



Ref: ERL /SECRETARIAL/2019-20/1523

10th January, 2020

To

The General Manager Department of Corporate Services BSE Limited Phiroze S Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051	The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001
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Respected Ma'am/Sir,

Sub: Outcome of Board Meeting held on 10th January, 2020 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, this is to inform that the Board of Directors of the Company in its meeting held today, the 10th of January, 2020, have, *inter-alia*, approved issue of Unlisted, Redeemable, Non-Convertible Debentures ("NCDs") upto Rs. 400,00,00,000/- (Four Hundred Crores) on private placement basis.

This is to further inform that the Company has signed Term Sheet for issue of Unlisted, Redeemable, Non-Convertible Debentures upto Rs. 400,00,00,000/- (Four Hundred Crores only), as per the details below:

SL NO	Particulars	
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	NO
2	Tenure of the instrument	Date of Allotment: To be decided Date of maturity: 15 months from the date of allotment
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none">12.00% p.a.Principal & interest Payment: Bullet redemption on Maturity Date (Mandatory Repayment) or on Voluntary Repayment Date.
4	Charge/security, if any, created over the assets	<ul style="list-style-type: none">Third Party security to be provided by Company's Promoters / Group Company
5	Special right/interest/privileges attached to the instrument and changes thereof	The Issuers have the right, but not the obligation to redeem all outstanding debentures any time at or prior to the expiry of 11 months in the event of happening of





		specified event.
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	4% per annum
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
8	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet redemption on the Maturity Date (Mandatory Repayment) or on Voluntary Repayment Date

The meeting commenced at 11.00 a.m. and concluded at 12.30 p.m.

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limited

Girija Kumar Choudhary



Girija Kumar Choudhary
Whole-time Director & CFO
DIN: 00821762