। सम्पत्ति का विवर ^{1.} सम्पत्ति अर्थात म.नं. बी-1676, प्रथम मंजिल (छत के अधिकार रहित) शास्त्री नगर, दिल्ली ईएमडी रु.: 1,42,500/-

सम्पत्तियों का विक्रय आरक्षित मल्य से कम पर नहीं किया जायेगा। 2. संविदाएँ जिस राशि द्वारा बढ़ाई जायेंगी वे रु. 50,000/- (रुपये पचास हजार मात्र) होगी। संविदा की राशि अथवा संविदाकार के पक्ष से उत्पन्न किसी विवाद

की स्थिति में सम्पत्ति को पुनः नीलामी के लिए रखा जायेगा। 3. उच्चतम संविदाकार को सफल उच्चतम संविदाकार घोषित किया जायेगा। यदि प्रस्तावित मुल्य इतना अधिक अस्पष्ट हो कि संविदा का निर्णय करना अपरामर्शनीय

हो तो उच्चतम संविदा को अस्वीकार करना/स्वीकार करना अधोहस्ताक्षरी के विशेष अधिकार का विषय होगा 4. ज.ध.रा. वसली अधिकारी-I, ऋण वसली अधिकरण-III, दिल्ली के पक्ष में डीडी/पे ऑर्डर के रूप में 03.04.2021 (क्योंकि 04.04.201 को रविवार है) को

4.00 बजे अप. तक जमा करनी होगी। इसके पश्चात जमा की गयी ज.ध.रा. पर ई-नीलामी में भाग लेने पर विचार नहीं किया जायेगा। 5. यदि वे स्वयं या अपने प्रमुखों की ओर से संविदा कर रहे हों तो पैन कार्ड, पते के प्रमाण तथा पहचान प्रमाण पत्र की प्रति। प्रमुखों की ओर से संविदा की स्थिति। में उन्हें अपने प्राधिकार जमा करने अपेक्षित हैं, और इसके अभाव में उनकी संविदाएँ निरस्त कर दी जायेंगी। कम्पनी के बोर्ड के सदस्यों द्वारा पारित प्रस्ताव की कम्पनी की प्रति अथवा कम्पनी के प्रतिनिधित्व/वकील की पुष्टि करने वाले कोई अन्य दस्तावेज ई–मेल या अन्य माध्यम से कथित तक कथित सेवा प्रदाता अथवा सीएच बैंक के पास पहुँच जाना चाहिए और इसकी कागजी प्रति वसुली अधिकारी-I, ऋण वसुली अधिकरण-III, नई दिल्ली के पास जमा करनी होगी।

6. सफल संविदाकार को ज.ध.रा. के समायोजन के पश्चात उसकी अन्तिम संविदा की राशि का 25% अगले कार्यकारी दिवस को 3.00 बजे अपराहन तक उपर्युक्त पैरा में उल्लिखित विवरणों के अनसार कथित खाते में जमा करनी होगी। 7. सफल उच्चतम संविदाकार को अन्तिम पुरानी राशि की शेष 75% राशि सम्पत्ति के विक्रय की तिथि के 15वें दिन या इससे पूर्व जमा करनी होगी। यदि 15वाँ

दिन रविवार या अवकाश होता है तो उपर्युक्त पैरा 4 में उल्लिखित के अनुसार निर्धारित माध्यम से 15वें दिन के पश्चात बैंक के पहले कार्यकारी दिवस में जमा करनी होगी। उपर्यक्त के अतिरिक्त सफल उच्चतम संविदाकार को वसली अधिकारी-I के पास रु. 1,000/- तक 2% की दर से तथा रु. 1,000/- की कथित राशि से अधिक होने पर 1% की दर से पाउण्डेज शूल्क भी रजिस्ट्रार, डीआरटी-III के पक्ष में डीडी के माध्यम से जमा करना होगा।

8. सम्भावित संविदाकारों द्वारा निरीक्षण हेतु सम्पत्ति 01.04.2021 को 11.00 बजे प्रातः से 4.00 बजे सायं तक खुली रहेगी। 9. निर्धारित अवधि के भीतर भगतान में चुक करने की स्थिति में विक्रय की नवीन घोषणा के निर्गमन के पश्चात सम्पत्ति का पनः विक्रय किया जायेगा। यदि अधोहस्ताक्षरी उचित समझता है तो विक्रय के व्ययों को घटाने के पश्चात जमा राशि सरकार द्वारा जब्त कर ली जायेगी और चूककर्ता सफल उच्चतम संविदाकार को सम्पत्ति अथवा अनुगामी विक्रय होने से प्राप्त राशि के किसी भी अंश के सभी प्रकार के दावे से वंचित कर दिया जायेगा।

10. सम्पत्ति का विकय ''जहाँ है जैसे है और जो है यही है'' के आधार पर किया जा रहा है। 11. अधोहस्ताक्षरी को बिना कोई कारण बताए किसी भी समय अनुचित किसी अथवा सभी संविदा चक्रों को स्वीकार या अस्वीकार करने अथवा नीलामी को स्थगित करने का अधिकार है।

12. इस चरण तक अधोहस्ताक्षरी के संज्ञान में सम्पत्तियों के विरुद्ध कोई राजस्व/ऋणभार अथवा दावा नहीं है। किन्तु सम्भावित संविदाकारों को ज.ध.रा. जमा करने से पूर्व अपने निजी हित में बिजली/पानी/गृहकर के बिल अथवा कोई अन्य ऋण भार आदि के विषय में गहन जानकारी प्राप्त कर लेनी चाहिए।

13. असफल संविदाकार अपनी ईएमडी के रिफंड हेतु आरसी की सुनवाई की अगली निर्धारित तिथि को या इससे पूर्व डीआरटी-III की रजिस्ट्री में अपने पहचान प्रमाण के साथ आवेदन दाखिल करें जिसे तदनुसार आरसी की सुनवाई की अनुसूची/आगामी तिथि को रिफंड कर दिया जायेगा। 14. सीएच बैंक को यहां दिये गये विवरणों की सत्यता का प्रमाणन तथा जांच करने के लिए निर्देशित किया जाता है।

मेरे हस्ताक्षर तथा महर सहित 18 फरवरी, 2021 को।



(संदीप हांडा वसली अधिकारी-I, डीआरटी-III, दिल्ली

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

VANDANA KNITWEAR LIMITED

(CIN: L18101RJ1995PLC072122)

Registered Office: 585, Neelkanth Colony, Shastri Nagar, Bhilwara-311 001, Rajasthan Tel No.: + 91 83850 41331; E-Mail ID: trendyknitwear@gmail.com; Website: www.trendyknitwearlimited.com

Open Offer for acquisition of 5,56,32,300 Equity Shares of Vandana Knitwear Limited ("VKL"/"Target Company") by Mr. Siddharth Gattani ("Acquirer 1") and Mr. Shorya Gattani ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") on behalf of the Acquirers

in connection with the Open Offer made by the Acquirers to acquire 5,56,32,300 Equity Shares of Face Value of ₹1 each ("Equity Shares") of the Target Company at ₹0.40 (Paise Forty only) per Equity Share, representing 52% of the Equity Share Capital/Voting Capital of the Target Company ("Offer"), in compliance with Regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"/"Regulations"]. The Detailed Public Statement with respect to the aforementioned offer was made on November 10, 2020 (Tuesday) in the following newspapers: Publication Language Edition(s)

Fin	inancial Express			English	All Editions
Jansatta			Hindi	All Editions	
Mu	mbai Lakshadeep			Marathi	Mumbai
Pra	bhat Abhinandan			Hindi	Jaipur
Rayalseema Samayan				Telugu	Hyderabad
1)	Name of the Target Company	:	Vandana Knitwear Limited		
2)	Name of the Acquirers	:	1) Mr. Siddharth Gattani ("Acc	quirer 1")	
	The special control of	1.77	2) Mr. Shorya Gattani ("Acquir	rer 2")	
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private	Limited	
4)	Name of the Registrar to the Offer		Bigshare Service Private Limited		
5)	Offer Details:			vita.	
	a) Date of Opening of the Offer	:	January 29, 2021 (Friday)		

: February 11, 2021 (Thursday)

Date of Completion of Payment of Consideration and communication of Rejection/Acceptance

Date of Closure of the Offer

: February 23, 2021 (Tuesday)

7) Details of Acquisition:

Sr. No.	Particulars	Proposed in th	e Letter of Offer	Actuals	
7.1.	Offer Price (in ₹)	₹0.40 (Paise Forty only)		₹0.40 (Paise	e Forty only)
7.2.	Aggregate number of Shares tendered	5,56,32,300	Equity Shares*	4,13,18,191 E	quity Shares(1)
7.3.	Aggregate number of Shares accepted	5,56,32,300 (Equity Shares*	3,90,17,191 8	Equity Shares
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	Crores Twenty Two Thousand a	(Rupees Two Two Lakhs Fifty and Nine Hundred yonly)*		
7.5.	Shareholding of the Acquirers before Public Announcement Number % of Equity Share Capital		viil plicable		lil olicable
7.6.	Shares acquired by way of Share Purchase Agreement ('SPA') Number % of Equity Share Capital		21, <i>2</i> 79 37%	1.	21,279 7%
7.7.	Shares acquired by way of Open Offer Number % of Equity Share Capital		32,300* 00%"		7,191 17%
7.8.	Shares acquired after Detailed Public Statement ('DPS') Number Mof Equity Share Capital Price of the Shares acquired	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9.	Post Offer Shareholding of the Acquirers	No of Shares	% of Equity Share Capital	No of Shares	% of Equity Share Capital
		6,56,53,579	61.37%	4,90,38,470	45.84%
7.10.	Pre & Post offer Shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number % of Equity Share Capital	9,69,63,791 90,63%	4,13,31,491* 38.63%*	9,69,63,791 90.63%	5,79,46,600 54.16%

Assuming full acceptance in the Open Offer.

Includes 23,01,000 Physical Shares which were bidded during the tendering period, since the shareholder(s) did not provide requisite documents to the Registrar to the Offer after their bidding, the same were rejected and returned to the shareholder(s) on February 24, 2021.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated January 18, 2021.

Issued by Manager to the Offer:



Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057 Telefax No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com SEBI Regn No.: INM000012128

Website: www.markcorporateadvisors.com On behalf of the Acquirers:

Siddharth Gattani ("Acquirer 1")

Shorya Gattani ("Acquirer 2")

Place : Mumbai Date : February 26, 2021 This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated January 19, 2021 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



L&T FINANCE HOLDINGS LIMITE

Our Company was originally incorporated as L&T Capital Holdings Limited in Mumbai on May 1, 2008 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai. Our Company received the certificate for commencement of business on May 15, 2008. Subsequently, the name of our Company was changed to L&T Finance Holdings. Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Maharashtra at Mumbai on September 6, 2010. Our Company is registered as a systematically important core investment company with RBI pursuant to a certificate of registration dated September 11, 2013 (not valid for accepting deposits) issued by RBI under Section 45 IA of the Reserve Bank of India Act, 1934. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 77 of the LOF.

Registered and Corporate Office: Brindavan, Plot No.177, C.S.T Road, Kalina, Santacruz (East), Mumbai 400 098 | Contact person; Apurva Rathod, Company Secretary and Compliance Officer | Telephone: +91 22 6212 5000; E-mail id: igrc@ltfs.com | Website: www.ltfs.com | Corporate Identity Number: L67120MH2008PLC181833

PROMOTER OF OUR COMPANY: LARSEN & TOUBRO LIMITED

ISSUE OF 46,13,25,021 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55 PER EQUITY SHARE) NOT EXCEEDING ₹ 2,998.61 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 EQUITY SHARES FOR EVERY 74 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JANUARY 22, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 340 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of L&T Finance Holdings Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on February 1, 2021 and closed on February 15, 2021 and the last date for On Market Renunciation of Rights Entitlements was February 10, 2021. Out of the total 2,09,484 Applications for 53,11,01,733 Equity Shares (including 61,834 Applications for 1,49,67,592 Equity Shares through R-WAP). 11,189 Applications for 31,22,430 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 1,98,295 Applications for 52,79,79,303 Equity Shares, which was 114.45% of the number of Equity Shares Allotted under the Issue. In accordance with the LOF and the Basis of Allotment finalised on February 22, 2021, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on February 23, 2021, allotted 46,13,25,021 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

1. Basis of Allotment

Category	No. of Applications allotted (including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against additional applied (B)	Total No. of Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,96,499	41,90,03,485	2,29,59,788	44,19,63,273
Renouncees	1,954	1,93,61,748	0	1,93,61,748
Total	1,98,453*	43,83,65,233	2,29,59,788	46,13,25,021

*Including 158 applications partially accepted only to the extent of their Rights Entitlement.

2. Information regarding Applications received (including ASBA and R-WAP applications received):

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	No.	%	No.	Value (₹)	%	No.	Value (₹)	%
Eligible Equity Shareholders	2,07,484	99.05%	51,04,51,843	33,17,95,30,345.00	96.11%	44,19,63,273	28,72,76,12,745.00	95.80%
Renouncees	2,000	0.95%	2,06,49,890	1,34,22,42,850.00	3.89%	1,93,61,748	1,25,85,13,620.00	4.20%
Total	2,09,484	100.00%	53,11,01,733	34,52,17,73,195.00	100.00%	46,13,25,021	29,98,61,26,365.00	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on February 24, 2021. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on February 23, 2021 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on February 22, 2021. The listing application was executed with BSE and NSE on February 23, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed on February 24, 2021. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 361 of the LOF. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about February 26, 2021. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 24, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer" Clause of SEBI" beginning on page 333 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 335.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 336 of the LOF.

LEAD MANAGERS TO THE ISSUE AXIS CAPITAL cîtî **BOBCAPS** Axis Capital Limited **BOB Capital Markets Limited** Citigroup Global Markets India Private Limited 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C - 38/39, 1202, 12th Floor, First International Financial Centre, Plot No. C54 1st Floor, Axis House, C-2, Wadia International Centre G Block, Bandra Kurla Complex, and C55, G Block, Bandra Kurla Complex, P.B. Marg, Worli, Mumbai 400 025 Bandra (East), Mumbai 400 051 Bandra (East), Mumbai 400 098 Telephone: +91 (22) 4325 2183 Telephone: +91 22 6138 9300 Telephone: +91 (22) 6175 9999 E-mail id: ltfh.rights@axiscap.in E-mail id: ltfh.rights@bobcaps.in E-mail id: LTFH.rights@citi.com Investor Grievance e-mail id: complaints@axiscap.in Investor Grievance e-mail id: investorgrievance@bobcaps.in Investor Grievance e-mail id: LTFH.rights@citi.com Contact Person: Ankit Bhatia Contact Person: Nivedika Chavan Contact Person: Pallavi Garg Website: www.axiscapital.co.in Website: https://www.online.citibank.co.in

Website: www.bobcaps.in SEBI registration number: INM000009926

CREDIT SUISSE **▼** HSBC HSBC Securities and Capital Markets (India) Private Limited Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House, Plot F, Shivsagar Estate, 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001 Worli, Mumbai 400 018 Telephone: +91 (22) 2268 5555

Telephone: +91(22) 6777 3885 E-mail id: ltfhrights@hsbc.co.in E-mail id: list.projectoctavius@credit-suisse.com Investor grievance e-mail id: investorgrievance@hsbc.co.in Investor grievance e-mail id: Contact person: Sanjana Maniar list.igcellmer-bnkg@credit-suisse.com Website: https://www.business.hsbc.co.in/en-gb/in/

Contact person: Abhishek Joshi generic/ipo-open-offer-and-buyback Website: www.credit-suisse.com SEBI registration number: INM000011161 SEBI registration number: INM000010353 MOTILAL OSWAL

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST, Depot, Prabhadevi, Mumbai 400 025 Telephone: +91 22 7193 4380 E-mail id: ltfh.rights@motilaloswal.com Investor Grievance e-mail id: moiapiredressal@motilaloswal.com Contact Person: Subodh Mallya/ Kristina Dias Website: www.motilaloswalgroup.com SEBI registration number: INM000011005

Website: www.linkintime.co.in; SEBI registration number: INR000004058

SEBI registration number: INM000012029

SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005

Telephone: +91 22 2217 8300 E-mail id: ltfh.rights@sbicaps.com Investor Grievance e-mail id: investor.relations@sbicaps.com Contact Person: Gaurav Mittal/KaranSavardekar Website: www.sbicaps.com SEBI registration number: INM000003531

¾UBS UBS Securities India Private Limited 2/F, 2 North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Telephone: +91 22 6155 6000 E-mail id: ol-project_octavius@ubs.com Investor Grievance e-mail id: customercare@ubs.com Contact Person: Aditya Singh Website: www.ubs.com SEBI registration number: INM000010809

SEBI registration number: INM000010718

ICICI Centre, H.T. Parekh Marg, Churchgate

E-mail id: ltfh.rights@icicisecurities.com

SEBI registration number: INM000011179

Contact Person: Arjunn A Mehrotra/NidhiWangnoo

VICICI Securities

Telephone: +91 22 2288 2460

Investor Grievance e-mail id:

customercare@icicisecurities.com

Website: www.icicisecurities.com

Apurva Rathod L&T Finance Holdings Limited

ICICI Securities Limited

Mumbai 400 020

REGISTRAR TO THE ISSUE COMPANY SECRETARY & COMPLIANCE OFFICER **LINK** Intime Link Intime India Private Limited C-101, 247 Park, L B S Marg Vikhroli (West), Mumbai 400 083; Telephone: +91 (22) 4918 6200 E-mail id: Intfinance.rights@linkintime.co.in Investor grievance e-mail id: Intfinance.rights@linkintime.co.in Contact person: Sumeet Deshpande

Brindavan, Plot No. 177, C.S.T Road Kalina, Santacruz (East) Mumbai 400 098 Telephone: +91 22 6212 5000 E-mail: igrc@ltfs.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism, R-WAP. process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA. Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For L&T FINANCE HOLDINGS LIMITED

Place: Mumbai

and sales occur.

