



Date: September 15, 2020

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: IBULHSGFIN

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 500034

Sub: Qualified institutions placement of equity shares of face value Rs. 2 each (the “Equity Share”) by Indiabulls Housing Finance Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”)

Dear Sir/ Madam,

Please note that the Securities Issuance Committee (the “Committee”) has, at its meeting held today i.e. September 15, 2020, approved the issue and allotment of 3,47,74,811 fully paid-up Equity Shares of face value Rs. 2 each (the “Equity Shares”) to eligible qualified institutional buyers at the issue price of ₹ 196.37 per Equity Share (including a premium of ₹ 194.37 per Equity Share, which includes a discount of 5.00% on the floor price of ₹ 206.70 per Equity Share), aggregating to ₹ 682,87,29,636.07 (Rupees Six Hundred Eighty Two Crores Eighty Seven Lacs Twenty Nine Thousand Six Hundred Thirty Six and Seven Paise only), pursuant to the Issue.

The Issue opened on September 9, 2020 and closed on September 14, 2020 and the same was intimated to you through our letters dated September 9, 2020 and September 14, 2020 respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 92,46,97,804 comprising of 46,23,48,902 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

The meeting of the Committee commenced at 3:30 P.M. and concluded at 4:00 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours truly,

For **Indiabulls Housing Finance Limited**

Amit Jain

Company Secretary

CC:

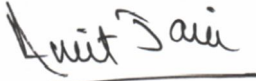
Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore

Annexure A

List of allottees who have been allotted more than 5% of the Equity Shares offered in the QIP Issue

| S. No | Name of the Allottee | Shares allotted to total issue size | % of Total Issue Size | Category |
|-------|---|-------------------------------------|-----------------------|----------|
| 1 | SOCIETE GENERALE - ODI | 52,34,916 | 15.05 | FPI |
| 2 | HSBC POOLED INVESTMENT FUND - HSBC POOLED ASIA PACIFIC EX JAPAN EQUITY FUND | 49,56,203 | 14.25 | FPI |
| 3 | TIMF HOLDINGS | 37,40,491 | 10.76 | FPI |
| 4 | NOMURA INDIA INVESTMENT FUND MOTHER FUND | 37,39,226 | 10.75 | FPI |
| 5 | TOSCA MASTER | 36,45,000 | 10.48 | FPI |
| 6 | THINK INDIA OPPORTUNITIES MASTER FUND LP | 24,93,660 | 7.17 | FPI |
| 7 | HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY | 20,22,201 | 5.82 | FPI |
| 8 | TOSCA FOCUS | 18,73,840 | 5.39 | FPI |
| | Total | 277,05,537 | 79.67 | |

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary