

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 14/08/2023

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: UNOMINDA; 532539

Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with Composite scheme of arrangement of Harita Fehrer Limited ('Wholly Owned Subsidiary/Transferor Company') and Minda Storage Batteries Private Limited ('Wholly Owned Subsidiary/Demerged Company'), with Uno Minda Limited ('Holding Company/Transferee Company/Resulting Company')

Dear Sir/Madam,

This is in continuation of our earlier intimation dated 24th May, 2022, 03rd September, 2022 and 14th July 2023 on the subject matter cited above, we wish to inform you that the Scheme of Arrangement of Harita Fehrer Limited ('Wholly Owned Subsidiary/Transferor Company') and Minda Storage Batteries Private Limited ('Wholly Owned Subsidiary/Demerged Company'), with Uno Minda Limited ('Holding Company/Transferee Company/Resulting Company/Company') and their respective shareholders and creditors, has been sanctioned by the Hon'ble National Company Law Tribunal, Court III, New Delhi ('NCLT') vide Order dated July 13, 2023.

The certified copy of NCLT order was filed with the Registrar of Companies, NCT of Delhi & Haryana by the Company today i.e. on 14th August, 2023. Accordingly, we wish to further inform you that:

- a) the Appointed Date for the Scheme is 01st April, 2022 and Effective Date of the Scheme is 14th August, 2023.

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- b) With effect from appointed date, the Authorised Share Capital of the Transferee Company shall stand increased by merging the authorized share capital of the Transferor Company and Demerged Company to the extent of representing the Demerged Undertaking as defined in the Scheme. Accordingly, the revised authorized share capital of the Transferee Company is Rs. 7,14,75,33,980 (Rupees Seven Hundred and Fourteen Crores Seventy-Five Lakh Thirty Three Thousand Nine Hundred Eighty Only) consisting of:-
- a) 1,75,15,19,740 (One Hundred Seventy Five Crores Fifteen Lakh Nineteen Thousand Seven Hundred Forty Only) equity shares of Rs. 2/- (Rupees Two only) each,
- b) 2,75,00,000 (Two Crore Seventy-Five Lakh Only) 8% Non-Cumulative Redeemable Preference Share of Rs. 10/- (Rupee Ten only) each and
- c) 3,36,94,945 (Three Crore Thirty-Six Lakh Ninety Four Thousand Nine Hundred Forty-Five only) 0.01% Non-Convertible Redeemable Preference Shares of INR 100/- (Rupees One Hundred only) each, by virtue of the scheme.
- d) With effect from appointed date, the object clauses of Memorandum of Association of Transferee Company altered and amended by including the object clauses of Transferor Company and Demerged Company to the extent of representing the Demerged Undertaking as defined in the Scheme.
- e) With effect from appointed date, the business units of Transferor Company and the demerged undertaking of Demerged Company are now become units of the Transferee Company as per the Scheme.

Please take the same on records.

Thanking you.

Yours faithfully,

For Uno Minda Limited

(Formerly known as Minda Industries Limited)

Tarun Kumar Srivastava

Company Secretary & Compliance Officer