Date: February 25, 2021

Apurva Rathod Company Secretary & Compliance Officer

L&T Finance Holdings Limited has filed a LOF dated January 19, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.nseindia.com, the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BOB Capital Markets Limited, Citigroup Global Markets India Private Limited, Credit Suisse Securities (India) Private Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Motifal Oswal Investment Advisors Limited, SBI Capital Markets Limited and UBS Securities India Private Limited at the websites www.axiscapital.co.in, www.bobcaps.in, https://www.online.citibank.co.in, www.credit-suisse.com, https://www.business.hsbc.co.in/en-gb/in/generic/ipoopen-offer-and-buyback , www.icicisecurities.com, www.motilaloswalgroup.com, www.sbicaps.com and www.ubs.com, website of Company at www.ltfs.com and website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF.

The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S, except for these purposes, U.S. persons include Persons who would otherwise have been excluded from such term-solely by virtue of Rule 902(k)(1)(viii)(B) or Rule 902(k)(2)(i)) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Equity Shares are only being offered and sold (i) within the United States or to U.S. Persons that are U.S. QIBs pursuant to Section 4(a)(2) of the U.S. Securities Act, that are also QPs in reliance upon section 3(c)(7) of the U.S. Investment Company Act and (ii) outside the United States to non-U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers

CONCEPT

जाहार सूचना

घेवरघेसे मम्मेन, डॉली अपार्टमेंट्स को-ऑप. हौ. सोसा. लि. चे सभासद. राहणार चिंचोली रोड. मालाड (पश्चिम), मुंबई ४०००६४ यांचे विभिन्न क्र. ०५६ ते ०६० पर्यंतचे मळ प्रमाणपत्र क्र. १२ हरविले आहे. सोसायटीच्या सभासदाने सासेसायटीकडे सोसायटीच्या प्रतिलिपी शेअर प्रमाणपत्रासाठी अर्ज केला आहे. सोसायटी याद्वारे प्रतिलिपी शेअर प्रमाणपत्र वितरीत करण्याकरीता दावेदार/आक्षेपदारांकडून डॉली अपार्टमेंट्स सी.एच.एस. लि. च्या सचिवांकडे प्रतिलीपी शेअर प्रमाणपत्र वितरीत करण्याकरीता त्याच्या/तिच्या/त्यांच्या दावे/आक्षेपांच्या पुष्ठ्यर्थ अशा दस्तावेज आणि अन्य पुराव्याच्या प्रतींसह सदर सूचना प्रकाशनाच्या तारखेपासून १४ (चौदा) दिवसांच्या कालावधीमध्ये दावे आणि आक्षेप मागवित आहेत. उपरोक्त विहित कालावधीमध्ये दावे किंवा आक्षेप प्राप्त न झाल्यास सोसायटी सोसायटीच्या उप-विधीतील तरत्दीमधील दिलेल्या मार्गाने प्रतिलिपी शेअर प्रमाणपत्र वितरीत करण्यास मक्त असेल. कोणतेही दावे/आक्षेप प्राप्त झाल्यास सोसायटीच्या उप-विधीतील तरतुदीमधील दिलेल्या मार्गाने सोसायटी व्यवहार करेल.

डॉली अपार्टमेंट्स को-ऑप. हाऊसिंग सोसायटी लि. यांच्यावतीने आणि त्यांच्याकरीता.

दिनांक: २६.०२.२०२१ ठिकाण : मुंबई (सचिव)

PUBLIC NOTICE

NOTICE IS HEREBY GIVEN THAT my clients BINEET WALIA & SERENA WALIA ntend to purchase from MR, PRASHANT T CHAWLA, his Flat No. B/601, 6th Floor in Ballerina CHS LTD, adm. 620 sq. feet., Buil up, Plot No. 339, Lokhandwala Complex Andheri (West), Mumbai-400053 bearing S. No. 41 (pt)., CTS No. 1/115, Village Oshiwara, Taluka Andheri, MSD K-West Ward, together with 5 (Five) fully paid up shares bearing distinctive No. from 381 to 385 (both inclusive) under share certificate No.77 and the earlier Agreement dated 04/04/1985 and Agreement dated 11/06/1986 are not registered.

