



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 03.04.2021

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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Dear Sirs,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith annual disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as received from the Promoters and Promoter Group of the Company of the company for the year ended on 31st March,2021.

For information and Record.

Thanking You

Yours Faithfully,
For and behalf of K M Sugar Mills Limited


(Pooja Dua)
Company Secretary-cum-Compliance officer

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
<p>3. Particulars of the shareholder(s) :</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>SANJAY JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1"> <tr><td>Names</td></tr> <tr><td>Lakshmi Kant Jhunjunwala</td></tr> <tr><td>Prakashchandra Jhunjunwala-HUF Dwarkadas</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjunwala</td></tr> <tr><td>Naina Jhunjunwala</td></tr> <tr><td>Umadevi Jhunjunwala</td></tr> <tr><td>Mravel Business Prvt Ltd.</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjunwala</td></tr> <tr><td>Vatsal Jhunjunwala</td></tr> <tr><td>Vridhi Jhunjunwala</td></tr> <tr><td>Madhu Prakash Jhunjunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjunwala Securities Private Limited</td></tr> </table>	Names	Lakshmi Kant Jhunjunwala	Prakashchandra Jhunjunwala-HUF Dwarkadas	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjunwala	Naina Jhunjunwala	Umadevi Jhunjunwala	Mravel Business Prvt Ltd.	Prakashchandra Dwarkadas Jhunjunwala	Vatsal Jhunjunwala	Vridhi Jhunjunwala	Madhu Prakash Jhunjunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjunwala Securities Private Limited
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Vridhi Trust																	
Shivam Trust																	
K M Vyapar Private Ltd																	
Jhunjunwala Securities Private Limited																	

		Francoise Commerce Private Limited	
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	SJ 2494600 PAC 57117825	SJ 2.71 PAC 62.08	SJ 2.71 PAC 62.08
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	SJ 2494600 PAC 57117825	SJ 2.71 PAC 62.08	SJ 2.71 PAC 62.08

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
SANJAY JHUNJHUNWALA	Yes	AANPJ9747L
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Prakashchandra Dwarkadas Jhunjunwala	Yes	AAKPJ4437C
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Vridhi Jhunjunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature of the Authorized Signatory

Place : Lucknow
Date : 03-04-2021

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

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K M Vyapar Private Ltd																	
Jhunjhunwala Securities Private Limited																	

Francoise Commerce Private Limited			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	LKJ-HUF 10065900	LKJ-HUF 10.94	LKJ-HUF 10.94
b) Voting Rights (otherwise than by shares)	PAC 49546525	PAC 53.85	PAC 53.85
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	LKJ-HUF 10065900 PAC 49546525	LKJ-HUF 10.94 PAC 53.85	LKJ-HUF 10.94 PAC 53.85

Part B**

Name of The Target Company: K M Sugar Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
LAKSHMI KANT DWARKADAS-HUF	Yes	AAAHL9403N
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjunwala-HUF	Yes	AADHJ9565J
Aditya Jhunjunwala	Yes	AANPJ0923C
Naina Jhunjunwala	Yes	AANPJ0921A
Umadevi Jhunjunwala	Yes	ABQPJ7823H
Sanjay Jhunjunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjunwala	Yes	AAKPJ4437C
Vatsal Jhunjunwala	Yes	AGHPJ6163G
Vridhi Jhunjunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P


Signature of the Authorised Signatory

Place : Lucknow

Date : 03-04-2021

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Part-A- Details of Shareholding

