

Date: 01.04.2023

To

**The National Stock Exchange of India Limited,**  
 Listing Department  
 Exchange Plaza, NSE Building,  
 Bandra Kurla Complex,  
 Bandra East,  
 Mumbai – 400 051,

**BSE Limited**  
 Corporate relationship Department  
 Phiroze jeejeebhoy Towers  
 Dalal Street, fort  
 Mumbai -400 001

NSE Symbol – **HARIOMPIPE**

BSE Scrip Code- **543517**

**Sub: Allotment of 33,48,125 Convertible warrants and 21,39,425 Equity Shares of Rs. 10 each/- on Preferential basis.**

Dear Sir/Madam,

This is in reference to the outcome of Board meeting dated 25.01.2023 regarding approval of issue of Convertible Warrants and Equity Shares on Preferential Basis and pursuant to Regulation 30 read with Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

We hereby inform you that the Board of Directors vide circular resolution passed on March 31, 2023 has approved the following:

- Allotment of 33,48,125 (Thirty Three lakhs Forty Eight Thousand One Hundred and Twenty Five) Convertible Warrants (“Warrants”) each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹10/- ( Rupee Ten Only) at a price of ₹ 345/- (Rupees Three Hundred and Forty Five only) each (including a premium of ₹335/-) per Warrants payable in cash (“Issue Price”), aggregating upto ₹1,15,51,03,125/- (Rupees One Hundred and Fifteen Crore Fifty One lakhs Three Thousand One Hundred and Twenty Five only/-) on a preferential basis to Investors specified here-in-below:

| S. No                              | Name of the Allottee(s)    | No. of Convertible Warrants | Category of the Allottee(s) | PAN of the Allottee (s) | Total amount Paid including premium (In Rs.)* |
|------------------------------------|----------------------------|-----------------------------|-----------------------------|-------------------------|---|
| <b>Promoter and Promoter Group</b> |                            |                             |                             |                         |   |
| 1.                                 | Rupesh Kumar Gupta         | 2,62,500                    | Promoter                    | ACAPG4228Q              | 2,26,40,625                                   |
| 2.                                 | Sailesh Gupta              | 2,62,500                    | Promoter                    | AEJPG0808B              | 2,26,40,625                                   |
| 3.                                 | Rakesh Kumar Gupta         | 3,50,000                    | Promoter                    | AEJPG0808B              | 3,01,87,500                                   |
| <b>Non - Promoters</b>             |                            |                             |                             |                         |   |
| 4.                                 | Malabar India Fund Limited | 24,35,000                   | Category - I FPI*           | AAF6M6589C              | 21,00,18,750                                  |
| 5.                                 | Amitabha Bhattacharya      | 2,250                       | KMP*                        | ATUPB4697D              | 1,94,063                                      |

## HARIOM PIPE INDUSTRIES LIMITED

### Registered Office

3-4-174/12/2, 'SAMARPAN' 1st Floor, Lane Beside Spencer's Near Pillar no : 125, Attapur, Hyderabad - 500048. Toll Free : 1800 123 0360 Phone : 040 24016101 website : hariompipes.com Email : info@hariompipes.com

### Factory

Survey No.58 & 63, Sheriguda (V), Balanagar (M), Mahabubnagar Dist - 509202, Telangana.

|     |                            |                  |                                  |            |                     |
|-----|----------------------------|------------------|----------------------------------|------------|---------------------|
| 6.  | Krishnakanth Jaju          | 3,000            | Employee                         | BNUPJ2884F | 2,58,750            |
| 7.  | Pratik Kedia               | 500              | Employee                         | AQUPK6763G | 43,125              |
| 8.  | Arat Ramesh                | 375              | Employee                         | AHZPA5414G | 32,344              |
| 9.  | Chirag Partani             | 1,500            | KMP*                             | COAPP1493Q | 1,29,375            |
| 10. | Deepak Kumar               | 7,500            | Employee                         | ANDPK3692A | 6,46,875            |
| 11. | Kayagurala Muralidhar      | 1,500            | Employee                         | APOPK2667L | 1,29,375            |
| 12. | Maruti Chindhu Jadhav      | 750              | Employee                         | ACRPJ1074C | 64,688              |
| 13. | Sitarama Sharma            | 1,125            | Employee                         | CJAPS0765B | 97,031              |
| 14. | Pukh Raj                   | 750              | Employee                         | DYJPP1241L | 64,688              |
| 15. | Tandur Mahesh Goud         | 375              | Employee                         | BNJPM7005E | 32,344              |
| 16. | Eega Harish                | 375              | Employee                         | ADOPE5666K | 32,344              |
| 17. | Bhagwat Prasad Gupta       | 750              | Employee                         | CHGPG0011C | 64,688              |
| 18. | Ashwin Bhagwandas Parashar | 375              | Employee                         | BEUPP3404G | 32,344              |
| 19. | Nitesh Gupta               | 750              | Employee                         | BTIPG6335E | 64,688              |
| 20. | Yash Gupta                 | 6,250            | Employee                         | CFKPG5287E | 5,39,063            |
| 21. | Sneha Sankla               | 5,000            | Independent Director             | AGLPD4198F | 4,31,250            |
| 22. | Joyeeta Bose               | 2,000            | Relative of Independent Director | ALKPB8893K | 1,72,500            |
| 23. | Bhagyashri Dharmasa Zad    | 3,000            | Public                           | AAJPZ4252C | 2,58,750            |
|     | <b>Total</b>               | <b>33,48,125</b> |                                  |            | <b>28,87,75,781</b> |

\*KMP - (Key Managerial Personnel)

\*FPI – (Foreign Portfolio Investors)

(hereinafter individually or collectively referred to as “Investors” or “Identified Persons”).

\*25% amount paid towards the subscription of Convertible Warrants.

- Allotment of 21,39,425 (Twenty One Lakhs Thirty Nine Thousand Four Hundred and Twenty Five) Equity Shares at an issue price of Rs. 345/- (Rupees Three Hundred and Forty Five only) each i.e., of the face value of Rs. 10/- each and at a premium of Rs. 335/- each per Equity Share aggregating to Rs.73,81,01,625/- (Rupees Seventy Three Crores Eighty One Lakhs One Thousand Six hundred and Twenty Five only) on a preferential basis to Investors specified here-in-below:

| S. No                  | Name of the Allottee(s)    | No. of Equity Shares | Category of the Allottee(s) | PAN of the Allottee (s) | Total amount Paid including premium (In Rs.) |
|------------------------|----------------------------|----------------------|-----------------------------|-------------------------|--|
| <b>Non - Promoters</b> |                            |                      |                             |                         |  |
| 1.                     | Malabar India Fund Limited | 4,05,000             | Category - I FPI*           | AAFCM6589C              | 13,97,25,000                                 |
| 2.                     | Amitabha Bhattacharya      | 750                  | KMP*                        | ATUPB4697D              | 2,58,750                                     |
| 3.                     | Ashish Agarwal             | 1,000                | KMP*                        | AGBPA1100C              | 3,45,000                                     |
| 4.                     | Krishnakanth Jaju          | 1,000                | Employee                    | BNUPJ2884F              | 3,45,000                                     |
| 5.                     | Pratik Kedia               | 500                  | Employee                    | AQUPK6763G              | 1,72,500                                     |

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|-----|-----------------------------------|------------------|----------|------------|---------------------|
| 6.  | Chirag Partani                    | 300              | KMP*     | COAPP1493Q | 1,03,500            |
| 7.  | Arat Ramesh                       | 125              | Employee | AHZPA5414G | 43,125              |
| 8.  | Riya Jindal                       | 500              | Employee | CMDPJ8632A | 1,72,500            |
| 9.  | Deepak Kumar                      | 2,500            | Employee | ANDPK3692A | 8,62,500            |
| 10. | Kayagurala Muralidhar             | 500              | Employee | APOPK2667L | 1,72,500            |
| 11. | Sitarama Sharma                   | 375              | Employee | CJAPS0765B | 1,29,375            |
| 12. | Pukh Raj                          | 250              | Employee | DYJPP1241L | 86,250              |
| 13. | Tandur Mahesh Goud                | 125              | Employee | BNJPM7005E | 43,125              |
| 14. | Eega Harish                       | 125              | Employee | ADOPE5666K | 43,125              |
| 15. | Bhagwat Prasad Gupta              | 250              | Employee | CHGPG0011C | 86,250              |
| 16. | Ashwin Bhagwandas<br>Parashar     | 125              | Employee | BEUPP3404G | 43,125              |
| 17. | Nitesh Gupta                      | 250              | Employee | BTIPG6335E | 86,250              |
| 18. | Yash Gupta                        | 3,750            | Employee | CFKPG5287E | 12,93,750           |
| 19. | Bhagyashri Dharmasa Zad           | 2,000            | Public   | AAJPZ4252C | 6,90,000            |
| 20. | Shruthi Murali                    | 2,90,000         | Public   | AXNPM8152H | 10,00,50,000        |
| 21. | Narayana Trading &<br>Investments | 2,90,000         | Public   | AANFN4494Q | 10,00,50,000        |
| 22. | DHA Prime Life Sciences LLP       | 11,40,000        | Public   | AANFD7283P | 39,33,00,000        |
|     | <b>Total</b>                      | <b>21,39,425</b> |          |            | <b>73,81,01,625</b> |

We request you to take above on your records.

Thanking you,  
Yours faithfully,

**For Hariom Pipe Industries Limited**

**Rupesh Kumar Gupta**  
Managing Director  
DIN: 00540787

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