Any person having any claim in the above mentioned flat, by way of sale, exchange mortgage, charge, gift, trust, inheritance possession, lease, tenancy, license maintenance, lien or otherwise howsoever is hereby required to intimate in writing through registered post to my office A-001 Ground floor, Saryu CHS, Suchidham, Film City Road, Malad (East), Mumbai-400097 within Five (5) days from the publication of this notice, of his/her/ their such claim, if any with all supporting documents, failing which the sell transaction shall be completed in respect of the aforesaid said Flat without any reference to such claim/s and the claim/s in any, of such person/s shall be treated as waived and not binding on my clients. Mumbai, dated this 26/02/2021

> MRS. SAVITA N. MALKAMPATE Advocate for BINEET WALIA & SERENA WALIA

जाहीर नोटीस

तमाम जनतेस कळविण्यात येते की, ता. वसई, जि. पालघर येथील गाव मौजे वासळई, ता. वसई, जि. पालघर येथील सर्व्हे नं. ५५/१, क्षेत्र १.४८.७० हे. आर. चौ. मी., क्षेत्र ०.१४.२० हे. आर. चौ. मी., पो. ख., आकार ४५.७५ रु. पै. या जमीन मिळकतीत आमचे अशील सौ. वंदना विश्वास गोखले, राहणार बी/१०४, साई भवतारणी आश्रय, मांडा, टिटवाळा पूर्व, सावरकर नगर, शिवसेना शाखा समोर, फोन नं. ७७१८०२६३२७ ह्यांचा अविभक्त हिस्सा आणि वाटा आहे. सदर मिळकतीचे सहभोगवटदार आमचे अशिलाचे कुळमुखत्यार असल्याचा दिखावा करून सदर जमीन मिळकतीचा विक्री व्यवहार आमच्या अशिलास पूर्वसूचना न देता करू पाहता आहेत. आमचे अशिलानी कोणालाही कुठल्याही कामासाठी कुळमुखत्यार दिलेले नाही किंवा आमचे अशील तसे कुळमुखत्यार देणार नाहीत असे आमच्या अशिलांनी नमुद केले आहे. तरी कोणीही आमचे अशिलाच्या लेखी परवानगीशिवाय सदर मिळकतीतील आमचे अशिलाच्या वाटयाच्या व हिश्याच्या अविभक्त क्षेत्राचा कोणत्याही प्रकारचा विक्री व्यवहार करू नये किंवा असे कोणतेही व्यवहार आमचे अशिलावर बंधनकारक राहणार नाहीत. आमचे अशील सदर मिळकतीतील त्यांच्या वाटयाच्या व हिश्याच्या अविभक्त क्षेत्राचे व्यवहार करण्यास समर्थ असुन अशा विक्रीबाबत कोणाचीही हरकत असल्यास किंवा कोणाही इसमाचा अगर संस्थेचा कोणत्याही प्रकारे हक्क, अधिकार अगर हितसंबंध असल्यास अगर प्रस्थापीत व्हावयाचा असल्यास त्यांनी आपली हरकत योग्य त्या पुराव्यानिशी ही नोटीस प्रसिद्ध झाल्यापासून १४ दिवसाच्या आत लेखी कळवावी अन्यथा आपली हरकत विचारात घेतली जाणार नाही किंवा आपला हक्क, अधिकार अगर हितसंबंध नाही व असल्यास तो स्वःइच्छेने त्यागिला आहे असे समजून

डॉ. रणजीत रॉबर्ड परेरा, MA, LLM, Ph.D ॲडव्होकेट आणि नोटरी (भारत सरकार) ऑफिसः श्रमिक महिला हॉटेलजळ, वसई कोर्टनाका, पंचायत समिती गेट, वसई (प.), ता. वसई, जि. पालघर. फोनः ९८२३४२०२१६

TRENT LIMITED

Corporate Identity No.: L24240MH1952PLC008951 Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001; Corporate Office: Trent House, G Block, Plot No. C-60, Besides Citi Bank, Bandra Kurla Complex, Bandra East, Mumbai 400 051; Tel: (91-22) 6700 8090;

E-mail: investor.relations@trent-tata.com; Website: www.trentlimited.com NOTICE

This is to inform that the Registered Office of TSR Darashaw Consultants Private Limited, Registrar of the Company, has been changed to C-101, 1"Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400083 and would be operated from the said place effective 1" March 2021. Their Telephone Board No. and Fax

No. will remain unchanged. They shall continue to operate their existing investor centres at Delhi, Kolkata, Jamshedpur, Ahmedabad and Bangalore. New Branch addresses have been

updated on their website www.tsrdarashaw.com. The intimation shall be made available on the websites of National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com) and will also be available on the Company's website at www.trentlimited.com.

Place: Mumbai Date: 25" February 2021

For Trent Limited M. M. Surti Company Secretary

NOTICE

Shri Samuel E. Jathanna a Member of Ashok Avenue Co-operative Housing Society Ltd. having, address at Off. Military Road, Tungva Village, Andheri (East), Mumbai 400 072 and holding flat No. 201 on the 2nd Floor in B Wing of the building of the society, expired on 2nd March 2019.

The Society hereby invites claims or objections from the heir or heirs or other claimants/objector or objectors to the transfer of the said shares and interest of the deceased member in the capital/ property of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objections for transfer of shares and interest of the deceased member in the capital/property of the Society in such manner as is provided under the bye laws of the Society. The claims/objections, if any received the Society for transfer of shares and interest of the deceased member in the capital/property of the Society shall be dealt with in the manner provided under the bye-laws of the Society. A copy of the registered bye-laws of the Society is available for inspection by the claimants/objectors, in the office of the Society/with the Secretary of the Society between 10.00 A. M. To 6.00 P. M. from the date of publication of the notice till the date of expiry of its period.

For The Ashok Avenue Co-op. Housing Society Ltd. Place: Mumbai

Date: 26th February 2021

Hon. Secretary

🏿 जजब 🖟 मुंबई महानगर प्रदेश विकास प्राधिकरण (महाराष्ट्र शासन अंगिकत)

वडाळा मोनोरेल आगार,आणिक बेस्ट आगराजवळ, वडाळा (पु.),मुंबई ४०००३७ दुरध्वनी: ०२२-२४०६५१०१

ई-मेल : dln.murthy@mailmmrda.maharashtra.gov.in वेबसाईट : https://mmrda.maharashtra.gov.in

र्ड-निविदा सूचना

कामाचे नाव: मुंबई मोनोरेल स्टेशन व डेपो इमारतीत बसविण्यात आलेल्या डिझेल जनरेटरच

क-तपासणी करणे बाबत.

