

February 21<sup>st</sup>, 2022

To,
The Executive Director,
Listing Department
Bombay Stock Exchange Limited.,
P J Towers, Dalal Street,
Mumbai- 400001
Scrip Code: 511605

To,
The Executive Director,
Listing Department,
National Stock Exchange of India Limited.,
Exchange Plaza 5<sup>th</sup> Floor,
Plot No. C/1, G- Block, Bandra Kurla
Complex, Bandra (E), Mumbai – 400051
Symbol: ARIHANTCAP

**Sub:** Disclosure of Inter-se Transfer of Shares between the Promoters / Promoters group in accordance with Regulation 10 (5) of SEBI (SAST) Regulation, 2011.

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has received an information of inter-se transfer of shares (by way of Gift) amongst promoter and promoter groups.

The details of the same is as under:

Date of Proposed Transaction	Name of Acquirer	Details of Seller	No. of shares proposed to be transferred by way of gift	100
On or after 26 <sup>th</sup> February, 2022		Mr. Sunil Kumar Jain	5,36,000	2.57

This being an Inter se transfer of shares amongst Promoter Group, the same falls within the exemption {under Regulation 10(1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulation, 2011}. This is in nature of transfer of shares through an off Market transaction amongst Promoters.

The Aggregate holding of the Promoter and Promoter Group before and after the above inter se transaction remains the same.

Member of NSE, BSE, NSDL, CDSL

In this connection necessary disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011 for the above said proposed acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Thanking You,

For Arihant Capital Markets Limited

Mahesh Pancholi (Company Secretary)

M. No. F-7143

## Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	ame of the Target Company (TC)	Arihant Capital Markets Limited			
2.	Na	ame of the acquirer(s)	Mr. Ashok Kumar Jain			
3.	T(	hether the acquirer(s) is/ are promoters of the prior to the transaction. If not, nature of lationship or association with the TC or its comoters	F			
4.	Details of the proposed acquisition					
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Sunil Kumar Jain			
	b.	Proposed date of acquisition	On or after 26th February, 2022			
	c.	Number of shares to be acquired from eachperson mentioned in 4(a) above	5,36,000 (Five Lakh Thirty Six Thousand Equity shares)			
	d.	Total shares to be acquired as % of share capital of TC	2.57% of equity shares of Arihant Capital Markets Limited			
	e.	Price at which shares are proposed to be acquired	Not Applicable due to Transfer by way of Gift			
	f.		Inter-se transfer of shares amongst promoters of the Company			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making openoffer					
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.					
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.					
8.	Dr pr of	eclaration by the acquirer, that the acquisition rice would not be higher by more than 25% the price computed in point 6 or point 7 as oplicable.				

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition tobe furnished.	Enclosed a	s <b>"Annexur</b> e	e- 1"	
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as "Annexure- 1"			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total shar e capi
					tal of TC
	a Acquirer(s) and PACs (other than sellers)(*)  Mr. Ashok Kumar Jain	61,70,336	29.63	67,06,336	32.20
	b Seller				
	Mr. Sunil Kumar Jain	16,06,656	7.72	10,70,656	5.15

## Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or bya person duly authorized to do so on behalf of all the acquirers.

Ashok Kumar Jain

Promoter

Date: 21.02.2022

## DECLARATION BY THE ACQUIRER

This is with respect to the proposed acquisition of shares by way of "Gift," inter-se, within the Members of the Promoter and Promoter Group of the Target Company viz. Arihant Capital Markets Limited (a company incorporated under the Companies Act, 1956, having its registered office at 6, Lad Colony, YN Road, Indore MP-452001) in the following manner:

Inter-se transfer of shares (by way of gift) of Arihant Capital Markets Limited (Target Company) by Mr. Sunil Kumar Jain (Brother) to Mr. Ashok Kumar Jain (brother), all being members of the Promoter and Promoter Group of the Target Company, of 5,36,000 (2.57%) equity shares in the Target Company.

In this regard, the undersigned being the proposed acquirer to the proposed "Gift", hereby declare that:

- a) the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
- b) all the conditions specified under regulation 10(1)(a)(i) and (ii) with respect to exemptions has been duly complied with.

Ashok Kumar Jain Date: 21.02.2022