

January 25, 2021

**Listing Department****National Stock Exchange of India Limited**

Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

NSE Symbol: CENTRUM

**Listing Department****BSE Limited**

Sir PJ Towers,  
Dalal Street,  
Fort,  
Mumbai – 400 001

BSE Security Code: 501150

Madam/Dear Sir

**Sub: Committee Meeting Intimation – Approval of terms of issuance for Non-Convertible Debentures (NCDs)**

We refer to the intimation of 'Outcome of the Board Meeting held on June 25, 2020', which was filed by us on the Stock Exchanges on June 25, 2020. In this regard, we wish to draw your attention to the in-principle approval accorded by the Board of Directors of Centrum Capital Limited ("**the Company**") for raising of funds through issuance of NCDs up to Rs.1,000 Crore (Rupees One Thousand Crore only) in one or more series/tranches, on private placement basis, subject to receipt of the requisite approvals, if any and terms and conditions as may be finalised by the Fund Raising Committee of the Board, constituted by the Board for the purposes of overseeing the capital/ fund raising exercise of the Company.

Till date the Company has raised 196.62 crore under Secured, Redeemable, Non-Cumulative, Listed, Rated, Non-Convertible, Principal Protected Market Linked Debentures.

We wish to inform you that pursuant to the in-principle approval of the Board of Directors as mentioned aforesaid, a meeting of the Fund Raising Committee ("FRC") of the Board of Directors of the Company is scheduled to be held on Friday, January 29, 2021, *inter-alia*, to transact the following business:

To approve the commercial terms of proposed issuance of up to Rs. 100 Crore (Rupees Hundred Crore Only) Secured, Redeemable, Unlisted, Unrated, Non-Convertible, Principal Protected Market Linked Debentures each having a face value of Rs.1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of up to Rs.100,00,00,000/- (Rupees Hundred Crore only) (hereinafter referred to as the "**Debentures**") for cash, at par or premium, in dematerialised form on private placement basis. The outcome of the said meeting will be submitted to you, in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and appropriate dissemination.

Thanking you,

**For Centrum Capital Limited**



**Alpesh Shah**  
**Company Secretary**

**Centrum Capital Limited (CIN No.: L65990MH1977PLC019986)**

**Corporate Office:** Centrum House, CST Road, Vidyanaigari Marg, Kalina, Santacruz (East), Mumbai – 400 098.

Tel: +91 22 4215 9000

**Registered Office:** 2<sup>nd</sup> Floor, Bombay Mutual Building, Dr. D. N. Road, Fort, Mumbai – 400 001. Tel: +91 22 2266 2434

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