



YOGI LIMITED

Created. Crafted. Perfected.
(Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogilt.com | CIN : L70100MH1992PLC069958

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai- 400 001

Scrip Code: 511702

Subject: Outcome of Board Meeting

Ref: Intimation under Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir,

With reference to captioned subject and in compliance with Regulation 30 read with Schedule III, Part A, Para A of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we do hereby inform you that the Board of Director of the company at its meeting held today i.e. Friday, 22nd December, 2023, subject to approval of member's considered and approved, inter-alia;

1. Increase in Authorized share Capital of the Company from existing Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) consisting of 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of Rs.10/- (Ten) each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) consisting of 3,00,00,000 (Three Crores) Equity Shares of Re.10/- (Ten) each ranking pari passu in all respect with the existing Equity Shares of the Company as per the Memorandum and Articles of Association of the Company.
2. Alteration of share capital clause of Memorandum of Association pursuant to Increase in Authorised Share Capital of the Company;
3. Issue, Offer and Allotment of 1,38,08,687 Convertible Warrants of Face Value of Rs. 10/- each on preferential basis to Promoter and Non-Promoter, in accordance with Section 42 and 62(1)(c) of the Companies Act, 2013 and all other applicable provisions, if any, (including any statutory modification(s) or re-enactments thereof for the time being in force), Memorandum



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and Articles of Association of the Company, SEBI (LODR), and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and also fixed the date, time and venue of the Extra Ordinary General Meeting of the members of the company.

*Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.*

The Meeting of the Board of Directors of the Company was commenced at 5:00 p.m. and concluded at 05.30 p.m.

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,

FOR YOGI LIMITED

(Ghanshyambhai Nanjibhai Patel)

Managing Director

Date: 22nd December, 2023

Place: Mumbai



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ANNEXURE A

PARTICULARS	DETAILS
Type of securities proposed to be issued	Issue of 1,38,08,687 convertible warrants of Face Value of Rs. 10/- each on preferential basis convertible
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,38,08,687 convertible warrants of Face Value of Rs. 10/- each
Name of Investors	As per note 1 given below
Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)	As per note 2 given below

Note 1:

NAME / LIST OF INVESTORS ALLOTMENT OF CONVERTIBLE WARRANTS:

No	Name of the Proposed Allottees	No of Warrants	Category
1.	Ghanshyambhai Nanjibhai Patel	40,00,000	Promoter Group
2.	Pareshbhai Nanjibhai Patel	40,00,000	Promoter Group
3.	Tirth Ghanshyam Patel	16,66,081	Promoter Group
4.	Unique Concepts Builders Private Limited	9,00,000	Non Promoter
5.	Pushpa Investments	4,50,000	Non Promoter
6.	Vimal Kumar Bunt HUF	4,50,000	Non Promoter
7.	Parshav Vatika LLP	18,12,606	Non Promoter
8.	Maulik Jitendra Kumar Ranka	5,30,000	Non Promoter



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Note 2:

Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)

Proposed Allottee(s)	Prior holding		New Convertible warrants to be allotted	Post holding (assuming all the warrants are converted)	
	No. of Shares held	% of shareholding		No. of Shares held	% of shareholding
Ghanshyambhai Nanjibhai Patel	40,20,000	24.83	40,00,000	80,20,000	26.73
Pareshbhai Nanjibhai Patel	40,20,000	24.83	40,00,000	80,20,000	26.73
Tirth Ghanshyam Patel	-	-	16,66,081	16,66,081	5.55
Unique Concepts Builders Private Limited	-	-	9,00,000	9,00,000	3
Pushpa Investments	-	-	4,50,000	4,50,000	1.5
Vimal Kumar Bunt HUF	-	-	4,50,000	4,50,000	1.5
Parshav Vatika LLP	-	-	18,12,606	18,12,606	6.04
Maulik Jitendra Kumar Ranka	-	-	5,30,000	5,30,000	1.77