१) कामाची अंदाजित रक्कम : स.१३,९८,४१०/-

२) कोऱ्या ई-निविदांची किंमत : रु.५९०/-

: रू.२७,९६८/-३) अनामत रक्कम ४) कामाचा कालावधी : ३ महिने

• ई- निविदा डाऊनलोड करण्याचा कालावधी : २६/०२/२०२१(स.१०.०० वा.) ते

०५/०३/२०२१(सायं.४.०० वा.) निविदा स्विकारण्याची अंतिम तारीख: ०२/०३/२०२१(सायं. ४.०० वा.)

टिपः ई-निविदा प्रपत्रे, शुध्दीपत्रक व इतर माहिती https://etendermmrda maharashtra.gov.in. या संकेत स्थळावरुन डाऊनलोड करता येतील. ई-निविदा संबंधीत सविस्तर माहिती आणि मदतीसाठी etendersupport@mailmmrda.maharashtra gov.in या ई-मेल किंवा दुरध्वनी क्रं. ०२२-२६५९७४४५ शी संपर्क साधावा.

तसेच श्री. चंद्रकांत बनसोडे,परिवहन अभियंता (पा.सु.), यांच्याशी संबंधित जाहिराती करिता आवश्यकता असल्यास दूरध्वनी क्र.०२२-२४०६५१०७ वर संपर्क साधावा.

तारीख: २६/०२/२०२१ स्थळ : मुंबई

प्रमुख कार्यान्वयन अधिकारी मोनोरेल-प्र.अं.शा.

..... प्रतिवादी

प्रबंधकां साठी

7			
अल्प कारण	मुंबई येथील मुंबई नगर दिवाणी न्याया	ालयातील	
वाद सादर केला	एस.सी. वाद क्र. २३७८ सन २०१५	4	
०४.०४.२०१५ रोजी	दिवाणी प्रक्रिया संहिताच्या आदेश V, निय	म २०	
वाद नोंदवला	ललित टी. डी'सुझा)	
३१.०८.२०१५ रोजी	मुंबईचे भारतीय रहिवासी, ललित रिफ्रेशमेंट्सचे)	
	सोल प्रोप्रायटर, १७, गनबो स्ट्रीट, फोर्ट,)	
	मुंबई-४०० ००१)	वादी
नियम ५१	विरुद्ध		
दिवाणी प्रक्रिया	१. फातेमा पाईपवाला बुकवाला,)	
संहिताच्या कलम २७,	२. बोरान बुकवाला)	
O.v, rr.१,५,७ आणि ८	अज्ञान, तर्फे त्यांच्या माता आणि नैसर्गिक पालक)	
व O.VIII, r.९, अन्वये	फातेमा पाईपवाला बुकवाला)	
वाटाला उत्तर देण्यामाठी	दोघेही राहणार-५वा मजला, पाईपवाला बिल्डिंग,)	

मुंबई-४०० ००५ १. फातेमा पाईपवाला बुकवाला, २० बोरान बुकवाला.

अज्ञान, तर्फे त्यांच्या माता आणि नैसर्गिक पालक-फातेमा पाईपवाला बुकवाला,

कळावे, ज्याअर्थी उपरिनामित वादींनी ह्या नामदार न्यायालयांत तुम्हा उपरोक्त प्रतिवादींविरुद्ध एक अर्ज दाखल केला आहे त्याचे संक्षिप्त विवरण खालील प्रमाणे, म्हणजेच:-

१ली पास्ता लेन, एसबीएस रोड, कुलाबा,

(ए) वाद दाखल केल्या तारखेपासून प्रदानाच्या किंवा वसुलीपर्यंत दरसाल ११% दराने त्यावरील व्याजासह वादातील निशाणी जी ह्या दाव्याच्या तपशिलानुसार रु. २४,००,०००/- ची रक्कम वादींना अदा करधचे आदेश

(बी) खटल्याचे स्वरूप आणि परिस्थिती नुसार आवश्यक अशा अन्य व पुढील अनुतोषांसाठी

वादाला उत्तर देण्यासाठी

तुम्हाला याद्वारे ह्या नामदार न्यायालयात १५ मार्च, २०२१ रोजी सकाळी प्रमाणवेळ अकरा वाजता उपरोक्त वादींना उत्तर देण्यासाठी एकतर व्यक्तिश: किंवा वादाशी संबंधित सर्व महत्वाच्या प्रश्नांची उत्तरे देऊ शकेल अश विकलामार्फत किंवा अशा सर्व प्रश्नांची उत्तरे देऊ शकेल अशा अन्य व्यक्तिसह हजर होण्यासाठी समन्स बजावण्यात येते आणि तुम्ही हजर होण्यासाठी ठरविलेल्या दिवशी वादाचा अंतिम निकाल दिला जाणार असल्याने त्या दिवशी तुम्ही तुमचे सर्व साक्षीदार सादर केले पाहिजेत, आणि याद्वारे तुम्ही सूचना घेणे आवश्यक आहे की, सांगितलेल्य दिवशी हजर राहण्यात तुम्ही कसूर केल्यास तुमच्या गैरहजेरीत वादावर सुनावणी होऊन निकाल देण्यात येईल आणि वादींच्या दाव्याच्या गुणवत्तेशी संबंधित किंवा तुमच्या बचावाकरता ज्यावर तुम्ही विसंबून आहात अशा शक्ती असलेले पुरावे किंवा तुमच्या ताब्यातील कोणतेही दस्तावेज तुमच्या बरोबर आणावेत (किंवा तुमच्य विकलांसोबत पाठवावेत)

दि. २४ फेब्रुवारी, २०२१

मुंबई नगर दिवाणी न्यायालय, मुंबई

काचवाला मिसार ॲण्ड कं., ॲडव्होकेट्स ॲंड सॉलिसिटर्स, वादींसाठी वकील

माझ्या हस्ते आणि ह्या नामदार न्यायालयाच्या शिक्क्याने ह्या २४ फेब्रुवारी, २०२१ रोजी दिले.

