

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

[CIN: U65929DL2020GOI366835](https://www.cin.gov.in/CIN/U65929DL2020GOI366835)

Date: 8th December 2023

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Dear Madam/Sir,

Sub: Intimation of Road Assets offered by National Highways Authority of India (“NHAI”) for potential acquisition by National Highways Infra Trust (NHIT)

Ref: 1. Our previous intimation vide letter dated 4th February 2023, 16th February 2023, and 29th September, 2023;

2. Board Meeting Outcome dated 8th November, 2023 read with 9th November, 2023

We refer to our previous intimations wherein we had informed that NHAI vide its letter dated 14th February, 2023 has offered Five (5) projects / Road Assets for potential acquisition by NHIT (“Round 3”). Further, vide letter dated 29th September, 2023 NHAI had identified six (6) projects / Road Assets for potential acquisition by NHIT (“Round 4”) under the Assets Monetization plan for FY 2023-24

In furtherance to the Board meeting outcome dated 8th November, 2023 and 9th November 2023 wherein the Board of Directors (“Board”) of National Highways Infra Investment Managers Private Limited (“NHIIMPL”) acting in the capacity of Investment Manager to National Highways Infra Trust (“NHIT”) had considered and approved to offer NHAI, the Base consideration value for book building and acquisition of the R3 assets subject to the approval of Unitholders of NHIT. Further, NHIIMPL had submitted its offer to NHAI in the sealed envelope (“Base Offer”) as per the directions and mechanisms approved by NHAI.

In this regard we wish to update that NHAI vide its letter dated 7th December, 2023 has intimated that:

1. Considering the Asset Monetization target of FY2023-24 through InvIT mode and the status till date, NHAI has decided to modify/ expand Round-3 of InvIT as follows:
 1. Chichira-Kharagpur (West Bengal)
 2. Orai-Bara (Uttar Pradesh)
 3. Rewa-Katni-Jabalpur-Lakhnadon (Madhya Pradesh)
 4. Kachugaon-Rakhaldubi Bus Junction and Rakhaldubi Bus Junction to Kaljhar (Assam)
 5. Kaljhar to Patacharkuchi (Assam)
 6. Lakhnadon to Mahagaon (Madhya Pradesh)
 7. Mohgaon to Khawasa (Madhya Pradesh)
 8. Hubli to Haveri (Karnataka)
 9. Davangere to Haveri (Karnataka)

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10. Davangere to Chitradurga (Karnataka)

2. Accordingly, it has been decided by NHAI to return the sealed Base Offer submitted by NHIIMPL, unopened.

The same is subject to further evaluation and discussion by the Management and Board of Directors of National Highways Infra Investment Managers Private Limited ("NHIIMPL"), in its capacity as Investment Managers to NHIT.

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer