



V2 Retail Limited

Date: April 12, 2019

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East) Mumbai-400051 Security ID-V2RETAIL	BSE (Bombay Stock Exchange) Limited 25 th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, , Mumbai-400001 Security Code-532867
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Sub: Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015.
Reconciliation of Share Capital Audit Report for quarter ended March 31, 2019

Dear Sir/Ma'am,

Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015, Please find enclosed herewith a report on Reconciliation of Share Capital Audit Report for quarter ended March 31, 2019.

This is for your information and record.

Yours Truly

For V2 Retail Limited


Mr. Umesh Kumar
(Company Secretary & Compliance Officer)

SUNPREET SINGH & ASSOCIATES

COMPANY SECRETARIES

WZ-283/241 VISHNU GARDEN, NEW DELHI-110018

M. NO: 9971443104, Email: sunpreet.manny@gmail.com**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****(As Per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)**

1	For the Quarter Ended	31 st March, 2019	
2	ISIN	INE945H01013	
3	Face Value	10/-	
4	Name of the Company	V2 RETAIL LIMITED	
5	Registered Office Address	Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil VasantVihar New Delhi-110037	
6	Correspondence Address	Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil VasantVihar New Delhi-110037	
7	Telephone & Fax Nos.	011-41771850	
8	Email address	cs@vrl.net.in	
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Ltd. National Stock Exchange of India Ltd.	
10	Issued Capital (No of shares)	34074018	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	National Stock Exchange of India Limited(NSE)	34074018	100
	Bombay Stock Exchange Limited(BSE)	34074018	100
12	Held in dematerialized form in CDSL	Number of Shares	% of Issued Capital
		6806262	20
13	Held in dematerialized form in NSDL	27135166	79.63
14	Physical	132590	0.37
15	Total No. of shares (12+13+14)	34074018	100
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): Not Applicable	Difference between (10 & 11) and (10 & 15) : Not Applicable	
17	Certifying the details of changes in share capital during the quarter under		



consideration as per Table below:							
Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)	
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes/No) if no, updated up to which date			YES			
19	Reference of previous quarter with regards to excess dematerialized shares, if any			N.A.			
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?			N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			N.A.			
	Demat requests		No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 Days		0	0	N.A.		
	Pending for more than 21 days		0	0	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Mr. Umesh Kumar 011-41771850			
23	Name Address, Tel. & Fax No., Regn. no. of the Auditor/Company Secretary in Practice			CS Sunpreet Singh of Sunpreet Singh & Associates WZ-283/241 Vishnu Garden, New Delhi-110018 9971443104 M. No. 43116 C.P No. 16084			
24	Appointment of common agency for Share registry work. If yes name & address			M/s Link Intime India Private Limited Noble Height, 1 st Floor, Plot No. NII-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058.			



		Ph: 011-41410592 e-mail:delhi@linkintime.co.in
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	NO

Place: New Delhi
Date: 11-04-2019

for Sunpreet Singh & Associates
Company Secretaries



(Sunpreet Singh)
M.No. 43116
C.P. No. 16084