३०९, ३रा मजला, सरदार गृह बिल्डिंग, एल.टी. मार्ग, मुंबई-४०० ००२. ०२२ २२०८००५२/९८२०९००४५२

महा वितरण

निविदा मागविण्यात येत आहे

विक्रीचा व्यवहार पूर्ण केला जाईल.

निविदा सुचना

पात्र असणाऱ्या निविदाकारांकडन निविदा खालील कामासाठी मागविण्यात येत आहे.

निविदा क्र./अंदाजपत्रक रक्कम/निविदा रक्कम/ निविदा प्रपत्र विषय	निविदा स्विकारण्याची तारीख	निविदा उघडण्याची तारीख	
SE/TUC/TS/T-94/२०२०-२१ Rs.५००० (+जी.एस.टी)/ ४२७७२१४४/- ठाणे नागरी मंडळा अंतर्गत मुलुंड विभागांमध्ये एम.सी.जी.एम.१०० टक्के डीडी.एफ योजनेअंतर्गत गोरेगाव मुलुंड लिंक रोडच्या रुंदीकरणसाठी पूर्वद्रुत गती मार्ग ते नाहुर स्टेशन रोड अंतर्गत २२ केव्ही उच्चदाब वाहिनी नवीन टाकणे व स्थलांतरीत करणे, तसेच उपरीमार्ग वाहिनीला भुमिगत वाहिनी करणे इत्यादी. या कामासाठी ठेकेदाराकडुन ई-निविदा मागविण्यात येत आहे		92.03.2029	
SE/TUC/TS/T-9६/२०२०-२१ Rs.५००० (+जी.एस.टी)/ ४८९०५९६६/- ठाणे नागरी मंडळा अंतर्गत मुलुंड विभागांमध्ये एम.सी.जी.एम.९०० टक्के डीडी.एफ योजनेअंतर्गत रोडच्या रुंदीकरणसाठी अँटमॉसपियर गेट ते सोनापुर सिग्नल (तानसा पाईप लाईन) अंतर्गत २२ व ९१ केव्ही उचदाब वाहिनी नवीन टाकणे व स्थलांतरीत करणे, तसेच उपरीमार्ग वाहिनीला भुमिगत वाहिनी करणे, तसेच आर.एम.यु. टाकणे, स्थलांतरीत करणे इत्यादी. या कामासाठी ठेकेदाराकडुन ई-निविदा मागविण्यात येत आहे	35 200	92.03.2029	
SE/TUC/TS/T-9७/२०२०-२१ Rs.५००० (+जी.एस.टी)/ 9५४६२६६५/- ठाणे नागरी मंडळा अंतर्गत मुलुंड विभागांमध्ये एम.सी.जी.एम.१०० टक्के डीडी.एफ योजनेअंतर्गत रोडच्या रुंदीकरणसाठी रेल्वे खालुन उचदाब वाहिनी टाकण्याकरीता, Horizontal directional Drilling (HDD) करणे, २२ व ११ केव्ही उचदाब वाहिनी नवीन टाकणे व स्थलांतरीत करणे, तसेच उपरीमार्ग वाहिनीला भुमिगत वाहिनी करणे, तसेच आर.एम.यु. टाकणे, स्थलांतरीत करणे, पथदिप नवीन बसविणे व स्थलांतरीत करणे, LT/HT पिलर टाकणे व स्थलांतरीत करणे इत्यादी. या कामासाठी ठेकेदाराकडुन ई-		92.03.2029	

महावितरणच्या संकेत स्थळावर (www.mahadiscom.in) सदर निविदाचे प्रपत्र दि.२६.०२.२०२१ पासुन उपलब्ध आहे. सदर निविदा **ई-टेंडरींग पध्दतीने** (ऑनलाईन) दि.११.०३.२०२१ रोजी १५.०० पर्यंत स्विकारण्यात येतील. अधिक माहितीसाठी कार्यकारी अभियंता (प्र), महावितरण, ठाणे ना. मंडल, ठाणे यांच्याशी ०२२-२५८२६६६ या दूरध्वनीवर संपर्क अधिक्षक अभियंता (ठानामं) epaper स्थावा epaper freepressjournal in

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated January 19, 2021 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



L&T FINANCE HOLDINGS LIMITED

Our Company was originally incorporated as L&T Capital Holdings Limited in Mumbai on May 1, 2008 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai. Our Company received the certificate for commencement of business on May 15, 2008. Subsequently, the name of our Company was changed to L&T Finance Holdings Limited and a fresh certificate of incorporation consequent upon change of name was granted by the Registrar of Companies, Maharashtra at Mumbai on September 6, 2010. Our Company is registered as a systematically important core investment company with RBI pursuant to a certificate of registration dated September 11, 2013 (not valid for accepting deposits) issued by RBI under Section 45 IA of the Reserve Bank of India Act, 1934. For details of change in our name and the Registered Office of our Company, see "General Information" beginning on page 77 of the LOF.

