

01<sup>st</sup> July 2024

To,

**BSE LIMITED**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400001

**BSE Scrip Code: 532604**

**NATIONAL STOCK EXCHANGE OF INDIA  
LIMITED**

Exchange Plaza, Plot No C/1, G-Block,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051

**NSE Symbol: SALSTEEL**

**Sub: Disclosure Pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

Dear Sir/Madam,

The Company has received disclosure dated 01st July 2024 in the 'Form C' under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time from **Sal Care Private Limited**, Promoters of the Company in respect of Allotment of 48,00,000 Convertible Equity Warrants vide Allotment made by the Board of Directors of the Company at their meeting held on Saturday, 29<sup>th</sup> June 2024 by way of Preferential Allotment.

Accordingly, we are enclosing herewith a copy of the above disclosure for your kind information and records.

Kindly take the same on records.

Yours faithfully,

**For SAL Steel Limited**

**Vinay Kumar Mishra**  
Company Secretary & Compliance Officer  
M. No.: F11464

**Enclosed: A/a.**

**FORM C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6 (2) - Continual disclosure]**

**Name of the Company:** SAL Steel Limited  
**ISIN of the Company:** Not Available

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN No., CIN/DIN, & address of Promoter/ Employee / Director with contact nos.	Category of Person (Promoter s/ KMP / Directors/ immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed (acquired through off market sale)			Securities held post acquisition/disposal		Date of allotment advice/ acquisition of Warrants/ sale of Warrants specify		Mode of acquisition (market purchase/publ ic rights/ preferential offer / off market/ Inter- se transfer etc.	Exchange on which the trade was executed		
		Type of security (For eg.- Shares, Warrants, Convertible Debentures etc.)	No. and % of Shareh olding	Type of security (For eg.- Shares, Warrants, Convertible Debenture s etc.)	No.	Value	Transa ct ion Type (Buy/ Sale/ Pledge / Revoke / Invoke)	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of Share holding	From			To	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
SAL Care Private Limited	Promoter	Warrants	NIL	Warrants	48,00,000	Rs. 3,00,00,000/-	Buy	Warrants	48,00,000	29.06.2024	01.07.2024	01.07.2024	Preferential Offer	Not Applicable

**PAN: AALCS7886G, Address: C/o S. A. I. Hospital & Medical Institute, Opp. Door Darshan, Drive In Road, Thaltej, Ahmedabad, Gujarat. Contact: +91 9825005763, DIN - Not Applicable.**

**Note: Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2) i.e. point no 15 to 20 in Form C not applicable hence not given.**

**For Sal Care Private Limited,**  
**KARAN**  
RAJENDRA SHAH

**Karan Rajendra Shah**  
**Director**  
**DIN - 02471212**