

Regd. & Head Office
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CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 08, 2021

HO: SEC: 15 : 2021-22

1. The Manager
Listing Department
National Stock Exchange of India Limited
Debt Market Segment
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051

2. The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Dear Sir,

Reg: Statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008- For the half year ended March 31, 2021.

Pursuant to SEBI, circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, we submit herewith half -yearly statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008 in the prescribed format;

Sl no	Name of the Issuer	ISIN Number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Ltd	INE614B08021	17.11.12	17.11.22	11.00% p.a.	Interest: Annual* Redemption: On Maturity	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	₹250 crore	₹250 crore
2		INE614B08039	16.11.18	16.11.28	12.00% p.a.			₹400 crore	₹400 crore
3		INE614B08047	18.02.19	18.02.29				₹320 crore	₹320 crore

*Interest amount falling due during the reporting period has been paid as per the terms of the issue.

This is for your kind information.

For Karnataka Bank Limited


Prasanna Patil
COMPANY SECRETARY