

22nd November, 2019

To,
BSE Limited,
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Fort, Mumbai 400 001

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Scrip Code: BSE: 532419

NSE: SMARTLINK

Dear Sir/Madam,

- Sub: 1. Extinguishment of equity shares in connection with the Buyback of 36,50,000 equity shares of INR 2/- each ("Equity Share") of Smartlink Holdings Limited ("Company")**
2. Reconciliation of the share capital of the Company

In compliance with Regulation 11 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("Buyback Regulations"), this is to inform you that the Company has extinguished 36,50,000 fully paid up equity shares of Rs. 2/- each (in dematerialized form).

We also enclose a copy of the letter dated November 20, 2019 from National Securities Depository Limited confirming the extinguishment of demat shares and a certified true copy of the certificate dated November 21, 2019 relating to extinguishment of 36,50,000 equity shares in accordance with the provisions of Regulation 12(4) of the Buyback Regulations.

In view of the above, please note the following:

Reconciliation of Share Capital of the Company (Pre and Post Extinguishment)			
Sr. No	Particulars	No. of Equity Share of face value Rs.2/- each	Amount (Rs.)
1	Pre-extinguishment, Issued and Paid-Up Capital	1,69,50,000	3,39,00,000
2	Less: Shares bought-back and credited to our account		
	a) Electronic Form	36,50,000	73,00,000
	b) Physical Form	0	0
3	Post Extinguishment, Issued and Paid-Up Capital	1,33,00,000	2,66,00,000

SMARTLINK HOLDINGS LIMITED

(Formerly known as Smartlink Network Systems Limited)

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax : +91 832 2783395

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA

Land Phone : +91 22 3061 6666 / 2652 6696

www.smartlinkholdings.com

Further, we would like to confirm that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on November 20, 2019 and have been reproduced in the Annexure A for ease of reference.

Yours Sincerely,

For SMARTLINK HOLDINGS LIMITED



URJITA DAMLE
COMPANY SECRETARY

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Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre Buyback*		Post Buyback	
	Number of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
Promoters	1,26,05,843	74.37	9,775,183	73.50
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	76,718	0.45		
Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies	2,230	0.01	3,524,817	26.50
Public including other Bodies Corporate	42,65,209	25.16		
Total	1,69,50,000	100.00	1,33,00,000	100.00

* As on Record Date.



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**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT-BACK BY
SMARTLINK HOLDINGS LIMITED (“Company”)
(Formerly Known as Smartlink Network System Limited)**

This certificate is being issued pursuant to the requirements under Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Pursuant to the Public Announcement dated 1 August 2019 published on 2 August 2019, the Letter of Offer dated 5 October 2019 and the corrigendum to the Letter of Offer dated 15 October 2019, the Company bought back 36,50,000 (Thirty Six Lakh Fifty Thousand Only) Equity Shares of face value of Rs. 2 (Rupees Two Only) each fully paid-up, from its existing shareholders, through tender offer route at a price of Rs. 130 (Rupees One Hundred and Thirty Only) per Equity Share. The Tendering Period for the Buyback opened on 18 October 2019 (Friday) and closed on 4 November 2019 (Monday). The following are the details of Equity Shares so bought-back and extinguished:

A. SHARES IN DEMATERIALIZED FORM:



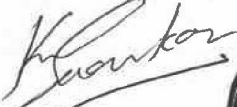




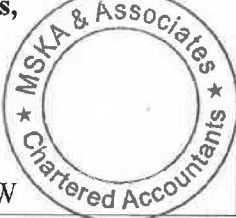
Name of the Depository	DP Name and DP ID	Company’s Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited - NSDL	KARVY STOCK BROKING LIMITED [IN300394]	20057808	19 th November 2019	36,50,000
Central Depository Services Limited - CDSL	-	-	-	-

B. SHARES IN PHYSICAL FORM: Not Applicable

No. of the Shareholder	Date of Extinguishment	No. of Equity Shares Extinguished
-	-	-

TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A+B): 36,50,000

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the applicable provisions of Regulation 11 of the Buyback Regulations.

<p>For Smartlink Holdings Limited</p> <p> Kamalaksha Naik Executive Chairman DIN: 00002013</p> <p></p>	<p>For Smartlink Holdings Limited</p> <p> K. M. Gaonkar Director DIN: 00002425</p> <p></p>
<p>For Karvy Fintech Private Limited</p> <p> OMESH MANGELA MANGEL,</p> <p></p>	<p>For MSKA & Associates,</p> <p> Chartered Accountants Registration No. 105047W</p> <p></p>

Date: Nov 21, 2019

Place: Mumbai

Ref : II/CA/COM/55639/2019

November 20, 2019

Ms. Urjita Damle
Company Secretary
Smartlink Holdings Limited
L-7, Verna Industrial Estate,
Verna Salcete,
Goa - 403722

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Fintech Private Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE178C01020	SMARTLINK HOLDINGS LIMITED EQ FV RS.2/-	Debit	1	3,650,000.000	19/Nov/2019

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Assistant Vice President