

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Date: August 17, 2022

SCRIP CODE: 500306

Subject: Outcome of the meeting of the Committee of Directors of Jaykay Enterprises Limited (“the Company”), for allotment of 48,76,106 Equity Shares, upon conversion of Fully Convertible Warrants (“Warrants”).

Dear Ma'am/ Sir,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations, 2015'), we wish to inform your good office that the Committee of Directors of the Company in their meeting held on August 16, 2022 has, inter alia, considered and approved the allotment of 48,76,106 Equity Shares of Face Value of Re. 1/- each, pursuant to conversion of warrants into equivalent number of Equity Shares, which were allotted on February 18, 2021 at the Issue Price of Rs. 10/- each.

The details of allotment are as follows:

S.N	Name of Allottee	No. of Equity Shares allotted upon conversion of warrants
1	Abhishek Singhanian	21,94,606
2	J.K.Traders Ltd.	26,81,500
	Total	48,76,106

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 5,24,68,358/- (Rupees Five Crore Twenty Four Lakh Sixty Eight Thousand Three Hundred Fifty Eight only) divided into 5,24,68,358 (Five Crore Twenty Four Lakh Sixty Eight Thousand Three Hundred Fifty Eight) Equity Shares of face value Re. 1/- each. The new equity shares issued rank pari-passu with the existing equity shares.

This is for your information and records.

For Jaykay Enterprises Limited



Abhishek Pandey
Company Secretary & Compliance Officer
Membership No.: ACS21958