Registered and Corporate Office: Brindavan, Plot No.177, C.S.T Road, Kalina, Santacruz (East), Mumbai 400 098 | Contact person: Apurva Rathod, Company Secretary and Compliance Officer | Telephone: +91 22 6212 5000; E-mail id: igrc@ltfs.com | Website: www.ltfs.com | Corporate Identity Number: L67120MH2008PLC181833

PROMOTER OF OUR COMPANY: LARSEN & TOUBRO LIMITED

ISSUE OF 46,13,25,021 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 65 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55 PER EQUITY SHARE) NOT EXCEEDING ₹ 2,998.61 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 EQUITY SHARES FOR EVERY 74 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JANUARY 22, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 340 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of L&T Finance Holdings Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on February 1, 2021 and closed on February 15, 2021 and the last date for On Market Renunciation of Rights Entitlements was February 10, 2021. Out of the total 2,09,484 Applications for 53,11,01,733 Equity Shares (including 61,834 Applications for 1,49,67,592 Equity Shares through R-WAP), 11,189 Applications for 31,22,430 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 1,98,295 Applications for 52,79,79,303 Equity Shares, which was 114.45% of the number of Equity Shares Allotted under the Issue. In accordance with the LOF and the Basis of Allotment finalised on February 22, 2021, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on February 23, 2021, allotted 46,13,25,021 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

1. Basis of Allotment

Category	No. of Applications allotted (including ASBA and R-WAP applications)	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against additional applied (B)	Total No. of Equity Shares accepted and allotted (A+B) 44,19,63,273	
Eligible Equity Shareholders	1,96,499	41,90,03,485	2,29,59,788		
Renouncees	1,954	1,93,61,748	0	1,93,61,748	
Total	1,98,453*	43,83,65,233	2,29,59,788	46,13,25,021	

*Including 158 applications partially accepted only to the extent of their Rights Entitlement.

2. Information regarding Applications received (including ASBA and R-WAP applications received):

Category	Applications received		Equity Shares applied for		Equity Shares allotted			
	No.	%	No.	Value (₹)	%	No.	Value (₹)	%
Eligible Equity Shareholders	2,07,484	99.05%	51,04,51,843	33,17,95,30,345.00	96.11%	44,19,63,273	28,72,76,12,745.00	95.80%
Renouncees	2,000	0.95%	2,06,49,890	1,34,22,42,850.00	3.89%	1,93,61,748	1,25,85,13,620.00	4.20%
Total	2,09,484	100.00%	53,11,01,733	34,52,17,73,195.00	100.00%	46,13,25,021	29,98,61,26,365.00	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on February 24, 2021. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on February 23, 2021 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on February 22, 2021. The listing application was executed with BSE and NSE on February 23, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed on February 24, 2021. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBAAccounts" on page 361 of the LOF. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about February 26, 2021. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on February 24, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI® beginning on page 333 of the LOF.

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correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 336 of the LOF. LEAD MANAGERS TO THE ISSUE AXIS CAPITAL S BOBCAPS **BOB Capital Markets Limited** Citigroup Global Markets India Private Limited Axis Capital Limited 1202, 12th Floor, First International Financial Centre, Plot No. C54 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C - 38/39, 1st Floor, Axis House, C-2, Wadia International Centre and C55, G Block, Bandra Kurla Complex, G Block, Bandra Kurla Complex, P.B. Marg, Worli, Mumbai 400 025 Bandra (East), Mumbai 400 051 Bandra (East), Mumbai 400 098 Telephone: +91 (22) 4325 2183 Telephone: +91 (22) 6175 9999 Telephone: +91 22 6138 9300 E-mail id: ltfh.rights@axiscap.in E-mail id: LTFH.rights@citi.com E-mail id: ltfh.rights@bobcaps.in Investor Grievance e-mail id: complaints@axiscap.in Investor Grievance e-mail id: investorgrievance@bobcaps.in Investor Grievance e-mail id: LTFH.rights@citi.com Contact Person: Ankit Bhatia Contact Person: Nivedika Chavan Contact Person: Pallavi Garg Website: www.axiscapital.co.in Website: https://www.online.citibank.co.in Website: www.bobcaps.in SEBI registration number: INM000012029 SEBI registration number: INM000010718 SEBI registration number: INM000009926 CREDIT SUISSE **▼** HSBC VICICI Securities HSBC Securities and Capital Markets (India) Private Limited Credit Suisse Securities (India) Private Limited ICICI Securities Limited 9th Floor, Ceejay House, Plot F, Shivsagar Estate, 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001 ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai 400 020 Worli, Mumbai 400 018 Telephone: +91 (22) 2268 5555 Telephone: +91 22 2288 2460 Telephone: +91(22) 6777 3885 E-mail id: ltfhrights@hsbc.co.in E-mail id: ltfh.rights@icicisecurities.com E-mail id: list.projectoctavius@credit-suisse.com Investor grievance e-mail id: investorgrievance@hsbc.co.in

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REGISTRAR TO THE ISSUE COMPANY SECRETARY & COMPLIANCE OFFICER **LINK**Intime Apurva Rathod L&T Finance Holdings Limited Brindavan, Plot No. 177, C.S.T Road Link Intime India Private Limited Kalina, Santacruz (East) Mumbai 400 098 C-101, 247 Park, L B S Marg Vikhroli (West), Mumbai 400 083; Telephone: +91 (22) 4918 6200 Telephone: +91 22 6212 5000 E-mail id: Intfinance.rights@linkintime.co.in E-mail: igrc@ltfs.com Investor grievance e-mail id: Intfinance.rights@linkintime.co.in Contact person: Sumeet Deshpande Website: www.linkintime.co.in; SEBI registration number: INR000004058

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism, R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For L&T FINANCE HOLDINGS LIMITED

Company Secretary & Compliance Officer

Place: Mumbai

Date: February 25, 2021

L&T Finance Holdings Limited has filed a LOF dated January 19, 2021 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock

Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BOB Capital Markets Limited, Citigroup Global Markets India Private Limited, Credit Suisse Securities (India) Private Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, Motital Oswal Investment Advisors Limited, SBI Capital Markets Limited and UBS Securities India Private Limited at the websites www.axiscapital.co.in, www.bobcaps.in, https://www.online.citibank.co.in, www.credit-suisse.com, https://www.business.hsbc.co.in/en-gb/in/generic/ipoopen-offer-and-buyback, www.icicisecurities.com, www.motilaloswalgroup.com, www.sbicaps.com and www.ubs.com, website of Company at www.ltfs.com and website of Registrar at www.linkintime.co.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 17 of the LOF. The Rights Entitlements and the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons

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Apurva Rathod