



**NTPC Limited**  
(A Government of India Enterprise)  
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2023-24

Date: 11.04.2023

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. <b>Scrip Code - NTPC</b>	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001. <b>Scrip Code - 532555</b>
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**Sub: Initial Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2023-24**

Dear Sir,

In line with the Chapter XII of Operational Circular for issue and listing of Non-Convertible Securities (NCS) dated 10 August 2021 as amended from time to time on 'Fund raising by issuance of Debt Securities by Large Corporates', please find enclosed Initial Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2023-24.

Yours faithfully,

(Aditya Dar)  
Executive Director (Finance)



**NTPC Limited**

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**Annexure-A**

**Initial Disclosure as a Large Corporate Borrower for FY 2023-24**

Sr. No.	Particulars	Details
1	Name of the company	NTPC Limited
2	CIN	L4010DL1975GOI007966
3	<b>Outstanding borrowing of company as on 31.03.2023*</b> (Rs. in Crore)	<b>Rs.129,244.50 crore</b>
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	“CRISIL AAA/Stable” by CRISIL, “[ICRA] AAA (Stable)” by ICRA, “CARE AAA; Stable” by CARE & “IND AAA/Stable” by India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE

\* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

We confirm that NTPC Limited is a Large Corporate as per the applicability criteria given under the Chapter XII of Operational Circular for issue and listing of Non-Convertible Securities (NCS) dated 10 August 2021 as amended from time to time.

  
Arun Kumar  
Company Secretary  
Email: csntpc@ntpc.co.in  
Contact No.: 011-24360959

  
Jaikumar Srinivasan  
Director (Finance)

Date: 11.04.2023