1. Name of the Target Company (TC)	K M Sugar Mills Limited																
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange & Bombay Stock Exchange																
3. Particulars of the shareholder(s) :	<p>LAKSHMI KANT JHUNJHUNWALA</p> <p>PAC Details are:-</p> <table border="1" style="width: 100%;"> <tr><td>Names</td></tr> <tr><td>Marvel Business Pvt Ltd</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala-HUF</td></tr> <tr><td>Lakshmi Kant Dwarkadas-HUF</td></tr> <tr><td>Aditya Jhunjhunwala</td></tr> <tr><td>Naina Jhunjhunwala</td></tr> <tr><td>Umadevi Jhunjhunwala</td></tr> <tr><td>Sanjay Jhunjhunwala</td></tr> <tr><td>Prakashchandra Dwarkadas Jhunjhunwala</td></tr> <tr><td>Vatsal Jhunjhunwala</td></tr> <tr><td>Vridhi Jhunjhunwala</td></tr> <tr><td>Madhu Prakash Jhunjhunwala</td></tr> <tr><td>Vridhi Trust</td></tr> <tr><td>Shivam Trust</td></tr> <tr><td>K M Vyapar Private Ltd</td></tr> <tr><td>Jhunjhunwala Securities Private Limited</td></tr> </table>	Names	Marvel Business Pvt Ltd	Prakashchandra Dwarkadas Jhunjhunwala-HUF	Lakshmi Kant Dwarkadas-HUF	Aditya Jhunjhunwala	Naina Jhunjhunwala	Umadevi Jhunjhunwala	Sanjay Jhunjhunwala	Prakashchandra Dwarkadas Jhunjhunwala	Vatsal Jhunjhunwala	Vridhi Jhunjhunwala	Madhu Prakash Jhunjhunwala	Vridhi Trust	Shivam Trust	K M Vyapar Private Ltd	Jhunjhunwala Securities Private Limited
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Francoise Commerce Private Limited			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	LKJ 14302600	LKJ 15.54	LKJ 15.54
	PAC 45309825	PAC 49.25	PAC 49.25
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	LKJ 14302600	LKJ 15.54	LKJ 15.54
	PAC 45309825	PAC 49.25	PAC 49.25

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
LAKSHMI KANT JHUNJHUNWALA	Yes	AEJJPJ8858E
Marvel Business Private Ltd	Yes	AABCM7231K
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Naina Jhunjhunwala	Yes	AANPJ0921A
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P


Signature of the Authorised Signatory**Place : Lucknow****Date : 03-04-2021**

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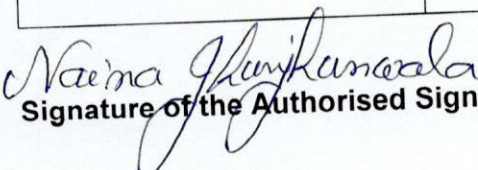
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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2021, holding of:			
a) Shares	KMVL 2283364	KMVL 2.48	KMVL 2.48
b) Voting Rights (otherwise than by shares)	PAC 57329061	PAC 62.31	PAC 62.31
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	KMVL 2283364 PAC 57329061	KMVL 2.48 PAC 62.31	KMVL 2.48 PAC 62.31

Part B****Name of The Target Company: K M Sugar Mills Limited**

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Signature of the Authorised Signatory

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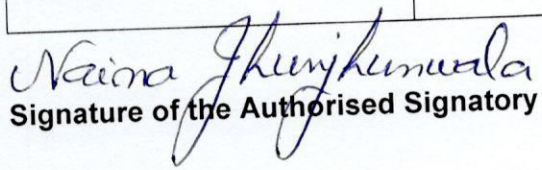
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As of March 31 st of 2021, holding of:			
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b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	NJ 4180748 PAC 55431677	NJ 4.54 PAC 60.25	NJ 4.54 PAC 60.25

Part B****Name of The Target Company: K M Sugar Mills Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter/ Promoter group	PAN of the person and PACs
NAINA JHUNJHUNWALA	Yes	AANPJ0921A
Marvel Business Private Ltd	Yes	AABCM7231K
Lakshmi Kant Jhunjhunwala	Yes	AEJPJ8858E
Prakashchandra Dwarkadas Jhunjhunwala-HUF	Yes	AADHJ9565J
Lakshmi Kant Dwarkadas-HUF	Yes	AAAHL9403N
Aditya Jhunjhunwala	Yes	AANPJ0923C
Umadevi Jhunjhunwala	Yes	ABQPJ7823H
Sanjay Jhunjhunwala	Yes	AANPJ9747L
Prakashchandra Dwarkadas Jhunjhunwala	Yes	AAKPJ4437C
Vatsal Jhunjhunwala	Yes	AGHPJ6163G
Vridhi Jhunjhunwala	Yes	AMWPJ0962E
Madhu Prakash Jhunjhunwala	Yes	AANPJ9742R
Vridhi Trust	Yes	AAATV7236P
Shivam Trust	Yes	AAFTS3498D
K M Vyapar Private Ltd	Yes	AAACK5991M
Jhunjhunwala Securities Private Limited	Yes	AAACJ9775C
Francoise Commerce Private Limited	Yes	AAACF4336P


Signature of the Authorised Signatory

Place : Lucknow**Date : 03-04-2021**